IB mission statement

The International Baccalaureate aims to develop inquiring, knowledgeable and caring young people who help to create a better and more peaceful world through intercultural understanding and respect.

To this end the organization works with schools, governments and international organizations to develop challenging programmes of international education and rigorous assessment.

These programmes encourage students across the world to become active, compassionate and lifelong learners who understand that other people, with their differences, can also be right.
IB learner profile

The aim of all IB programmes is to develop internationally minded people who, recognizing their common humanity and shared guardianship of the planet, help to create a better and more peaceful world.

As IB learners we strive to be:

**INQUIRERS**
We nurture our curiosity, developing skills for inquiry and research. We know how to learn independently and with others. We learn with enthusiasm and sustain our love of learning throughout life.

**KNOWLEDGEABLE**
We develop and use conceptual understanding, exploring knowledge across a range of disciplines. We engage with issues and ideas that have local and global significance.

**THINKERS**
We use critical and creative thinking skills to analyse and take responsible action on complex problems. We exercise initiative in making reasoned, ethical decisions.

**COMMUNICATORS**
We express ourselves confidently and creatively in more than one language and in many ways. We collaborate effectively, listening carefully to the perspectives of other individuals and groups.

**PRINCIPLED**
We act with integrity and honesty, with a strong sense of fairness and justice, and with respect for the dignity and rights of people everywhere. We take responsibility for our actions and their consequences.

**OPEN-MINDED**
We critically appreciate our own cultures and personal histories, as well as the values and traditions of others. We seek and evaluate a range of points of view, and we are willing to grow from the experience.

**CARING**
We show empathy, compassion and respect. We have a commitment to service, and we act to make a positive difference in the lives of others and in the world around us.

**RISK-TAKERS**
We approach uncertainty with forethought and determination; we work independently and cooperatively to explore new ideas and innovative strategies. We are resourceful and resilient in the face of challenges and change.

**BALANCED**
We understand the importance of balancing different aspects of our lives—intellectual, physical, and emotional—to achieve well-being for ourselves and others. We recognize our interdependence with other people and with the world in which we live.

**REFLECTIVE**
We thoughtfully consider the world and our own ideas and experience. We work to understand our strengths and weaknesses in order to support our learning and personal development.

The IB learner profile represents 10 attributes valued by IB World Schools. We believe these attributes, and others like them, can help individuals and groups become responsible members of local, national and global communities.
Purpose of this document

This publication is intended to guide the planning, teaching and assessment of the subject in schools. Subject teachers are the primary audience, although it is expected that teachers will use the guide to inform students and parents about the subject.

This guide can be found on the subject page of the online curriculum centre (OCC) at http://occ.ibo.org, a password-protected IB website designed to support IB teachers. It can also be purchased from the IB store at http://store.ibo.org.

Additional resources

Additional publications such as teacher support materials, subject reports, internal assessment guidance and grade descriptors can also be found on the OCC. Past examination papers as well as markschemes can be purchased from the IB store.

Teachers are encouraged to check the OCC for additional resources created or used by other teachers. Teachers can provide details of useful resources, for example: websites, books, videos, journals or teaching ideas.

Acknowledgment

The IB wishes to thank the educators and associated schools for generously contributing time and resources to the production of this guide.

First assessment 2016
The Diploma Programme is a rigorous pre-university course of study designed for students in the 16 to 19 age range. It is a broad-based two-year course that aims to encourage students to be knowledgeable and inquiring, but also caring and compassionate. There is a strong emphasis on encouraging students to develop intercultural understanding, open-mindedness, and the attitudes necessary for them to respect and evaluate a range of points of view.

The Diploma Programme model

The course is presented as six academic areas enclosing a central core (see figure 1). It encourages the concurrent study of a broad range of academic areas. Students study: two modern languages (or a modern language and a classical language); a humanities or social science subject; an experimental science; mathematics; one of the creative arts. It is this comprehensive range of subjects that makes the Diploma Programme a demanding course of study designed to prepare students effectively for university entrance. In each of the academic areas students have flexibility in making their choices, which means they can choose subjects that particularly interest them and that they may wish to study further at university.
Choosing the right combination

Students are required to choose one subject from each of the six academic areas, although they can, instead of an arts subject, choose two subjects from another area. Normally, three subjects (and not more than four) are taken at higher level (HL), and the others are taken at standard level (SL). The IB recommends 240 teaching hours for HL subjects and 150 hours for SL. Subjects at HL are studied in greater depth and breadth than at SL.

At both levels, many skills are developed, especially those of critical thinking and analysis. At the end of the course, students’ abilities are measured by means of external assessment. Many subjects contain some element of coursework assessed by teachers.

The core of the Diploma Programme Model

All Diploma Programme students participate in the three course elements that make up the core of the model. Theory of knowledge (TOK) is a course that is fundamentally about critical thinking and inquiry into the process of knowing rather than about learning a specific body of knowledge. The TOK course examines the nature of knowledge and how we know what we claim to know. It does this by encouraging students to analyse knowledge claims and explore questions about the construction of knowledge. The task of TOK is to emphasize connections between areas of shared knowledge and link them to personal knowledge in such a way that an individual becomes more aware of his or her own perspectives and how they might differ from others.

Creativity, action, service (CAS) is at the heart of the Diploma Programme. The emphasis in CAS is on helping students to develop their own identities, in accordance with the ethical principles embodied in the IB mission statement and the IB learner profile. It involves students in a range of activities alongside their academic studies throughout the Diploma Programme. The three strands of CAS are Creativity (arts, and other experiences that involve creative thinking), Action (physical exertion contributing to a healthy lifestyle) and Service (an unpaid and voluntary exchange that has a learning benefit for the student). Possibly more than any other component in the Diploma Programme, CAS contributes to the IB’s mission to create a better and more peaceful world through intercultural understanding and respect.

The extended essay, including the world studies extended essay, offers the opportunity for IB students to investigate a topic of special interest, in the form of a 4,000-word piece of independent research. The area of research undertaken is chosen from one of the students’ Diploma Programme subjects, or in the case of the interdisciplinary world studies essay, two subjects, and acquaints them with the independent research and writing skills expected at university. This leads to a major piece of formally presented, structured writing, in which ideas and findings are communicated in a reasoned and coherent manner, appropriate to the subject or subjects chosen. It is intended to promote high-level research and writing skills, intellectual discovery and creativity. As an authentic learning experience it provides students with an opportunity to engage in personal research on a topic of choice, under the guidance of a supervisor.

Approaches to teaching and approaches to learning

Approaches to teaching and learning across the Diploma Programme refers to deliberate strategies, skills and attitudes which permeate the teaching and learning environment. These approaches and tools, intrinsically linked with the learner profile attributes, enhance student learning and assist student preparation for the Diploma Programme assessment and beyond. The aims of approaches to teaching and learning in the Diploma Programme are to:
empower teachers as teachers of learners as well as teachers of content
empower teachers to create clearer strategies for facilitating learning experiences in which students are more meaningfully engaged in structured inquiry and greater critical and creative thinking
promote both the aims of individual subjects (making them more than course aspirations) and linking previously isolated knowledge (concurrency of learning)
encourage students to develop an explicit variety of skills that will equip them to continue to be actively engaged in learning after they leave school, and to help them not only obtain university admission through better grades but also prepare for success during tertiary education and beyond
enhance further the coherence and relevance of the students’ Diploma Programme experience
allow schools to identify the distinctive nature of an IB Diploma Programme education, with its blend of idealism and practicality.

The five approaches to learning (developing thinking skills, social skills, communication skills, self-management skills and research skills) along with the six approaches to teaching (teaching that is inquiry-based, conceptually focused, contextualized, collaborative, differentiated and informed by assessment) encompass the key values and principles that underpin IB pedagogy.

The IB mission statement and the IB learner profile
The Diploma Programme aims to develop in students the knowledge, skills and attitudes they will need to fulfill the aims of the IB, as expressed in the organization’s mission statement and the learner profile. Teaching and learning in the Diploma Programme represent the reality in daily practice of the organization’s educational philosophy.

Academic honesty
Academic honesty in the Diploma Programme is a set of values and behaviours informed by the attributes of the learner profile. In teaching, learning and assessment, academic honesty serves to promote personal integrity, engender respect for the integrity of others and their work, and ensure that all students have an equal opportunity to demonstrate the knowledge and skills they acquire during their studies.

All coursework—including work submitted for assessment—is to be authentic, based on the student’s individual and original ideas with the ideas and work of others fully acknowledged. Assessment tasks that require teachers to provide guidance to students or that require students to work collaboratively must be completed in full compliance with the detailed guidelines provided by the IB for the relevant subjects.

For further information on academic honesty in the IB and the Diploma Programme, please consult the IB publications Academic honesty, The Diploma Programme: From principles into practice and General regulations: Diploma Programme. Specific information regarding academic honesty as it pertains to external and internal assessment components of this Diploma Programme subject can be found in this guide.

Acknowledging the ideas or work of another person
Coordinators and teachers are reminded that candidates must acknowledge all sources used in work submitted for assessment. The following is intended as a clarification of this requirement.

Diploma Programme candidates submit work for assessment in a variety of media that may include audio-visual material, text, graphs, images and/or data published in print or electronic sources. If a candidate uses the work or ideas of another person, the candidate must acknowledge the source using a standard style of
referencing in a consistent manner. A candidate’s failure to acknowledge a source will be investigated by the IB as a potential breach of regulations that may result in a penalty imposed by the IB final award committee.

The IB does not prescribe which style(s) of referencing or in-text citation should be used by candidates; this is left to the discretion of appropriate faculty/staff in the candidate’s school. The wide range of subjects, three response languages and the diversity of referencing styles make it impractical and restrictive to insist on particular styles. In practice, certain styles may prove most commonly used, but schools are free to choose a style that is appropriate for the subject concerned and the language in which candidates’ work is written. Regardless of the reference style adopted by the school for a given subject, it is expected that the minimum information given includes: name of author, date of publication, title of source, and page numbers as applicable.

Candidates are expected to use a standard style and use it consistently so that credit is given to all sources used, including sources that have been paraphrased or summarized. When writing, candidates must clearly distinguish between their words and those of others by the use of quotation marks (or other method, such as indentation) followed by an appropriate citation that denotes an entry in the bibliography. If an electronic source is cited, the date of access must be indicated. Candidates are not expected to show faultless expertise in referencing, but are expected to demonstrate that all sources have been acknowledged. Candidates must be advised that audio-visual material, text, graphs, images and/or data published in print or in electronic sources that is not their own must also attribute the source. Again, an appropriate style of referencing/citation must be used.

Learning diversity and learning support requirements

Schools must ensure that equal access arrangements and reasonable adjustments are provided to candidates with learning support requirements that are in line with the IB documents Candidates with assessment access requirements and Learning diversity within the International Baccalaureate programmes/ Special educational needs within the International Baccalaureate programmes.
The Nature of science (NOS) is an overarching theme in the biology, chemistry and physics courses. This section, titled “Nature of science”, is in the biology, chemistry and physics guides to support teachers in their understanding of what is meant by the nature of science. The “Nature of science” section of the guide provides a comprehensive account of the nature of science in the 21st century. It will not be possible to cover in this document all the themes in detail in the three science courses, either for teaching or assessment.

It has a paragraph structure (1.1, 1.2, etc) to link the significant points made to the syllabus (landscape pages) references on the NOS. The NOS parts in the subject-specific sections of the guide are examples of a particular understanding. The NOS statement(s) above every sub-topic outline how one or more of the NOS themes can be exemplified through the understandings, applications and skills in that sub-topic. These are not a repeat of the NOS statements found below but an elaboration of them in a specific context. See the section on “Format of the syllabus”.

**Technology**

Although this section is about the nature of science, the interpretation of the word technology is important, and the role of technology emerging from and contributing to science needs to be clarified. In today’s world, the words science and technology are often used interchangeably; however, historically this is not the case. Technology emerged before science, and materials were used to produce useful and decorative artefacts long before there was an understanding of why materials had different properties that could be used for different purposes. In the modern world the reverse is the case: an understanding of the underlying science is the basis for technological developments. These new technologies in their turn drive developments in science.

Despite their mutual dependence they are based on different values: science on evidence, rationality and the quest for deeper understanding; technology on the practical, the appropriate and the useful with an increasingly important emphasis on sustainability.

### 1. What is science and what is the scientific endeavour?

1.1. The underlying assumption of science is that the universe has an independent, external reality accessible to human senses and amenable to human reason.

1.2. Pure science aims to come to a common understanding of this external universe; applied science and engineering develop technologies that result in new processes and products. However, the boundaries between these fields are fuzzy.

1.3. Scientists use a wide variety of methodologies which, taken together, make up the process of science. There is no single “scientific method”. Scientists have used, and do use, different methods at different times to build up their knowledge and ideas, but they have a common understanding about what makes them all scientifically valid.

1.4. This is an exciting and challenging adventure involving much creativity and imagination as well as exacting and detailed thinking and application. Scientists also have to be ready for unplanned, surprising, accidental discoveries. The history of science shows this is a very common occurrence.

1.5. Many scientific discoveries have involved flashes of intuition and many have come from speculation or simple curiosity about particular phenomena.
1.6. Scientists have a common terminology and a common reasoning process, which involves using
deductive and inductive logic through analogies and generalizations. They share mathematics,
the language of science, as a powerful tool. Indeed, some scientific explanations only exist in
mathematical form.

1.7. Scientists must adopt a skeptical attitude to claims. This does not mean that they disbelieve everything,
but rather that they suspend judgment until they have a good reason to believe a claim to be true or
false. Such reasons are based on evidence and argument.

1.8. The importance of evidence is a fundamental common understanding. Evidence can be obtained by
observation or experiment. It can be gathered by human senses, primarily sight, but much modern
science is carried out using instrumentation and sensors that can gather information remotely and
automatically in areas that are too small, or too far away, or otherwise beyond human sense perception.
Improved instrumentation and new technology have often been the drivers for new discoveries.
Observations followed by analysis and deduction led to the Big Bang theory of the origin of the
universe and to the theory of evolution by natural selection. In these cases, no controlled experiments
were possible. Disciplines such as geology and astronomy rely strongly on collecting data in the field,
but all disciplines use observation to collect evidence to some extent. Experimentation in a controlled
environment, generally in laboratories, is the other way of obtaining evidence in the form of data, and
there are many conventions and understandings as to how this is to be achieved.

1.9. This evidence is used to develop theories, generalize from data to form laws and propose hypotheses.
These theories and hypotheses are used to make predictions that can be tested. In this way theories
can be supported or opposed and can be modified or replaced by new theories.

1.10. Models, some simple, some very complex, based on theoretical understanding, are developed to
explain processes that may not be observable. Computer-based mathematical models are used to
make testable predictions, which can be especially useful when experimentation is not possible.
Models tested against experiments or data from observations may prove inadequate, in which case
they may be modified or replaced by new models.

1.11. The outcomes of experiments, the insights provided by modelling and observations of the natural
world may be used as further evidence for a claim.

1.12. The growth in computing power has made modelling much more powerful. Models, usually
mathematical, are now used to derive new understandings when no experiments are possible (and
sometimes when they are). This dynamic modelling of complex situations involving large amounts of
data, a large number of variables and complex and lengthy calculations is only possible as a result of
increased computing power. Modelling of the Earth’s climate, for example, is used to predict or make
a range of projections of future climatic conditions. A range of different models has been developed
in this field and results from different models have been compared to see which models are most
accurate. Models can sometimes be tested by using data from the past and used to see if they can
predict the present situation. If a model passes this test, we gain confidence in its accuracy.

1.13. Both the ideas and the processes of science can only occur in a human context. Science is carried out
by a community of people from a wide variety of backgrounds and traditions, and this has clearly
influenced the way science has proceeded at different times. It is important to understand, however,
that to do science is to be involved in a community of inquiry with certain common principles,
methodologies, understandings and processes.

2. The understanding of science

2.1. Theories, laws and hypotheses are concepts used by scientists. Though these concepts are connected,
there is no progression from one to the other. These words have a special meaning in science and it is
important to distinguish these from their everyday use.

2.2. Theories are themselves integrated, comprehensive models of how the universe, or parts of it, work.
A theory can incorporate facts and laws and tested hypotheses. Predictions can be made from the
theories and these can be tested in experiments or by careful observations. Examples are the germ
theory of disease or atomic theory.

2.3. Theories generally accommodate the assumptions and premises of other theories, creating a consistent
understanding across a range of phenomena and disciplines. Occasionally, however, a new theory
will radically change how essential concepts are understood or framed, impacting other theories and
caus[...]

Nature of science
2.4. Laws are descriptive, normative statements derived from observations of regular patterns of behaviour. They are generally mathematical in form and can be used to calculate outcomes and to make predictions. Like theories and hypotheses, laws cannot be proven. Scientific laws may have exceptions and may be modified or rejected based on new evidence. Laws do not necessarily explain a phenomenon. For example, Newton's law of universal gravitation tells us that the force between two masses is inversely proportional to the square of the distance between them, and allows us to calculate the force between masses at any distance apart, but it does not explain why masses attract each other. Also, note that the term law has been used in different ways in science, and whether a particular idea is called a law may be partly a result of the discipline and time period at which it was developed.

2.5. Scientists sometimes form hypotheses—explanatory statements about the world that could be true or false, and which often suggest a causal relationship or a correlation between factors. Hypotheses can be tested by both experiments and observations of the natural world and can be supported or opposed.

2.6. To be scientific, an idea (for example, a theory or hypothesis) must focus on the natural world and natural explanations and must be testable. Scientists strive to develop hypotheses and theories that are compatible with accepted principles and that simplify and unify existing ideas.

2.7. The principle of Occam's razor is used as a guide to developing a theory. The theory should be as simple as possible while maximizing explanatory power.

2.8. The ideas of correlation and cause are very important in science. A correlation is a statistical link or association between one variable and another. A correlation can be positive or negative and a correlation coefficient can be calculated that will have a value between $+1$, $0$ and $-1$. A strong correlation (positive or negative) between one factor and another suggests some sort of causal relationship between the two factors but more evidence is usually required before scientists accept the idea of a causal relationship. To establish a causal relationship, i.e., one factor causing another, scientists need to have a plausible scientific mechanism linking the factors. This strengthens the case that one causes the other, for example smoking and lung cancer. This mechanism can be tested in experiments.

2.9. The ideal situation is to investigate the relationship between one factor and another while controlling all other factors in an experimental setting; however, this is often impossible and scientists, especially in biology and medicine, use sampling, cohort studies and case control studies to strengthen their understanding of causation when experiments (such as double-blind tests and clinical trials) are not possible. Epidemiology in the field of medicine involves the statistical analysis of data to discover possible correlations when little established scientific knowledge is available or the circumstances are too difficult to control entirely. Here, as in other fields, mathematical analysis of probability also plays a role.

3. The objectivity of science

3.1. Data is the lifeblood of scientists and may be qualitative or quantitative. It can be obtained purely from observations or from specifically designed experiments, remotely using electronic sensors or by direct measurement. The best data for making accurate and precise descriptions and predictions is often quantitative and amenable to mathematical analysis. Scientists analyse data and look for patterns, trends and discrepancies, attempting to discover relationships and establish causal links. This is not always possible, so identifying and classifying observations and artefacts (e.g., types of galaxies or fossils) is still an important aspect of scientific work.

3.2. Taking repeated measurements and large numbers of readings can improve reliability in data collection. Data can be presented in a variety of formats such as linear and logarithmic graphs that can be analysed for, say, direct or inverse proportion or for power relationships.

3.3. Scientists need to be aware of random errors and systematic errors, and use techniques such as error bars and lines of best fit on graphs to portray the data as realistically and honestly as possible. There is a need to consider whether outlying data points should be discarded or not.

3.4. Scientists need to understand the difference between errors and uncertainties, accuracy and precision, and need to understand and use the mathematical ideas of average, mean, mode, median, etc. Statistical methods such as standard deviation and chi-squared tests are often used. It is important to be able to assess how accurate a result is. A key part of the training and skill of scientists is in being able to decide which technique is appropriate in different circumstances.

3.5. It is also very important for scientists to be aware of the cognitive biases that may impact experimental design and interpretation. The confirmation bias, for example, is a well-documented cognitive bias that urges us to find reasons to reject data that is unexpected or does not conform to our expectations or desires, and to perhaps too readily accept data that agrees with these expectations or desires. The processes and methodologies of science are largely designed to account for these biases. However, care must always be taken to avoid succumbing to them.
3.6. Although scientists cannot ever be certain that a result or finding is correct, we know that some scientific results are very close to certainty. Scientists often speak of “levels of confidence” when discussing outcomes. The discovery of the existence of a Higgs boson is such an example of a “level of confidence”. This particle may never be directly observable, but to establish its “existence” particle physicists had to pass the self-imposed definition of what can be regarded as a discovery—the 5-sigma “level of certainty”—or about a 0.00003% chance that the effect is not real based on experimental evidence.

3.7. In recent decades, the growth in computing power, sensor technology and networks has allowed scientists to collect large amounts of data. Streams of data are downloaded continuously from many sources such as remote sensing satellites and space probes and large amounts of data are generated in gene sequencing machines. Experiments in CERN’s Large Hadron Collider regularly produce 23 petabytes of data per second, which is equivalent to 13.3 years of high definition TV content per second.

3.8. Research involves analysing large amounts of this data, stored in databases, looking for patterns and unique events. This has to be done using software that is generally written by the scientists involved. The data and the software may not be published with the scientific results but would be made generally available to other researchers.

4. The human face of science

4.1. Science is highly collaborative and the scientific community is composed of people working in science, engineering and technology. It is common to work in teams from many disciplines so that different areas of expertise and specializations can contribute to a common goal that is beyond one scientific field. It is also the case that how a problem is framed in the paradigm of one discipline might limit possible solutions, so framing problems using a variety of perspectives, in which new solutions are possible, can be extremely useful.

4.2. Teamwork of this sort takes place with the common understanding that science should be open-minded and independent of religion, culture, politics, nationality, age and gender. Science involves the free global interchange of information and ideas. Of course, individual scientists are human and may have biases and prejudices, but the institutions, practices and methodologies of science help keep the scientific endeavour as a whole unbiased.

4.3. As well as collaborating on the exchange of results, scientists work on a daily basis in collaborative groups on a small and large scale within and between disciplines, laboratories, organizations and countries, facilitated even more by virtual communication. Examples of large-scale collaboration include:

- The Manhattan project, the aim of which was to build and test an atomic bomb. It eventually employed more than 130,000 people and resulted in the creation of multiple production and research sites that operated in secret, culminating in the dropping of two atomic bombs on Hiroshima and Nagasaki.

- The Human Genome Project (HGP), which was an international scientific research project set up to map the human genome. The $3-billion project beginning in 1990 produced a draft of the genome in 2000. The sequence of the DNA is stored in databases available to anyone on the internet.

- The IPCC (Intergovernmental Panel on Climate Change), organized under the auspices of the United Nations, is officially composed of about 2,500 scientists. They produce reports summarizing the work of many more scientists from all around the world.

- CERN, the European Organization for Nuclear Research, an international organization set up in 1954, is the world’s largest particle physics laboratory. The laboratory, situated in Geneva, employs about 2,400 people and shares results with 10,000 scientists and engineers covering over 100 nationalities from 600 or more universities and research facilities.

All the above examples are controversial to some degree and have aroused emotions among scientists and the public.

4.4. Scientists spend a considerable amount of time reading the published results of other scientists. They publish their own results in scientific journals after a process called peer review. This is when the work of a scientist or, more usually, a team of scientists is anonymously and independently reviewed by several scientists working in the same field who decide if the research methodologies are sound and if the work represents a new contribution to knowledge in that field. They also attend conferences
to make presentations and display posters of their work. Publication of peer-reviewed journals on the internet has increased the efficiency with which the scientific literature can be searched and accessed. There are a large number of national and international organizations for scientists working in specialized areas within subjects.

4.5. Scientists often work in areas, or produce findings, that have significant ethical and political implications. These areas include cloning, genetic engineering of food and organisms, stem cell and reproductive technologies, nuclear power, weapons development (nuclear, chemical and biological), transplantation of tissue and organs and in areas that involve testing on animals (see IB animal experimentation policy). There are also questions involving intellectual property rights and the free exchange of information that may impact significantly on a society. Science is undertaken in universities, commercial companies, government organizations, defence agencies and international organizations. Questions of patents and intellectual property rights arise when work is done in a protected environment.

4.6. The integrity and honest representation of data is paramount in science—results should not be fixed or manipulated or doctored. To help ensure academic honesty and guard against plagiarism, all sources are quoted and appropriate acknowledgment made of help or support. Peer review and the scrutiny and skepticism of the scientific community also help achieve these goals.

4.7. All science has to be funded and the source of the funding is crucial in decisions regarding the type of research to be conducted. Funding from governments and charitable foundations is sometimes for pure research with no obvious direct benefit to anyone, whereas funding from private companies is often for applied research to produce a particular product or technology. Political and economic factors often determine the nature and extent of the funding. Scientists often have to spend time applying for research grants and have to make a case for what they want to research.

4.8. Science has been used to solve many problems and improve humankind’s lot, but it has also been used in morally questionable ways and in ways that inadvertently caused problems. Advances in sanitation, clean water supplies and hygiene led to significant decreases in death rates but without compensating decreases in birth rates, this led to huge population increases with all the problems of resources, energy and food supplies that entails. Ethical discussions, risk–benefit analyses, risk assessment and the precautionary principle are all parts of the scientific way of addressing the common good.

5. **Scientific literacy and the public understanding of science**

5.1. An understanding of the nature of science is vital when society needs to make decisions involving scientific findings and issues. How does the public judge? It may not be possible to make judgments based on the public’s direct understanding of a science, but important questions can be asked about whether scientific processes were followed and scientists have a role in answering such questions.

5.2. As experts in their particular fields, scientists are well placed to explain to the public their issues and findings. Outside their specializations, they may be no more qualified than ordinary citizens to advise others on scientific issues, although their understanding of the processes of science can help them to make personal decisions and to educate the public as to whether claims are scientifically credible.

5.3. As well as comprising knowledge of how scientists work and think, scientific literacy involves being aware of faulty reasoning. There are many cognitive biases/fallacies of reasoning to which people are susceptible (including scientists) and these need to be corrected whenever possible. Examples of these are the confirmation bias, hasty generalizations, post hoc ergo propter hoc (false cause), the straw man fallacy, redefinition (moving the goal posts), the appeal to tradition, false authority and the accumulation of anecdotes being regarded as evidence.

5.4. When such biases and fallacies are not properly managed or corrected, or when the processes and checks and balances of science are ignored or misapplied, the result is pseudoscience. *Pseudoscience* is the term applied to those beliefs and practices that claim to be scientific but do not meet or follow the standards of proper scientific methodologies, ie they lack supporting evidence or a theoretical framework, are not always testable and hence falsifiable, are expressed in a non-rigorous or unclear manner and often fail to be supported by scientific testing.

5.5. Another key issue is the use of appropriate terminology. Words that scientists agree on as being scientific terms will often have a different meaning in everyday life and scientific discourse with the public needs to take this into account. For example, a theory in everyday use means a hunch or speculation, but in science an accepted theory is a scientific idea that has produced predictions that have been thoroughly tested in many different ways. An aerosol is just a spray can to the general public, but in science it is a suspension of solid or liquid particles in a gas.
5.6. Whatever the field of science—whether it is in pure research, applied research or in engineering new technology—there is boundless scope for creative and imaginative thinking. Science has achieved a great deal but there are many, many unanswered questions to challenge future scientists.

The flow chart below is part of an interactive flow chart showing the scientific process of inquiry in practice. The interactive version can be found at “How science works: The flowchart.” Understanding Science. University of California Museum of Paleontology. 1 February 2013 <http://undsci.berkeley.edu/article/scienceflowchart>.

![Flow chart showing the scientific process of inquiry](image-url)
“Physics is a tortured assembly of contrary qualities: of scepticism and rationality, of freedom and revolution, of passion and aesthetics, and of soaring imagination and trained common sense.”

Leon M Lederman (Nobel Prize for Physics, 1988)

Physics is the most fundamental of the experimental sciences, as it seeks to explain the universe itself from the very smallest particles—currently accepted as quarks, which may be truly fundamental—to the vast distances between galaxies.

Classical physics, built upon the great pillars of Newtonian mechanics, electromagnetism and thermodynamics, went a long way in deepening our understanding of the universe. From Newtonian mechanics came the idea of predictability in which the universe is deterministic and knowable. This led to Laplace’s boast that by knowing the initial conditions—the position and velocity of every particle in the universe—he could, in principle, predict the future with absolute certainty. Maxwell’s theory of electromagnetism described the behaviour of electric charge and unified light and electricity, while thermodynamics described the relation between energy transferred due to temperature difference and work and described how all natural processes increase disorder in the universe.

However, experimental discoveries dating from the end of the 19th century eventually led to the demise of the classical picture of the universe as being knowable and predictable. Newtonian mechanics failed when applied to the atom and has been superseded by quantum mechanics and general relativity. Maxwell’s theory could not explain the interaction of radiation with matter and was replaced by quantum electrodynamics (QED). More recently, developments in chaos theory, in which it is now realized that small changes in the initial conditions of a system can lead to completely unpredictable outcomes, have led to a fundamental rethinking in thermodynamics.

While chaos theory shows that Laplace’s boast is hollow, quantum mechanics and QED show that the initial conditions that Laplace required are impossible to establish. Nothing is certain and everything is decided by probability. But there is still much that is unknown and there will undoubtedly be further paradigm shifts as our understanding deepens.

Despite the exciting and extraordinary development of ideas throughout the history of physics, certain aspects have remained unchanged. Observations remain essential to the very core of physics, sometimes requiring a leap of imagination to decide what to look for. Models are developed to try to understand observations, and these themselves can become theories that attempt to explain the observations. Theories are not always directly derived from observations but often need to be created. These acts of creation can be compared to those in great art, literature and music, but differ in one aspect that is unique to science: the predictions of these theories or ideas must be tested by careful experimentation. Without these tests, a theory cannot be quantified. A general or concise statement about how nature behaves, if found to be experimentally valid over a wide range of observed phenomena, is called a law or a principle.

The scientific processes carried out by the most eminent scientists in the past are the same ones followed by working physicists today and, crucially, are also accessible to students in schools. Early in the development of science, physicists were both theoreticians and experimenters (natural philosophers). The body of scientific knowledge has grown in size and complexity, and the tools and skills of theoretical and experimental physicists have become so specialized that it is difficult (if not impossible) to be highly proficient in both...
areas. While students should be aware of this, they should also know that the free and rapid interplay of theoretical ideas and experimental results in the public scientific literature maintains the crucial links between these fields.

At the school level both theory and experiments should be undertaken by all students. They should complement one another naturally, as they do in the wider scientific community. The Diploma Programme physics course allows students to develop traditional practical skills and techniques and increase their abilities in the use of mathematics, which is the language of physics. It also allows students to develop interpersonal and digital communication skills which are essential in modern scientific endeavour and are important life-enhancing, transferable skills in their own right.

Alongside the growth in our understanding of the natural world, perhaps the more obvious and relevant result of physics to most of our students is our ability to change the world. This is the technological side of physics, in which physical principles have been applied to construct and alter the material world to suit our needs, and have had a profound influence on the daily lives of all human beings. This raises the issue of the impact of physics on society, the moral and ethical dilemmas, and the social, economic and environmental implications of the work of physicists. These concerns have become more prominent as our power over the environment has grown, particularly among young people, for whom the importance of the responsibility of physicists for their own actions is self-evident.

Physics is therefore, above all, a human activity, and students need to be aware of the context in which physicists work. Illuminating its historical development places the knowledge and the process of physics in a context of dynamic change, in contrast to the static context in which physics has sometimes been presented. This can give students insights into the human side of physics: the individuals; their personalities, times and social milieux; their challenges, disappointments and triumphs.

The Diploma Programme physics course includes the essential principles of the subject but also, through selection of an option, allows teachers some flexibility to tailor the course to meet the needs of their students. The course is available at both SL and HL, and therefore accommodates students who wish to study physics as their major subject in higher education and those who do not.

Teaching approach

There are a variety of approaches to the teaching of physics. By its very nature, physics lends itself to an experimental approach, and it is expected that this will be reflected throughout the course. The order in which the syllabus is arranged is not the order in which it should be taught, and it is up to individual teachers to decide on an arrangement that suits their circumstances. Sections of the option material may be taught within the core or the additional higher level (AHL) material if desired, or the option material can be taught as a separate unit.

Science and the international dimension

Science itself is an international endeavour—the exchange of information and ideas across national boundaries has been essential to the progress of science. This exchange is not a new phenomenon but it has accelerated in recent times with the development of information and communication technologies. Indeed, the idea that science is a Western invention is a myth—many of the foundations of modern-day science were laid many centuries ago by Arabic, Indian and Chinese civilizations, among others. Teachers are encouraged to emphasize this contribution in their teaching of various topics, perhaps through the use of timeline websites. The scientific method in its widest sense, with its emphasis on peer review, open-mindedness and freedom of thought, transcends politics, religion, gender and nationality. Where appropriate within certain topics, the syllabus details sections in the group 4 guides contain links illustrating the international aspects of science.
On an organizational level, many international bodies now exist to promote science. United Nations bodies such as UNESCO, UNEP and WMO, where science plays a prominent part, are well known, but in addition there are hundreds of international bodies representing every branch of science. The facilities for large-scale research in, for example, particle physics and the Human Genome Project are expensive, and only joint ventures involving funding from many countries allow this to take place. The data from such research is shared by scientists worldwide. Group 4 teachers and students are encouraged to access the extensive websites and databases of these international scientific organizations to enhance their appreciation of the international dimension.

Increasingly there is a recognition that many scientific problems are international in nature and this has led to a global approach to research in many areas. The reports of the Intergovernmental Panel on Climate Change are a prime example of this. On a practical level, the group 4 project (which all science students must undertake) mirrors the work of real scientists by encouraging collaboration between schools across the regions.

The power of scientific knowledge to transform societies is unparalleled. It has the potential to produce great universal benefits, or to reinforce inequalities and cause harm to people and the environment. In line with the IB mission statement, group 4 students need to be aware of the moral responsibility of scientists to ensure that scientific knowledge and data are available to all countries on an equitable basis and that they have the scientific capacity to use this for developing sustainable societies.

Students’ attention should be drawn to sections of the syllabus with links to international-mindedness. Examples of issues relating to international-mindedness are given within sub-topics in the syllabus content. Teachers could also use resources found on the Global Engage website (http://globalengage.ibo.org).

Distinction between SL and HL

Group 4 students at standard level (SL) and higher level (HL) undertake a common core syllabus, a common internal assessment (IA) scheme and have some overlapping elements in the option studied. They are presented with a syllabus that encourages the development of certain skills, attributes and attitudes, as described in the “Assessment objectives” section of the guide.

While the skills and activities of group 4 science subjects are common to students at both SL and HL, students at HL are required to study some topics in greater depth, in the additional higher level (AHL) material and in the common options. The distinction between SL and HL is one of breadth and depth.

Prior learning

Past experience shows that students will be able to study a group 4 science subject at SL successfully with no background in, or previous knowledge of, science. Their approach to learning, characterized by the IB learner profile attributes, will be significant here.

However, for most students considering the study of a group 4 subject at HL, while there is no intention to restrict access to group 4 subjects, some previous exposure to formal science education would be necessary. Specific topic details are not specified but students who have undertaken the IB Middle Years Programme (MYP) or studied an equivalent national science qualification or a school-based science course would be well prepared for an HL subject.

Links to the Middle Years Programme

Students who have undertaken the MYP science, design and mathematics courses will be well prepared for group 4 subjects. The alignment between MYP science and Diploma Programme group 4 courses allows for a smooth transition for students between programmes. The concurrent planning of the new group 4 courses and MYP: Next Chapter (both launched in 2014) has helped develop a closer alignment.
Scientific inquiry is central to teaching and learning science in the MYP. It enables students to develop a way of thinking and a set of skills and processes that, while allowing them to acquire and use knowledge, equip them with the capabilities to tackle, with confidence, the internal assessment component of group 4 subjects. The vision of MYP sciences is to contribute to the development of students as 21st-century learners. A holistic sciences programme allows students to develop and utilize a mixture of cognitive abilities, social skills, personal motivation, conceptual knowledge and problem-solving competencies within an inquiry-based learning environment (Rhoton 2010). Inquiry aims to support students’ understanding by providing them with opportunities to independently and collaboratively investigate relevant issues through both research and experimentation. This forms a firm base of scientific understanding with deep conceptual roots for students entering group 4 courses.

In the MYP, teachers make decisions about student achievement using their professional judgment, guided by criteria that are public, precise and known in advance, ensuring that assessment is transparent. The IB describes this approach as “criterion-related”—a philosophy of assessment that is neither “norm-referenced” (where students must be compared to each other and to an expected distribution of achievement) nor “criterion-referenced” (where students must master all strands of specific criteria at lower achievement levels before they can be considered to have achieved the next level). It is important to emphasize that the single most important aim of MYP assessment (consistent with the PYP and DP) is to support curricular goals and encourage appropriate student learning. Assessments are based upon evaluating course aims and objectives and, therefore, effective teaching to the course requirements also ensures effective teaching for formal assessment requirements. Students need to understand what the assessment expectations, standards and practices are and these should all be introduced early and naturally in teaching, as well as in class and homework activities. Experience with criterion-related assessment greatly assists students entering group 4 courses with understanding internal assessment requirements.

MYP science is a concept-driven curriculum, aimed at helping the learner construct meaning through improved critical thinking and the transfer of knowledge. At the top level are key concepts which are broad, organizing, powerful ideas that have relevance within the science course but also transcend it, having relevance in other subject groups. These key concepts facilitate both disciplinary and interdisciplinary learning as well as making connections with other subjects. While the key concepts provide breadth, the related concepts in MYP science add depth to the programme. The related concept can be considered to be the big idea of the unit which brings focus and depth and leads students towards the conceptual understanding.

Across the MYP there are 16 key concepts with the three highlighted below the focus for MYP science.

<table>
<thead>
<tr>
<th>The key concepts across the MYP curriculum</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aesthetics</td>
</tr>
<tr>
<td>Connections</td>
</tr>
<tr>
<td>Form</td>
</tr>
<tr>
<td>Perspective</td>
</tr>
</tbody>
</table>

MYP students may in addition undertake an optional onscreen concept-based assessment as further preparation for Diploma Programme science courses.
Science and theory of knowledge

The theory of knowledge (TOK) course (first assessment 2015) engages students in reflection on the nature of knowledge and on how we know what we claim to know. The course identifies eight ways of knowing: reason, emotion, language, sense perception, intuition, imagination, faith and memory. Students explore these means of producing knowledge within the context of various areas of knowledge: the natural sciences, the social sciences, the arts, ethics, history, mathematics, religious knowledge systems and indigenous knowledge systems. The course also requires students to make comparisons between the different areas of knowledge, reflecting on how knowledge is arrived at in the various disciplines, what the disciplines have in common, and the differences between them.

TOK lessons can support students in their study of science, just as the study of science can support students in their TOK course. TOK provides a space for students to engage in stimulating wider discussions about questions such as what it means for a discipline to be a science, or whether there should be ethical constraints on the pursuit of scientific knowledge. It also provides an opportunity for students to reflect on the methodologies of science, and how these compare to the methodologies of other areas of knowledge.

It is now widely accepted that there is no one scientific method, in the strict Popperian sense. Instead, the sciences utilize a variety of approaches in order to produce explanations for the behaviour of the natural world. The different scientific disciplines share a common focus on utilizing inductive and deductive reasoning, on the importance of evidence, and so on. Students are encouraged to compare and contrast these methods with the methods found in, for example, the arts or in history.

In this way there are rich opportunities for students to make links between their science and TOK courses. One way in which science teachers can help students to make these links to TOK is by drawing students’ attention to knowledge questions that arise from their subject content. Knowledge questions are open-ended questions about knowledge such as:

- How do we distinguish science from pseudoscience?
- When performing experiments, what is the relationship between a scientist’s expectation and their perception?
- How does scientific knowledge progress?
- What is the role of imagination and intuition in the sciences?
- What are the similarities and differences in methods in the natural sciences and the human sciences?

Examples of relevant knowledge questions are provided throughout this guide within the sub-topics in the syllabus content. Teachers can also find suggestions of interesting knowledge questions for discussion in the “Areas of knowledge” and “Knowledge frameworks” sections of the TOK guide. Students should be encouraged to raise and discuss such knowledge questions in both their science and TOK classes.
Aims

Group 4 aims

Through studying biology, chemistry or physics, students should become aware of how scientists work and communicate with each other. While the scientific method may take on a wide variety of forms, it is the emphasis on a practical approach through experimental work that characterizes these subjects.

The aims enable students, through the overarching theme of the Nature of science, to:

1. appreciate scientific study and creativity within a global context through stimulating and challenging opportunities
2. acquire a body of knowledge, methods and techniques that characterize science and technology
3. apply and use a body of knowledge, methods and techniques that characterize science and technology
4. develop an ability to analyse, evaluate and synthesize scientific information
5. develop a critical awareness of the need for, and the value of, effective collaboration and communication during scientific activities
6. develop experimental and investigative scientific skills including the use of current technologies
7. develop and apply 21st-century communication skills in the study of science
8. become critically aware, as global citizens, of the ethical implications of using science and technology
9. develop an appreciation of the possibilities and limitations of science and technology
10. develop an understanding of the relationships between scientific disciplines and their influence on other areas of knowledge.
Introduction

Assessment objectives

The assessment objectives for biology, chemistry and physics reflect those parts of the aims that will be formally assessed either internally or externally. These assessments will centre upon the nature of science. It is the intention of these courses that students are able to fulfill the following assessment objectives:

1. Demonstrate knowledge and understanding of:
   a. facts, concepts and terminology
   b. methodologies and techniques
   c. communicating scientific information.

2. Apply:
   a. facts, concepts and terminology
   b. methodologies and techniques
   c. methods of communicating scientific information.

3. Formulate, analyse and evaluate:
   a. hypotheses, research questions and predictions
   b. methodologies and techniques
   c. primary and secondary data
   d. scientific explanations.

4. Demonstrate the appropriate research, experimental, and personal skills necessary to carry out insightful and ethical investigations.
## Syllabus outline

<table>
<thead>
<tr>
<th>Syllabus component</th>
<th>Recommended teaching hours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>SL</td>
</tr>
<tr>
<td><strong>Core</strong></td>
<td></td>
</tr>
<tr>
<td>1. Measurements and uncertainties</td>
<td>95</td>
</tr>
<tr>
<td>2. Mechanics</td>
<td>5</td>
</tr>
<tr>
<td>3. Thermal physics</td>
<td>11</td>
</tr>
<tr>
<td>4. Waves</td>
<td>15</td>
</tr>
<tr>
<td>5. Electricity and magnetism</td>
<td>15</td>
</tr>
<tr>
<td>6. Circular motion and gravitation</td>
<td>5</td>
</tr>
<tr>
<td>7. Atomic, nuclear and particle physics</td>
<td>14</td>
</tr>
<tr>
<td>8. Energy production</td>
<td>8</td>
</tr>
<tr>
<td><strong>Additional higher level (AHL)</strong></td>
<td></td>
</tr>
<tr>
<td>9. Wave phenomena</td>
<td>60</td>
</tr>
<tr>
<td>10. Fields</td>
<td></td>
</tr>
<tr>
<td>11. Electromagnetic induction</td>
<td></td>
</tr>
<tr>
<td>12. Quantum and nuclear physics</td>
<td></td>
</tr>
<tr>
<td><strong>Option</strong></td>
<td></td>
</tr>
<tr>
<td>A. Relativity</td>
<td>15</td>
</tr>
<tr>
<td>B. Engineering physics</td>
<td>15</td>
</tr>
<tr>
<td>C. Imaging</td>
<td>15</td>
</tr>
<tr>
<td>D. Astrophysics</td>
<td>15</td>
</tr>
<tr>
<td><strong>Practical scheme of work</strong></td>
<td></td>
</tr>
<tr>
<td>Practical activities</td>
<td>40</td>
</tr>
<tr>
<td>Individual investigation (internal assessment – IA)</td>
<td>20</td>
</tr>
<tr>
<td>Group 4 project</td>
<td>10</td>
</tr>
<tr>
<td><strong>Total teaching hours</strong></td>
<td>150</td>
</tr>
</tbody>
</table>

The recommended teaching time is 240 hours to complete HL courses and 150 hours to complete SL courses as stated in the document *General regulations: Diploma Programme* for students and their legal guardians (page 4, article 8.2).
Format of the syllabus

The format of the syllabus section of the group 4 guides is the same for each subject. This new structure gives prominence and focus to the teaching and learning aspects.

**Topics or options**

Topics are numbered and options are indicated by a letter. For example, “Topic 8: Energy production”, or “Option D: Astrophysics”.

**Sub-topics**

Sub-topics are numbered as follows, “6.1 – Circular motion”. Further information and guidance about possible teaching times are contained in the teacher support material.

Each sub-topic begins with an essential idea. The essential idea is an enduring interpretation that is considered part of the public understanding of science. This is followed by a section on the “Nature of science”. This gives specific examples in context illustrating some aspects of the nature of science. These are linked directly to specific references in the “Nature of science” section of the guide to support teachers in their understanding of the general theme to be addressed.

Under the overarching “Nature of science” theme there are two columns. The first column lists “Understandings”, which are the main general ideas to be taught. There follows an “Applications and skills” section that outlines the specific applications and skills to be developed from the understandings. A “Guidance” section gives information about the limits and constraints and the depth of treatment required for teachers and examiners. The contents of the “Nature of science” section above the two columns and contents of the first column are all legitimate items for assessment. In addition, some assessment of international-mindedness in science, from the content of the second column, will be assessed as in the previous course.

The second column gives suggestion to teachers about relevant references to international-mindedness. It also gives examples of TOK knowledge questions (see *Theory of knowledge guide* published 2013) that can be used to focus students’ thoughts on the preparation of the TOK prescribed essay title. The links section may link the sub-topic to other parts of the subject syllabus, to other Diploma Programme subject guides or to real-world applications. Finally, the “Aims” section refers to how specific group 4 aims are being addressed in the sub-topic.
Format of the guide

Topic 1: <Title>

**Essential idea:** This lists the essential idea for each sub-topic.

<table>
<thead>
<tr>
<th>1.1 Sub-topic</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Nature of science:</strong></td>
<td>Relates the sub-topic to the overarching theme of NOS.</td>
</tr>
<tr>
<td><strong>Understandings:</strong></td>
<td></td>
</tr>
<tr>
<td>• This section will provide specifics of the content requirements for each sub-topic.</td>
<td></td>
</tr>
<tr>
<td><strong>Applications and skills:</strong></td>
<td></td>
</tr>
<tr>
<td>• The content of this section gives details of how students are to apply the understandings. For example, these applications could involve demonstrating mathematical calculations or practical skills.</td>
<td></td>
</tr>
<tr>
<td><strong>Guidance:</strong></td>
<td></td>
</tr>
<tr>
<td>• This section will provide specifics and give constraints to the requirements for the understandings and applications and skills.</td>
<td></td>
</tr>
<tr>
<td><strong>Data booklet reference:</strong></td>
<td></td>
</tr>
<tr>
<td>• This section will include links to specific sections in the data booklet.</td>
<td></td>
</tr>
<tr>
<td><strong>International-mindedness:</strong></td>
<td></td>
</tr>
<tr>
<td>• Ideas that teachers can easily integrate into the delivery of their lessons.</td>
<td></td>
</tr>
<tr>
<td><strong>Theory of knowledge:</strong></td>
<td></td>
</tr>
<tr>
<td>• Examples of TOK knowledge questions.</td>
<td></td>
</tr>
<tr>
<td><strong>Utilization:</strong></td>
<td></td>
</tr>
<tr>
<td>• Links to other topics within the Physics guide, to a variety of real-world applications and to other Diploma Programme courses.</td>
<td></td>
</tr>
<tr>
<td><strong>Aims:</strong></td>
<td></td>
</tr>
<tr>
<td>• Links to the group 4 subject aims.</td>
<td></td>
</tr>
</tbody>
</table>

Group 4 experimental skills

I hear and I forget. I see and I remember. I do and I understand.

Confucius

Integral to the experience of students in any of the group 4 courses is their experience in the classroom laboratory or in the field. Practical activities allow students to interact directly with natural phenomena and secondary data sources. These experiences provide the students with the opportunity to design investigations, collect data, develop manipulative skills, analyse results, collaborate with peers and evaluate and communicate their findings. Experiments can be used to introduce a topic, investigate a phenomenon or allow students to consider and examine questions and curiosities.
By providing students with the opportunity for hands-on experimentation, they are carrying out some of the same processes that scientists undertake. Experimentation allows students to experience the nature of scientific thought and investigation. All scientific theories and laws begin with observations.

It is important that students are involved in an inquiry-based practical programme that allows for the development of scientific inquiry. It is not enough for students just to be able to follow directions and to simply replicate a given experimental procedure; they must be provided with the opportunities for genuine inquiry. Developing scientific inquiry skills will give students the ability to construct an explanation based on reliable evidence and logical reasoning. Once developed, these higher order thinking skills will enable students to be lifelong learners and scientifically literate.

A school’s practical scheme of work should allow students to experience the full breadth and depth of the course including the option. This practical scheme of work must also prepare students to undertake the independent investigation that is required for the internal assessment. The development of students’ manipulative skills should involve them being able to follow instructions accurately and demonstrate the safe, competent and methodical use of a range of techniques and equipment.

The “Applications and skills” section of the syllabus lists specific lab skills, techniques and experiments that students must experience at some point during their study of the group 4 course. Other recommended lab skills, techniques and experiments are listed in the “Aims” section of the syllabus outline.

Aim 6 of the group 4 subjects directly relates to the development of experimental and investigative skills.

Mathematical requirements

All Diploma Programme physics students should be able to:

- perform the basic arithmetic functions: addition, subtraction, multiplication and division
- carry out calculations involving means, decimals, fractions, percentages, ratios, approximations and reciprocals
- carry out manipulations with trigonometric functions
- carry out manipulations with logarithmic and exponential functions (HL only)
- use standard notation (for example, $3.6 \times 10^6$)
- use direct and inverse proportion
- solve simple algebraic equations
- solve linear simultaneous equations
- plot graphs (with suitable scales and axes) including two variables that show linear and non-linear relationships
- interpret graphs, including the significance of gradients, changes in gradients, intercepts and areas
- draw lines (either curves or linear) of best fit on a scatter plot graph
- on a best-fit linear graph, construct linear lines of maximum and minimum gradients with relative accuracy (by eye) taking into account all uncertainty bars
- interpret data presented in various forms (for example, bar charts, histograms and pie charts)
- represent arithmetic mean using x-bar notation (for example, $\bar{x}$)
- express uncertainties to one or two significant figures, with justification.
Data booklet

The data booklet must be viewed as an integral part of the physics programme and should be used throughout the delivery of the course and not just reserved for use during the external assessments. The data booklet contains useful equations, constants, data, structural formulae and tables of information. Explicit links have been provided in the “Syllabus outline” section of the subject guide that provide direct references to information in the data booklet which will allow students to become familiar with its use and contents. It is suggested that the data booklet be used for all in-class study and school-based assessments.

For both SL and HL external assessments, clean copies of the data booklet must be made available to both SL and HL candidates for all papers.

Use of information communication technology

The use of information communication technology (ICT) is encouraged throughout all aspects of the course in relation to both the practical programme and day-to-day classroom activities. Teachers should make use of the ICT pages of the teacher support materials (TSM).

Planning your course

The syllabus as provided in the subject guide is not intended to be a teaching order. Instead it provides detail of what must be covered by the end of the course. A school should develop a scheme of work that best works for its students. For example, the scheme of work could be developed to match available resources, to take into account student prior learning and experience, or in conjunction with other local requirements.

HL teachers may choose to teach the core and AHL topics at the same time or teach them in a spiral fashion, by teaching the core topics in year one of the course and revisiting the core topics through the delivery of the AHL topics in year two of the course. The option topic could be taught as a stand-alone topic or could be integrated into the teaching of the core and/or AHL topics.

However the course is planned, adequate time must be provided for examination revision. Time must also be given for students to reflect on their learning experience and their growth as learners.
The IB learner profile

The physics course contributes to the development of the IB learner profile. By following the course, students will have addressed the attributes of the IB learner profile. For example, the requirements of the internal assessment provide opportunities for students to develop every aspect of the profile. For each attribute of the learner profile, a number of references from the group 4 courses are given below.

<table>
<thead>
<tr>
<th>Learner profile attribute</th>
<th>Biology, chemistry and physics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inquirers</td>
<td>Aims 2 and 6</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment</td>
</tr>
<tr>
<td>Knowledgeable</td>
<td>Aims 1 and 10, international-mindedness links</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment</td>
</tr>
<tr>
<td>Thinkers</td>
<td>Aims 3 and 4, theory of knowledge links</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment</td>
</tr>
<tr>
<td>Communicators</td>
<td>Aims 5 and 7, external assessment</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, the group 4 project</td>
</tr>
<tr>
<td>Principled</td>
<td>Aims 8 and 9</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, ethical behaviour/practice (Ethical practice poster, Animal experimentation policy), academic honesty</td>
</tr>
<tr>
<td>Open-minded</td>
<td>Aims 8 and 9, international-mindedness links</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, the group 4 project</td>
</tr>
<tr>
<td>Caring</td>
<td>Aims 8 and 9</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, the group 4 project, ethical behaviour/practice (Ethical practice poster, Animal experimentation policy)</td>
</tr>
<tr>
<td>Risk-takers</td>
<td>Aims 1 and 6</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, the group 4 project</td>
</tr>
<tr>
<td>Balanced</td>
<td>Aims 8 and 10</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment, the group 4 project and field work</td>
</tr>
<tr>
<td>Reflective</td>
<td>Aims 5 and 9</td>
</tr>
<tr>
<td></td>
<td>Practical work and internal assessment analysis, and group 4 project</td>
</tr>
</tbody>
</table>
## Syllabus content

### Recommended teaching hours

<table>
<thead>
<tr>
<th>Core</th>
<th>95 hours</th>
</tr>
</thead>
</table>

**Topic 1: Measurements and uncertainties**

1.1 – Measurements in physics
1.2 – Uncertainties and errors
1.3 – Vectors and scalars

**Topic 2: Mechanics**

2.1 – Motion
2.2 – Forces
2.3 – Work, energy and power
2.4 – Momentum and impulse

**Topic 3: Thermal physics**

3.1 – Thermal concepts
3.2 – Modelling a gas

**Topic 4: Waves**

4.1 – Oscillations
4.2 – Travelling waves
4.3 – Wave characteristics
4.4 – Wave behaviour
4.5 – Standing waves

**Topic 5: Electricity and magnetism**

5.1 – Electric fields
5.2 – Heating effect of electric currents
5.3 – Electric cells
5.4 – Magnetic effects of electric currents
Topic 6: Circular motion and gravitation  
6.1 – Circular motion  
6.2 – Newton’s law of gravitation  

Topic 7: Atomic, nuclear and particle physics  
7.1 – Discrete energy and radioactivity  
7.2 – Nuclear reactions  
7.3 – The structure of matter  

Topic 8: Energy production  
8.1 – Energy sources  
8.2 – Thermal energy transfer  

Additional higher level (AHL)  
60 hours  

Topic 9: Wave phenomena  
9.1 – Simple harmonic motion  
9.2 – Single-slit diffraction  
9.3 – Interference  
9.4 – Resolution  
9.5 – Doppler effect  

Topic 10: Fields  
10.1 – Describing fields  
10.2 – Fields at work  

Topic 11: Electromagnetic induction  
11.1 – Electromagnetic induction  
11.2 – Power generation and transmission  
11.3 – Capacitance  

Topic 12: Quantum and nuclear physics  
12.1 – The interaction of matter with radiation  
12.2 – Nuclear physics
Options

A: Relativity

Core topics
A.1 – The beginnings of relativity
A.2 – Lorentz transformations
A.3 – Spacetime diagrams

Additional higher level topics
A.4 – Relativistic mechanics (HL only)
A.5 – General relativity (HL only)

B: Engineering physics

Core topics
B.1 – Rigid bodies and rotational dynamics
B.2 – Thermodynamics

Additional higher level topics
B.3 – Fluids and fluid dynamics (HL only)
B.4 – Forced vibrations and resonance (HL only)

Option C: Imaging

Core topics
C.1 – Introduction to imaging
C.2 – Imaging instrumentation
C.3 – Fibre optics

Additional higher level topics
C.4 – Medical imaging (HL only)

Option D: Astrophysics

Core topics
D.1 – Stellar quantities
D.2 – Stellar characteristics and stellar evolution
D.3 – Cosmology

Additional higher level topics
D.4 – Stellar processes (HL only)
D.5 – Further cosmology (HL only)

15 hours (SL)/25 hours (HL)
**Essential idea:** Since 1948, the Système International d’Unités (SI) has been used as the preferred language of science and technology across the globe and reflects current best measurement practice.

**1.1 – Measurements in physics**

**Nature of science:**

Common terminology: Since the 18th century, scientists have sought to establish common systems of measurements to facilitate international collaboration across science disciplines and ensure replication and comparability of experimental findings. (1.6)

Improvement in instrumentation: An improvement in apparatus and instrumentation, such as using the transition of cesium-133 atoms for atomic clocks, has led to more refined definitions of standard units. (1.8)

Certainty: Although scientists are perceived as working towards finding “exact” answers, the unavoidable uncertainty in any measurement always exists. (3.6)

**Understandings:**

- Fundamental and derived SI units
- Scientific notation and metric multipliers
- Significant figures
- Orders of magnitude
- Estimation

**International-mindedness:**

- Scientific collaboration is able to be truly global without the restrictions of national borders or language due to the agreed standards for data representation

**Theory of knowledge:**

- What has influenced the common language used in science? To what extent does having a common standard approach to measurement facilitate the sharing of knowledge in physics?
### 1.1 – Measurements in physics

**Applications and skills:**
- Using SI units in the correct format for all required measurements, final answers to calculations and presentation of raw and processed data
- Using scientific notation and metric multipliers
- Quoting and comparing ratios, values and approximations to the nearest order of magnitude
- Estimating quantities to an appropriate number of significant figures

**Guidance:**
- SI unit usage and information can be found at the website of Bureau International des Poids et Mesures
- Students will not need to know the definition of SI units except where explicitly stated in the relevant topics in this guide
- Candela is not a required SI unit for this course
- Guidance on any use of non-SI units such as eV, MeV c^{-2}, l/s and pc will be provided in the relevant topics in this guide
- Further guidance on how scientific notation and significant figures are used in examinations can be found in the Teacher support material

**Data booklet reference:**
- Metric (SI) multipliers can be found on page 5 of the physics data booklet

**Utilization:**
- This topic is able to be integrated into any topic taught at the start of the course and is important to all topics
- Students studying more than one group 4 subject will be able to use these skills across all subjects
- See Mathematical studies SL sub-topics 1.2–1.4

**Aims:**
- **Aim 2 and 3:** this is an essential area of knowledge that allows scientists to collaborate across the globe
- **Aim 4 and 5:** a common approach to expressing results of analysis, evaluation and synthesis of scientific information enables greater sharing and collaboration
**Essential idea:** Scientists aim towards designing experiments that can give a “true value” from their measurements, but due to the limited precision in measuring devices, they often quote their results with some form of uncertainty.

### 1.2 – Uncertainties and errors

#### Nature of science:

Uncertainties: “All scientific knowledge is uncertain… if you have made up your mind already, you might not solve it. When the scientist tells you he does not know the answer, he is an ignorant man. When he tells you he has a hunch about how it is going to work, he is uncertain about it. When he is pretty sure of how it is going to work, and he tells you, ‘This is the way it’s going to work, I’ll bet,’ he still is in some doubt. And it is of paramount importance, in order to make progress, that we recognize this ignorance and this doubt. Because we have the doubt, we then propose looking in new directions for new ideas.” (3.4)


#### Understandings:

- Random and systematic errors
- Absolute, fractional and percentage uncertainties
- Error bars
- Uncertainty of gradient and intercepts

#### Applications and skills:

- Explaining how random and systematic errors can be identified and reduced
- Collecting data that include absolute and/or fractional uncertainties and stating these as an uncertainty range (expressed as: best estimate ± uncertainty range)
- Propagating uncertainties through calculations involving addition, subtraction, multiplication, division and raising to a power
- Determining the uncertainty in gradients and intercepts

#### Theory of knowledge:

- “One aim of the physical sciences has been to give an exact picture of the material world. One achievement of physics in the twentieth century has been to prove that this aim is unattainable.” – Jacob Bronowski. Can scientists ever be truly certain of their discoveries?

#### Utilization:

- Students studying more than one group 4 subject will be able to use these skills across all subjects
### Guidance:
- Analysis of uncertainties will not be expected for trigonometric or logarithmic functions in examinations.
- Further guidance on how uncertainties, error bars and lines of best fit are used in examinations can be found in the *Teacher support material*.

### Data booklet reference:
- If $y = a \pm b$
  
  then $\Delta y = \Delta a + \Delta b$

- If $y = \frac{ab}{c}$
  
  then $\frac{\Delta y}{y} = \frac{\Delta a}{a} + \frac{\Delta b}{b} + \frac{\Delta c}{c}$

- If $y = a^n$
  
  then $\frac{\Delta y}{y} = \left| n \frac{\Delta a}{a} \right|$
**Essential idea:** Some quantities have direction and magnitude, others have magnitude only, and this understanding is the key to correct manipulation of quantities. This sub-topic will have broad applications across multiple fields within physics and other sciences.

### 1.3 – Vectors and scalars

<table>
<thead>
<tr>
<th><strong>Nature of science:</strong></th>
<th>Models: First mentioned explicitly in a scientific paper in 1846, scalars and vectors reflected the work of scientists and mathematicians across the globe for over 300 years on representing measurements in three-dimensional space. (1.10)</th>
</tr>
</thead>
</table>
| **Understandings:**    | • Vector and scalar quantities  
  • Combination and resolution of vectors |
| **Applications and skills:** | • Solving vector problems graphically and algebraically |
| **Guidance:**          | • Resolution of vectors will be limited to two perpendicular directions  
  • Problems will be limited to addition and subtraction of vectors and the multiplication and division of vectors by scalars |
| **International-mindedness:** | • Vector notation forms the basis of mapping across the globe |
| **Theory of knowledge:** | • What is the nature of certainty and proof in mathematics? |
| **Utilization:**       | • Navigation and surveying (see Geography SL/HL syllabus: Geographic skills)  
  • Force and field strength (see Physics sub-topics 2.2, 5.1, 6.1 and 10.1)  
  • Vectors (see Mathematics HL sub-topic 4.1; Mathematics SL sub-topic 4.1) |
### 1.3 – Vectors and scalars

<table>
<thead>
<tr>
<th>Data booklet reference:</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image" alt="Vector Diagram" /></td>
</tr>
<tr>
<td>$A_H = A \cos \theta$</td>
</tr>
<tr>
<td>$A_V = A \sin \theta$</td>
</tr>
</tbody>
</table>

**Aims:**
- **Aim 2 and 3:** this is a fundamental aspect of scientific language that allows for spatial representation and manipulation of abstract concepts.
**Essential idea:** Motion may be described and analysed by the use of graphs and equations.

### 2.1 – Motion

**Nature of science:**
Observations: The ideas of motion are fundamental to many areas of physics, providing a link to the consideration of forces and their implication. The kinematic equations for uniform acceleration were developed through careful observations of the natural world. (1.8)

**Understandings:**
- Distance and displacement
- Speed and velocity
- Acceleration
- Graphs describing motion
- Equations of motion for uniform acceleration
- Projectile motion
- Fluid resistance and terminal speed

**Applications and skills:**
- Determining instantaneous and average values for velocity, speed and acceleration
- Solving problems using equations of motion for uniform acceleration
- Sketching and interpreting motion graphs
- Determining the acceleration of free-fall experimentally
- Analysing projectile motion, including the resolution of vertical and horizontal components of acceleration, velocity and displacement
- Qualitatively describing the effect of fluid resistance on falling objects or projectiles, including reaching terminal speed

**International-mindedness:**
- International cooperation is needed for tracking shipping, land-based transport, aircraft and objects in space

**Theory of knowledge:**
- The independence of horizontal and vertical motion in projectile motion seems to be counter-intuitive. How do scientists work around their intuitions? How do scientists make use of their intuitions?

**Utilization:**
- Diving, parachuting and similar activities where fluid resistance affects motion
- The accurate use of ballistics requires careful analysis
- Biomechanics (see Sports, exercise and health science SL sub-topic 4.3)
- Quadratic functions (see Mathematics HL sub-topic 2.6; Mathematics SL sub-topic 2.4; Mathematical studies SL sub-topic 6.3)
- The kinematic equations are treated in calculus form in Mathematics HL sub-topic 6.6 and Mathematics SL sub-topic 6.6
### Guidance:
- Calculations will be restricted to those neglecting air resistance.
- Projectile motion will only involve problems using a constant value of $g$ close to the surface of the Earth.
- The equation of the path of a projectile will not be required.

**Data booklet reference:**
- $v = u + at$
- $s = ut + \frac{1}{2} at^2$
- $v^2 = u^2 + 2as$
- $s = \frac{(v+u)t}{2}$

### Aims:
- **Aim 2:** much of the development of classical physics has been built on the advances in kinematics.
- **Aim 6:** experiments, including use of data logging, could include (but are not limited to): determination of $g$, estimating speed using travel timetables, analysing projectile motion, and investigating motion through a fluid.
- **Aim 7:** technology has allowed for more accurate and precise measurements of motion, including video analysis of real-life projectiles and modelling/simulations of terminal velocity.
**Essential idea:** Classical physics requires a force to change a state of motion, as suggested by Newton in his laws of motion.

### 2.2 – Forces

<table>
<thead>
<tr>
<th>Nature of science:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Using mathematics: Isaac Newton provided the basis for much of our understanding of forces and motion by formalizing the previous work of scientists through the application of mathematics by inventing calculus to assist with this. (2.4)</td>
</tr>
<tr>
<td>Intuition: The tale of the falling apple describes simply one of the many flashes of intuition that went into the publication of <em>Philosophiæ Naturalis Principia Mathematica</em> in 1687. (1.5)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Objects as point particles</td>
</tr>
<tr>
<td>• Free-body diagrams</td>
</tr>
<tr>
<td>• Translational equilibrium</td>
</tr>
<tr>
<td>• Newton’s laws of motion</td>
</tr>
<tr>
<td>• Solid friction</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Representing forces as vectors</td>
</tr>
<tr>
<td>• Sketching and interpreting free-body diagrams</td>
</tr>
<tr>
<td>• Describing the consequences of Newton’s first law for translational equilibrium</td>
</tr>
<tr>
<td>• Using Newton’s second law quantitatively and qualitatively</td>
</tr>
<tr>
<td>• Identifying force pairs in the context of Newton’s third law</td>
</tr>
<tr>
<td>• Solving problems involving forces and determining resultant force</td>
</tr>
<tr>
<td>• Describing solid friction (static and dynamic) by coefficients of friction</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Classical physics believed that the whole of the future of the universe could be predicted from knowledge of the present state. To what extent can knowledge of the present give us knowledge of the future?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Motion of charged particles in fields (see Physics sub-topics 5.4, 6.1, 11.1, 12.2)</td>
</tr>
<tr>
<td>• Application of friction in circular motion (see Physics sub-topic 6.1)</td>
</tr>
<tr>
<td>• Construction (considering ancient and modern approaches to safety, longevity and consideration of local weather and geological influences)</td>
</tr>
<tr>
<td>• Biomechanics (see Sports, exercise and health science SL sub-topic 4.3)</td>
</tr>
</tbody>
</table>
### 2.2 - Forces

#### Guidance:
- Students should label forces using commonly accepted names or symbols (for example: *weight* or *force of gravity* or \(mg\)).
- Free-body diagrams should show scaled vector lengths acting from the point of application.
- Examples and questions will be limited to constant mass.
- \(mg\) should be identified as weight.
- Calculations relating to the determination of resultant forces will be restricted to one- and two-dimensional situations.

#### Data booklet reference:
- \(F = ma\)
- \(F_1 \leq \mu_sR\)
- \(F_1 \leq \mu_kR\)

#### Aims:
- **Aims 2 and 3:** Newton’s work is often described by the quote from a letter he wrote to his rival, Robert Hooke, 11 years before the publication of *Philosophiæ Naturalis Principia Mathematica*, which states: “What Descartes did was a good step. You have added much several ways, and especially in taking the colours of thin plates into philosophical consideration. If I have seen a little further it is by standing on the shoulders of Giants.” It should be remembered that this quote is also inspired, this time by writers who had been using versions of it for at least 500 years before Newton’s time.
- **Aim 6:** Experiments could include (but are not limited to): verification of Newton’s second law; investigating forces in equilibrium; determination of the effects of friction.
**Essential idea:** The fundamental concept of energy lays the basis upon which much of science is built.

### 2.3 – Work, energy and power

#### Nature of science:

Theories: Many phenomena can be fundamentally understood through application of the theory of conservation of energy. Over time, scientists have utilized this theory both to explain natural phenomena and, more importantly, to predict the outcome of previously unknown interactions. The concept of energy has evolved as a result of recognition of the relationship between mass and energy. (2.2)

#### Understandings:

- Kinetic energy
- Gravitational potential energy
- Elastic potential energy
- Work done as energy transfer
- Power as rate of energy transfer
- Principle of conservation of energy
- Efficiency

#### Applications and skills:

- Discussing the conservation of total energy within energy transformations
- Sketching and interpreting force–distance graphs
- Determining work done including cases where a resistive force acts
- Solving problems involving power
- Quantitatively describing efficiency in energy transfers

#### Guidance:

- Cases where the line of action of the force and the displacement are not parallel should be considered
- Examples should include force–distance graphs for variable forces

#### Theory of knowledge:

- To what extent is scientific knowledge based on fundamental concepts such as energy? What happens to scientific knowledge when our understanding of such fundamental concepts changes or evolves?

#### Utilization:

- Energy is also covered in other group 4 subjects (for example, see: Biology topics 2, 4 and 8; Chemistry topics 5, 15, and C; Sports, exercise and health science topics 3, A.2, C.3 and D.3; Environmental systems and societies topics 1, 2, and 3)
- Energy conversions are essential for electrical energy generation (see Physics topic 5 and sub-topic 8.1)
- Energy changes occurring in simple harmonic motion (see Physics sub-topics 4.1 and 9.1)
### Data booklet reference:

- \( W = F s \cos \theta \)
- \( E_k = \frac{1}{2}mv^2 \)
- \( E_p = \frac{1}{2} k \Delta x^2 \)
- \( \Delta E_p = mg \Delta h \)
- \( \text{power} = Fv \)
- Efficiency = \( \frac{\text{useful work out}}{\text{total work in}} = \frac{\text{useful power out}}{\text{total power in}} \)

### Aims:

- **Aim 6:** experiments could include (but are not limited to): relationship of kinetic and gravitational potential energy for a falling mass; power and efficiency of mechanical objects; comparison of different situations involving elastic potential energy
- **Aim 8:** by linking this sub-topic with topic 8, students should be aware of the importance of efficiency and its impact of conserving the fuel used for energy production
**Essential idea:** Conservation of momentum is an example of a law that is never violated.

### 2.4 – Momentum and impulse

**Nature of science:**
The concept of momentum and the principle of momentum conservation can be used to analyse and predict the outcome of a wide range of physical interactions, from macroscopic motion to microscopic collisions. (1.9)

<table>
<thead>
<tr>
<th>Understandings:</th>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Newton’s second law expressed in terms of rate of change of momentum</td>
<td>• Automobile passive safety standards have been adopted across the globe based on research conducted in many countries</td>
</tr>
<tr>
<td>• Impulse and force–time graphs</td>
<td></td>
</tr>
<tr>
<td>• Conservation of linear momentum</td>
<td></td>
</tr>
<tr>
<td>• Elastic collisions, inelastic collisions and explosions</td>
<td></td>
</tr>
</tbody>
</table>

**Applications and skills:**

| • Applying conservation of momentum in simple isolated systems including (but not limited to) collisions, explosions, or water jets | • Do conservation laws restrict or enable further development in physics? |
| • Using Newton’s second law quantitatively and qualitatively in cases where mass is not constant | **Utilization:** |
| • Sketching and interpreting force–time graphs | • Jet engines and rockets |
| • Determining impulse in various contexts including (but not limited to) car safety and sports | **Martial arts** |
| • Qualitatively and quantitatively comparing situations involving elastic collisions, inelastic collisions and explosions | • Particle theory and collisions (see *Physics* sub-topic 3.1) |
# 2.4 – Momentum and impulse

## Guidance:
- Students should be aware that \( F = ma \) is equivalent to \( F = \frac{\Delta p}{\Delta t} \) only when mass is constant.
- Solving simultaneous equations involving conservation of momentum and energy in collisions will not be required.
- Calculations relating to collisions and explosions will be restricted to one-dimensional situations.
- A comparison between energy involved in inelastic collisions (in which kinetic energy is not conserved) and the conservation of (total) energy should be made.

## Data booklet reference:
- \( p = mv \)
- \( F = \frac{\Delta p}{\Delta t} \)
- \( E_k = \frac{p^2}{2m} \)
- Impulse = \( F \Delta t = \Delta p \)

## Aims:
- **Aim 3:** Conservation laws in science disciplines have played a major role in outlining the limits within which scientific theories are developed.
- **Aim 6:** Experiments could include (but are not limited to): analysis of collisions with respect to energy transfer; impulse investigations to determine velocity, force, time, or mass; determination of amount of transformed energy in inelastic collisions.
- **Aim 7:** Technology has allowed for more accurate and precise measurements of force and momentum, including video analysis of real-life collisions and modelling/simulations of molecular collisions.
**Essential idea:** Thermal physics deftly demonstrates the links between the macroscopic measurements essential to many scientific models with the microscopic properties that underlie these models.

### 3.1 – Thermal concepts

#### Nature of science:
Evidence through experimentation: Scientists from the 17th and 18th centuries were working without the knowledge of atomic structure and sometimes developed theories that were later found to be incorrect, such as phlogiston and perpetual motion capabilities. Our current understanding relies on statistical mechanics providing a basis for our use and understanding of energy transfer in science. (1.8)

#### Understandings:
- Molecular theory of solids, liquids and gases
- Temperature and absolute temperature
- Internal energy
- Specific heat capacity
- Phase change
- Specific latent heat

#### Applications and skills:
- Describing temperature change in terms of internal energy
- Using Kelvin and Celsius temperature scales and converting between them
- Applying the calorimetric techniques of specific heat capacity or specific latent heat experimentally
- Describing phase change in terms of molecular behaviour
- Sketching and interpreting phase change graphs
- Calculating energy changes involving specific heat capacity and specific latent heat of fusion and vaporization

#### International-mindedness:
- The topic of thermal physics is a good example of the use of international systems of measurement that allow scientists to collaborate effectively

#### Theory of knowledge:
- Observation through sense perception plays a key role in making measurements. Does sense perception play different roles in different areas of knowledge?

#### Utilization:
- Pressure gauges, barometers and manometers are a good way to present aspects of this sub-topic
- Higher level students, especially those studying option B, can be shown links to thermodynamics (see Physics topic 9 and option sub-topic B.4)
- Particulate nature of matter (see Chemistry sub-topic 1.3) and measuring energy changes (see Chemistry sub-topic 5.1)
- Water (see Biology sub-topic 2.2)
### 3.1 – Thermal concepts

**Guidance:**
- Internal energy is taken to be the total intermolecular potential energy + the total random kinetic energy of the molecules
- Phase change graphs may have axes of temperature versus time or temperature versus energy
- The effects of cooling should be understood qualitatively but cooling correction calculations are not required

**Data booklet reference:**
- \( Q = mc\Delta T \)
- \( Q = mL \)

**Aims:**
- **Aim 3:** an understanding of thermal concepts is a fundamental aspect of many areas of science
- **Aim 6:** experiments could include (but are not limited to): transfer of energy due to temperature difference; calorimetric investigations; energy involved in phase changes
**Essential idea:** The properties of ideal gases allow scientists to make predictions of the behaviour of real gases.

### 3.2 - Modelling a gas

#### Nature of science:
Collaboration: Scientists in the 19th century made valuable progress on the modern theories that form the basis of thermodynamics, making important links with other sciences, especially chemistry. The scientific method was in evidence with contrasting but complementary statements of some laws derived by different scientists. Empirical and theoretical thinking both have their place in science and this is evident in the comparison between the unattainable ideal gas and real gases. (4.1)

#### Understandings:
- Pressure
- Equation of state for an ideal gas
- Kinetic model of an ideal gas
- Mole, molar mass and the Avogadro constant
- Differences between real and ideal gases

#### Applications and skills:
- Solving problems using the equation of state for an ideal gas and gas laws
- Sketching and interpreting changes of state of an ideal gas on pressure–volume, pressure–temperature and volume–temperature diagrams
- Investigating at least one gas law experimentally

#### Guidance:
- Students should be aware of the assumptions that underpin the molecular kinetic theory of ideal gases
- Gas laws are limited to constant volume, constant temperature, constant pressure and the ideal gas law
- Students should understand that a real gas approximates to an ideal gas at conditions of low pressure, moderate temperature and low density

#### Theory of knowledge:
- When does modelling of “ideal” situations become “good enough” to count as knowledge?

#### Utilization:
- Transport of gases in liquid form or at high pressures/densities is common practice across the globe. Behaviour of real gases under extreme conditions needs to be carefully considered in these situations.
- Consideration of thermodynamic processes is essential to many areas of chemistry (see Chemistry sub-topic 1.3)
- Respiration processes (see Biology sub-topic D.6)

#### Aims:
- **Aim 3:** this is a good topic to make comparisons between empirical and theoretical thinking in science
- **Aim 6:** experiments could include (but are not limited to): verification of gas laws; calculation of the Avogadro constant; virtual investigation of gas law parameters not possible within a school laboratory setting
## 3.2 – Modelling a gas

<table>
<thead>
<tr>
<th>Data booklet reference:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• ( p = \frac{F}{A} )</td>
</tr>
<tr>
<td>• ( n = \frac{N}{N_A} )</td>
</tr>
<tr>
<td>• ( pV = nRT )</td>
</tr>
<tr>
<td>• ( \bar{E}_k = \frac{3}{2} k_B T = \frac{3}{2} \frac{R}{N_A} T )</td>
</tr>
</tbody>
</table>
Essential idea: A study of oscillations underpins many areas of physics with simple harmonic motion (shm), a fundamental oscillation that appears in various natural phenomena.

4.1 – Oscillations

Nature of science:
Models: Oscillations play a great part in our lives, from the tides to the motion of the swinging pendulum that once governed our perception of time. General principles govern this area of physics, from water waves in the deep ocean or the oscillations of a car suspension system. This introduction to the topic reminds us that not all oscillations are isochronous. However, the simple harmonic oscillator is of great importance to physicists because all periodic oscillations can be described through the mathematics of simple harmonic motion. (1.10)

Understandings:

• Simple harmonic oscillations
• Time period, frequency, amplitude, displacement and phase difference
• Conditions for simple harmonic motion

Applications and skills:

• Qualitatively describing the energy changes taking place during one cycle of an oscillation
• Sketching and interpreting graphs of simple harmonic motion examples

International-mindedness:

• Oscillations are used to define the time systems on which nations agree so that the world can be kept in synchronization. This impacts most areas of our lives including the provision of electricity, travel and location-determining devices and all microelectronics.

Theory of knowledge:

• The harmonic oscillator is a paradigm for modelling where a simple equation is used to describe a complex phenomenon. How do scientists know when a simple model is not detailed enough for their requirements?
4.1 – Oscillations

Guidance:
- Graphs describing simple harmonic motion should include displacement–time, velocity–time, acceleration–time and acceleration–displacement.
- Students are expected to understand the significance of the negative sign in the relationship: $a \propto -x$

Data booklet reference:
- $T = \frac{1}{f}$

Utilization:
- Isochronous oscillations can be used to measure time.
- Many systems can approximate simple harmonic motion: mass on a spring, fluid in U-tube, models of icebergs oscillating vertically in the ocean, and motion of a sphere rolling in a concave mirror.
- Simple harmonic motion is frequently found in the context of mechanics (see Physics topic 2).

Aims:
- **Aim 6**: experiments could include (but are not limited to): mass on a spring; simple pendulum; motion on a curved air track.
- **Aim 7**: IT skills can be used to model the simple harmonic motion defining equation; this gives valuable insight into the meaning of the equation itself.
**Essential idea:** There are many forms of waves available to be studied. A common characteristic of all travelling waves is that they carry energy, but generally the medium through which they travel will not be permanently disturbed.

<table>
<thead>
<tr>
<th>4.2 – Travelling waves</th>
</tr>
</thead>
</table>

**Nature of science:**

Patterns, trends and discrepancies: Scientists have discovered common features of wave motion through careful observations of the natural world, looking for patterns, trends and discrepancies and asking further questions based on these findings. (3.1)

**Understandings:**
- Travelling waves
- Wavelength, frequency, period and wave speed
- Transverse and longitudinal waves
- The nature of electromagnetic waves
- The nature of sound waves

**Applications and skills:**
- Explaining the motion of particles of a medium when a wave passes through it for both transverse and longitudinal cases
- Sketching and interpreting displacement–distance graphs and displacement–time graphs for transverse and longitudinal waves
- Solving problems involving wave speed, frequency and wavelength
- Investigating the speed of sound experimentally

**Guidance:**
- Students will be expected to derive \( c = f \lambda \)
- Students should be aware of the order of magnitude of the wavelengths of radio, microwave, infra-red, visible, ultraviolet, X-ray and gamma rays

**International-mindedness:**
- Electromagnetic waves are used extensively for national and international communication

**Theory of knowledge:**
- Scientists often transfer their perception of tangible and visible concepts to explain similar non-visible concepts, such as in wave theory. How do scientists explain concepts that have no tangible or visible quality?

**Utilization:**
- Communication using both sound (locally) and electromagnetic waves (near and far) involve wave theory
- Emission spectra are analysed by comparison to the electromagnetic wave spectrum (see Chemistry topic 2 and Physics sub-topic 12.1)
- Sight (see Biology sub-topic A.2)

**Aims:**
- **Aim 2:** there is a common body of knowledge and techniques involved in wave theory that is applicable across many areas of physics
- **Aim 4:** there are opportunities for the analysis of data to arrive at some of the models in this section from first principles
- **Aim 6:** experiments could include (but are not limited to): speed of waves in different media; detection of electromagnetic waves from various sources; use of echo methods (or similar) for determining wave speed, wavelength, distance, or medium elasticity and/or density

**Data booklet reference:**
- \( c = f \lambda \)
**Essential idea:** All waves can be described by the same sets of mathematical ideas. Detailed knowledge of one area leads to the possibility of prediction in another.

### 4.3 - Wave characteristics

**Nature of science:**

Imagination: It is speculated that polarization had been utilized by the Vikings through their use of Iceland Spar over 1300 years ago for navigation (prior to the introduction of the magnetic compass). Scientists across Europe in the 17th–19th centuries continued to contribute to wave theory by building on the theories and models proposed as our understanding developed. (1.4)

**Understandings:**

- Wavefronts and rays
- Amplitude and intensity
- Superposition
- Polarization

**Applications and skills:**

- Sketching and interpreting diagrams involving wavefronts and rays
- Solving problems involving amplitude, intensity and the inverse square law
- Sketching and interpreting the superposition of pulses and waves
- Describing methods of polarization
- Sketching and interpreting diagrams illustrating polarized, reflected and transmitted beams
- Solving problems involving Malus’s law

**Guidance:**

- Students will be expected to calculate the resultant of two waves or pulses both graphically and algebraically
- Methods of polarization will be restricted to the use of polarizing filters and reflection from a non-metallic plane surface

**Data booklet reference:**

- $I \propto A^2$
- $I \propto x^{-2}$
- $I = I_0 \cos^2 \theta$

**Theory of knowledge:**

- Wavefronts and rays are visualizations that help our understanding of reality, characteristic of modelling in the physical sciences. How does the methodology used in the natural sciences differ from the methodology used in the human sciences?
- How much detail does a model need to contain to accurately represent reality?

**Utilization:**

- A number of modern technologies, such as LCD displays, rely on polarization for their operation

**Aims:**

- **Aim 3:** these universal behaviours of waves are applied in later sections of the course in more advanced topics, allowing students to generalize the various types of waves
- **Aim 6:** experiments could include (but are not limited to): observation of polarization under different conditions, including the use of microwaves; superposition of waves; representation of wave types using physical models (e.g., slinky demonstrations)
- **Aim 7:** use of computer modelling enables students to observe wave motion in three dimensions as well as being able to more accurately adjust wave characteristics in superposition demonstrations
**Essential idea:** Waves interact with media and each other in a number of ways that can be unexpected and useful.

### 4.4 – Wave behaviour

#### Nature of science:
Competing theories: The conflicting work of Huygens and Newton on their theories of light and the related debate between Fresnel, Arago and Poisson are demonstrations of two theories that were valid yet flawed and incomplete. This is an historical example of the progress of science that led to the acceptance of the duality of the nature of light. (1.9)

#### Understandings:
- Reflection and refraction
- Snell’s law, critical angle and total internal reflection
- Diffraction through a single-slit and around objects
- Interference patterns
- Double-slit interference
- Path difference

#### Applications and skills:
- Sketching and interpreting incident, reflected and transmitted waves at boundaries between media
- Solving problems involving reflection at a plane interface
- Solving problems involving Snell’s law, critical angle and total internal reflection
- Determining refractive index experimentally
- Qualitatively describing the diffraction pattern formed when plane waves are incident normally on a single-slit
- Quantitatively describing double-slit interference intensity patterns

#### International-mindedness:
- Characteristic wave behaviour has been used in many cultures throughout human history, often tying closely to myths and legends that formed the basis for early scientific studies

#### Theory of knowledge:
- Huygens and Newton proposed two competing theories of the behaviour of light. How does the scientific community decide between competing theories?

#### Utilization:
- A satellite footprint on Earth is governed by the diffraction at the dish on the satellite
- Applications of the refraction and reflection of light range from the simple plane mirror through the medical endoscope and beyond. Many of these applications have enabled us to improve and extend our sense of vision
- The simple idea of the cancellation of two coherent light rays reflecting from two surfaces leads to data storage in compact discs and their successors
- The physical explanation of the rainbow involves refraction and total internal reflection. The bright and dark bands inside the rainbow, supernumeraries, can be explained only by the wave nature of light and diffraction
### 4.4 – Wave behaviour

**Guidance:**
- Quantitative descriptions of refractive index are limited to light rays passing between two or more transparent media. If more than two media, only parallel interfaces will be considered.
- Students will not be expected to derive the double-slit equation.
- Students should have the opportunity to observe diffraction and interference patterns arising from more than one type of wave.

**Data booklet reference:**
- \[ \frac{n_1}{n_2} = \frac{\sin \theta_2}{\sin \theta_1} = \frac{v_2}{v_1} \]
- \[ s = \frac{\lambda D}{d} \]
- Constructive interference: path difference = \( n\lambda \)
- Destructive interference: path difference = \( (n + \frac{1}{2})\lambda \)

**Aims:**
- **Aim 1:** the historical aspects of this topic are still relevant science and provide valuable insight into the work of earlier scientists.
- **Aim 6:** experiments could include (but are not limited to): determination of refractive index and application of Snell’s law; determining conditions under which total internal reflection may occur; examination of diffraction patterns through apertures and around obstacles; investigation of the double-slit experiment.
- **Aim 8:** the increasing use of digital data and its storage density has implications on individual privacy through the permanence of a digital footprint.
Essential idea: When travelling waves meet they can superpose to form standing waves in which energy may not be transferred.

<table>
<thead>
<tr>
<th>4.5 – Standing waves</th>
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</table>

Nature of science:
Common reasoning process: From the time of Pythagoras onwards the connections between the formation of standing waves on strings and in pipes have been modelled mathematically and linked to the observations of the oscillating systems. In the case of sound in air and light, the system can be visualized in order to recognize the underlying processes occurring in the standing waves. (1.6)

Understandings:
- The nature of standing waves
- Boundary conditions
- Nodes and antinodes

Applications and skills:
- Describing the nature and formation of standing waves in terms of superposition
- Distinguishing between standing and travelling waves
- Observing, sketching and interpreting standing wave patterns in strings and pipes
- Solving problems involving the frequency of a harmonic, length of the standing wave and the speed of the wave

Guidance:
- Students will be expected to consider the formation of standing waves from the superposition of no more than two waves
- Boundary conditions for strings are: two fixed boundaries; fixed and free boundary; two free boundaries

International-mindedness:
- The art of music, which has its scientific basis in these ideas, is universal to all cultures, past and present. Many musical instruments rely heavily on the generation and manipulation of standing waves

Theory of knowledge:
- There are close links between standing waves in strings and Schrodinger’s theory for the probability amplitude of electrons in the atom. Application to superstring theory requires standing wave patterns in 11 dimensions. What is the role of reason and imagination in enabling scientists to visualize scenarios that are beyond our physical capabilities?

Utilization:
- Students studying music should be encouraged to bring their own experiences of this art form to the physics classroom
### 4.5 - Standing waves

- Boundary conditions for pipes are: two closed boundaries; closed and open boundary; two open boundaries
- For standing waves in air, explanations will not be required in terms of pressure nodes and pressure antinodes
- The lowest frequency mode of a standing wave is known as the first harmonic
- The terms *fundamental* and *overtone* will not be used in examination questions

### Aims:

- **Aim 3**: students are able to both physically observe and qualitatively measure the locations of nodes and antinodes, following the investigative techniques of early scientists and musicians
- **Aim 6**: experiments could include (but are not limited to): observation of standing wave patterns in physical objects (eg slinky springs); prediction of harmonic locations in an air tube in water; determining the frequency of tuning forks; observing or measuring vibrating violin/guitar strings
- **Aim 8**: the international dimension of the application of standing waves is important in music
**Essential idea:** When charges move an electric current is created.

5.1 – Electric fields

**Nature of science:**
Modelling: Electrical theory demonstrates the scientific thought involved in the development of a microscopic model (behaviour of charge carriers) from macroscopic observation. The historical development and refinement of these scientific ideas when the microscopic properties were unknown and unobservable is testament to the deep thinking shown by the scientists of the time. (1.10)

**Understandings:**
- Charge
- Electric field
- Coulomb’s law
- Electric current
- Direct current (dc)
- Potential difference

**Applications and skills:**
- Identifying two forms of charge and the direction of the forces between them
- Solving problems involving electric fields and Coulomb’s law
- Calculating work done in an electric field in both joules and electronvolts
- Identifying sign and nature of charge carriers in a metal
- Identifying drift speed of charge carriers
- Solving problems using the drift speed equation
- Solving problems involving current, potential difference and charge

**International-mindedness:**
- Electricity and its benefits have an unparalleled power to transform society

**Theory of knowledge:**
- Early scientists identified positive charges as the charge carriers in metals; however, the discovery of the electron led to the introduction of “conventional” current direction. Was this a suitable solution to a major shift in thinking? What role do paradigm shifts play in the progression of scientific knowledge?

**Utilization:**
- Transferring energy from one place to another (see Chemistry option C and Physics topic 11)
- Impact on the environment from electricity generation (see Physics topic 8 and Chemistry option sub-topic C2)
- The comparison between the treatment of electric fields and gravitational fields (see Physics topic 10)
### 5.1 – Electric fields

**Guidance:**
- Students will be expected to apply Coulomb’s law for a range of permittivity values

**Data booklet reference:**
- \[ I = \frac{\Delta q}{\Delta t} \]
- \[ F = k \frac{q_1 q_2}{r^2} \]
- \[ k = \frac{1}{4\pi \varepsilon_0} \]
- \[ V = \frac{W}{q} \]
- \[ E = \frac{F}{q} \]
- \[ I = nA \cdot v \]

**Aims:**
- **Aim 2:** electrical theory lies at the heart of much modern science and engineering
- **Aim 3:** advances in electrical theory have brought immense change to all societies
- **Aim 6:** experiments could include (but are not limited to): demonstrations showing the effect of an electric field (eg. using semolina); simulations involving the placement of one or more point charges and determining the resultant field
- **Aim 7:** use of computer simulations would enable students to measure microscopic interactions that are typically very difficult in a school laboratory situation
**Essential idea:** One of the earliest uses for electricity was to produce light and heat. This technology continues to have a major impact on the lives of people around the world.

5.2 – Heating effect of electric currents

**Nature of science:**

Peer review: Although Ohm and Barlow published their findings on the nature of electric current around the same time, little credence was given to Ohm. Barlow’s incorrect law was not initially criticized or investigated further. This is a reflection of the nature of academia of the time, with physics in Germany being largely non-mathematical and Barlow held in high respect in England. It indicates the need for the publication and peer review of research findings in recognized scientific journals. (4.4)

**Understandings:**
- Circuit diagrams
- Kirchhoff’s circuit laws
- Heating effect of current and its consequences
- Resistance expressed as $R = \frac{V}{I}$
- Ohm’s law
- Resistivity
- Power dissipation

**Applications and skills:**
- Drawing and interpreting circuit diagrams
- Identifying ohmic and non-ohmic conductors through a consideration of the $V/I$ characteristic graph
- Solving problems involving potential difference, current, charge, Kirchhoff’s circuit laws, power, resistance and resistivity
- Investigating combinations of resistors in parallel and series circuits
- Describing ideal and non-ideal ammeters and voltmeters
- Describing practical uses of potential divider circuits, including the advantages of a potential divider over a series resistor in controlling a simple circuit
- Investigating one or more of the factors that affect resistance experimentally

**International-mindedness:**
- A set of universal symbols is needed so that physicists in different cultures can readily communicate ideas in science and engineering

**Theory of knowledge:**
- Sense perception in early electrical investigations was key to classifying the effect of various power sources; however, this is fraught with possible irreversible consequences for the scientists involved. Can we still ethically and safely use sense perception in science research?

**Utilization:**
- Although there are nearly limitless ways that we use electrical circuits, heating and lighting are two of the most widespread
- Sensitive devices can employ detectors capable of measuring small variations in potential difference and/or current, requiring carefully planned circuits and high precision components
### 5.2 – Heating effect of electric currents

**Guidance:**
- The filament lamp should be described as a non-ohmic device; a metal wire at a constant temperature is an ohmic device.
- The use of non-ideal voltmeters is confined to voltmeters with a constant but finite resistance.
- The use of non-ideal ammeters is confined to ammeters with a constant but non-zero resistance.
- Application of Kirchhoff’s circuit laws will be limited to circuits with a maximum number of two source-carrying loops.

**Data book reference:**
- Kirchhoff’s circuit laws:
  - \( \sum V = 0 \) (loop)
  - \( \sum I = 0 \) (junction)
  - \( R = \frac{V}{I} \)
  - \( P = VI = I^2R = \frac{V^2}{R} \)
  - \( R_{\text{total}} = R_1 + R_2 + \cdots \)
  - \( \frac{1}{R_{\text{total}}} = \frac{1}{R_1} + \frac{1}{R_2} + \cdots \)
  - \( \rho = \frac{RA}{L} \)
- Refer to electrical symbols on page 4 of the physics data booklet.

**Aims:**
- **Aim 2:** electrical theory and its approach to macro and micro effects characterizes much of the physical approach taken in the analysis of the universe.
- **Aim 3:** electrical techniques, both practical and theoretical, provide a relatively simple opportunity for students to develop a feeling for the arguments of physics.
- **Aim 6:** experiments could include (but are not limited to): use of a hot-wire ammeter as an historically important device; comparison of resistivity of a variety of conductors such as a wire at constant temperature, a filament lamp, or a graphite pencil; determination of thickness of a pencil mark on paper; investigation of ohmic and non-ohmic conductor characteristics; using a resistive wire wound and taped around the reservoir of a thermometer to relate wire resistance to current in the wire and temperature of wire.
- **Aim 7:** there are many software and online options for constructing simple and complex circuits quickly to investigate the effect of using different components within a circuit.
**Essential idea:** Electric cells allow us to store energy in a chemical form.

### 5.3 – Electric cells

**Nature of science:**

Long-term risks: Scientists need to balance the research into electric cells that can store energy with greater energy density to provide longer device lifetimes with the long-term risks associated with the disposal of the chemicals involved when batteries are discarded. (4.8)

**Understandings:**

- Cells
- Internal resistance
- Secondary cells
- Terminal potential difference
- Electromotive force (emf)

**Applications and skills:**

- Investigating practical electric cells (both primary and secondary)
- Describing the discharge characteristic of a simple cell (variation of terminal potential difference with time)
- Identifying the direction of current flow required to recharge a cell
- Determining internal resistance experimentally
- Solving problems involving emf, internal resistance and other electrical quantities

**Guidance:**

- Students should recognize that the terminal potential difference of a typical practical electric cell loses its initial value quickly, has a stable and constant value for most of its lifetime, followed by a rapid decrease to zero as the cell discharges completely

**Data booklet reference:**

- $\varepsilon = I(R + r)$

**International-mindedness:**

- Battery storage is important to society for use in areas such as portable devices, transportation options and back-up power supplies for medical facilities

**Theory of knowledge:**

- Battery storage is seen as useful to society despite the potential environmental issues surrounding their disposal. Should scientists be held morally responsible for the long-term consequences of their inventions and discoveries?

**Utilization:**

- The chemistry of electric cells (see Chemistry sub-topics 9.2 and C.6)

**Aims:**

- **Aim 6:** experiments could include (but are not limited to): investigation of simple electrolytic cells using various materials for the cathode, anode and electrolyte; software-based investigations of electrical cell design; comparison of the life expectancy of various batteries
- **Aim 8:** although cell technology can supply electricity without direct contribution from national grid systems (and the inherent carbon output issues), safe disposal of batteries and the chemicals they use can introduce land and water pollution problems
- **Aim 10:** improvements in cell technology has been through collaboration with chemists
**Essential idea:** The effect scientists call magnetism arises when one charge moves in the vicinity of another moving charge.

**5.4 – Magnetic effects of electric currents**

**Nature of science:**
Models and visualization: Magnetic field lines provide a powerful visualization of a magnetic field. Historically, the field lines helped scientists and engineers to understand a link that begins with the influence of one moving charge on another and leads onto relativity. (1.10)

**Understandings:**
- Magnetic fields
- Magnetic force

**Applications and skills:**
- Determining the direction of force on a charge moving in a magnetic field
- Determining the direction of force on a current-carrying conductor in a magnetic field
- Sketching and interpreting magnetic field patterns
- Determining the direction of the magnetic field based on current direction
- Solving problems involving magnetic forces, fields, current and charges

**Guidance:**
- Magnetic field patterns will be restricted to long straight conductors, solenoids, and bar magnets

**Data booklet reference:**
- \( F = qvB \sin \theta \)
- \( F = BiL \sin \theta \)

**International-mindedness:**
- The investigation of magnetism is one of the oldest studies by man and was used extensively by voyagers in the Mediterranean and beyond thousands of years ago

**Theory of knowledge:**
- Field patterns provide a visualization of a complex phenomenon, essential to an understanding of this topic. Why might it be useful to regard knowledge in a similar way, using the metaphor of knowledge as a map – a simplified representation of reality?

**Utilization:**
- Only comparatively recently has the magnetic compass been superseded by different technologies after hundreds of years of our dependence on it
- Modern medical scanners rely heavily on the strong, uniform magnetic fields produced by devices that utilize superconductors
- Particle accelerators such as the Large Hadron Collider at CERN rely on a variety of precise magnets for aligning the particle beams

**Aims:**
- **Aims 2 and 9:** visualizations frequently provide us with insights into the action of magnetic fields; however, the visualizations themselves have their own limitations
- **Aim 7:** computer-based simulations enable the visualization of electromagnetic fields in three-dimensional space
### Essential idea:
A force applied perpendicular to its displacement can result in circular motion.

#### 6.1 – Circular motion

**Nature of science:**
Observations and subsequent deductions led to the realization that the force must act radially inwards in all cases of circular motion. (1.1)

**Understandings:**
- Period, frequency, angular displacement and angular velocity
- Centripetal force
- Centripetal acceleration

**Applications and skills:**
- Identifying the forces providing the centripetal forces such as tension, friction, gravitational, electrical, or magnetic
- Solving problems involving centripetal force, centripetal acceleration, period, frequency, angular displacement, linear speed and angular velocity
- Qualitatively and quantitatively describing examples of circular motion including cases of vertical and horizontal circular motion

**Guidance:**
- Banking will be considered qualitatively only

**Data booklet reference:**
- \( v = \omega r \)
- \( a = \frac{v^2}{r} = \frac{4\pi^2 r}{T^2} \)
- \( F = \frac{mv^2}{r} = m\omega^2 r \)

**International-mindedness:**
- International collaboration is needed in establishing effective rocket launch sites to benefit space programs

**Theory of knowledge:**
- Foucault’s pendulum gives a simple observable proof of the rotation of the earth, which is largely unobservable. How can we have knowledge of things that are unobservable?

**Utilization:**
- Motion of charged particles in magnetic fields (see Physics sub-topic 5.4)
- Mass spectrometry (see Chemistry sub-topics 2.1 and 11.3)
- Playground and amusement park rides often use the principles of circular motion in their design

**Aims:**
- **Aim 6:** experiments could include (but are not limited to): mass on a string; observation and quantification of loop-the-loop experiences; friction of a mass on a turntable
- **Aim 7:** technology has allowed for more accurate and precise measurements of circular motion, including data loggers for force measurements and video analysis of objects moving in circular motion
**Essential idea:** The Newtonian idea of gravitational force acting between two spherical bodies and the laws of mechanics create a model that can be used to calculate the motion of planets.

### 6.2 – Newton’s law of gravitation

#### Nature of science:

Laws: Newton’s law of gravitation and the laws of mechanics are the foundation for deterministic classical physics. These can be used to make predictions but do not explain why the observed phenomena exist. (2.4)

#### Understandings:

- Newton’s law of gravitation
- Gravitational field strength

#### Applications and skills:

- Describing the relationship between gravitational force and centripetal force
- Applying Newton’s law of gravitation to the motion of an object in circular orbit around a point mass
- Solving problems involving gravitational force, gravitational field strength, orbital speed and orbital period
- Determining the resultant gravitational field strength due to two bodies

#### Guidance:

- Newton’s law of gravitation should be extended to spherical masses of uniform density by assuming that their mass is concentrated at their centre
- Gravitational field strength at a point is the force per unit mass experienced by a small point mass at that point
- Calculations of the resultant gravitational field strength due to two bodies will be restricted to points along the straight line joining the bodies

#### Theory of knowledge:

- The laws of mechanics along with the law of gravitation create the deterministic nature of classical physics. Are classical physics and modern physics compatible? Do other areas of knowledge also have a similar division between classical and modern in their historical development?

#### Utilization:

- The law of gravitation is essential in describing the motion of satellites, planets, moons and entire galaxies
- Comparison to Coulomb’s law (see Physics sub-topic 5.1)

#### Aims:

- **Aim 4:** the theory of gravitation when combined and synthesized with the rest of the laws of mechanics allows detailed predictions about the future position and motion of planets
**Essential idea:** In the microscopic world energy is discrete.

### 7.1 – Discrete energy and radioactivity

#### Nature of science:
Accidental discovery: Radioactivity was discovered by accident when Becquerel developed photographic film that had accidentally been exposed to radiation from radioactive rocks. The marks on the photographic film seen by Becquerel probably would not lead to anything further for most people. What Becquerel did was to correlate the presence of the marks with the presence of the radioactive rocks and investigate the situation further. (1.4)

#### Understandings:
- Discrete energy and discrete energy levels
- Transitions between energy levels
- Radioactive decay
- Fundamental forces and their properties
- Alpha particles, beta particles and gamma rays
- Half-life
- Absorption characteristics of decay particles
- Isotopes
- Background radiation

#### International-mindedness:
- The geopolitics of the past 60+ years have been greatly influenced by the existence of nuclear weapons

#### Theory of knowledge:
- The role of luck/serendipity in successful scientific discovery is almost inevitably accompanied by a scientifically curious mind that will pursue the outcome of the “lucky” event. To what extent might scientific discoveries that have been described as being the result of luck actually be better described as being the result of reason or intuition?
### 7.1 – Discrete energy and radioactivity

**Applications and skills:**
- Describing the emission and absorption spectrum of common gases
- Solving problems involving atomic spectra, including calculating the wavelength of photons emitted during atomic transitions
- Completing decay equations for alpha and beta decay
- Determining the half-life of a nuclide from a decay curve
- Investigating half-life experimentally (or by simulation)

**Guidance:**
- Students will be required to solve problems on radioactive decay involving only integral numbers of half-lives
- Students will be expected to include the neutrino and antineutrino in beta decay equations

**Data booklet reference:**
- $E = hf$
- $\lambda = \frac{hc}{E}$

**Utilization:**
- Knowledge of radioactivity, radioactive substances and the radioactive decay law are crucial in modern nuclear medicine
- How to deal with the radioactive output of nuclear decay is important in the debate over nuclear power stations (see Physics sub-topic 8.1)
- Carbon dating is used in providing evidence for evolution (see Biology sub-topic 5.1)
- Exponential functions (see Mathematical studies SL sub-topic 6.4; Mathematics HL sub-topic 2.4)

**Aims:**
- **Aim 8:** the use of radioactive materials poses environmental dangers that must be addressed at all stages of research
- **Aim 9:** the use of radioactive materials requires the development of safe experimental practices and methods for handling radioactive materials
**Essential idea:** Energy can be released in nuclear decays and reactions as a result of the relationship between mass and energy.

### 7.2 – Nuclear reactions

<table>
<thead>
<tr>
<th>Nature of science:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Patterns, trends and discrepancies: Graphs of binding energy per nucleon and of neutron number versus proton number reveal unmistakable patterns. This allows scientists to make predictions of isotope characteristics based on these graphs. (3.1)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The unified atomic mass unit</td>
</tr>
<tr>
<td>• Mass defect and nuclear binding energy</td>
</tr>
<tr>
<td>• Nuclear fission and nuclear fusion</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Solving problems involving mass defect and binding energy</td>
</tr>
<tr>
<td>• Solving problems involving the energy released in radioactive decay, nuclear fission and nuclear fusion</td>
</tr>
<tr>
<td>• Sketching and interpreting the general shape of the curve of average binding energy per nucleon against nucleon number</td>
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</tbody>
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<table>
<thead>
<tr>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The acceptance that mass and energy are equivalent was a major paradigm shift in physics. How have other paradigm shifts changed the direction of science? Have there been similar paradigm shifts in other areas of knowledge?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
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</thead>
<tbody>
<tr>
<td>• Our understanding of the energetics of the nucleus has led to ways to produce electricity from nuclei but also to the development of very destructive weapons</td>
</tr>
<tr>
<td>• The chemistry of nuclear reactions (see Chemistry option sub-topics C.3 and C.7)</td>
</tr>
</tbody>
</table>
### 7.2 – Nuclear reactions

<table>
<thead>
<tr>
<th>Guidance:</th>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Students must be able to calculate changes in terms of mass or binding energy</td>
<td>• <strong>Aim 5</strong>: some of the issues raised by the use of nuclear power transcend national boundaries and require the collaboration of scientists from many different nations</td>
</tr>
<tr>
<td>• Binding energy may be defined in terms of energy required to completely separate the nucleons or the energy released when a nucleus is formed from its nucleons</td>
<td>• <strong>Aim 8</strong>: the development of nuclear power and nuclear weapons raises very serious moral and ethical questions: who should be allowed to possess nuclear power and nuclear weapons and who should make these decisions? There also serious environmental issues associated with the nuclear waste of nuclear power plants.</td>
</tr>
<tr>
<td><strong>Data booklet reference:</strong></td>
<td><strong>Data booklet reference:</strong></td>
</tr>
<tr>
<td>• ( ΔE = Δm c^2 )</td>
<td><strong>Data booklet reference:</strong></td>
</tr>
</tbody>
</table>
Essential idea: It is believed that all the matter around us is made up of fundamental particles called quarks and leptons. It is known that matter has a hierarchical structure with quarks making up nucleons, nucleons making up nuclei, nuclei and electrons making up atoms and atoms making up molecules. In this hierarchical structure, the smallest scale is seen for quarks and leptons ($10^{-18}$ m).

7.3 – The structure of matter

Nature of science:
Predictions: Our present understanding of matter is called the Standard Model, consisting of six quarks and six leptons. Quarks were postulated on a completely mathematical basis in order to explain patterns in properties of particles. (1.9)
Collaboration: It was much later that large-scale collaborative experimentation led to the discovery of the predicted fundamental particles. (4.3)

Understandings:
- Quarks, leptons and their antiparticles
- Hadrons, baryons and mesons
- The conservation laws of charge, baryon number, lepton number and strangeness
- The nature and range of the strong nuclear force, weak nuclear force and electromagnetic force
- Exchange particles
- Feynman diagrams
- Confinement
- The Higgs boson

Applications and skills:
- Describing the Rutherford-Geiger-Marsden experiment that led to the discovery of the nucleus
- Applying conservation laws in particle reactions
- Describing protons and neutrons in terms of quarks
- Comparing the interaction strengths of the fundamental forces, including gravity
- Describing the mediation of the fundamental forces through exchange particles

International-mindedness:
- Research into particle physics requires ever-increasing funding, leading to debates in governments and international research organizations on the fair allocation of precious financial resources

Theory of knowledge:
- Does the belief in the existence of fundamental particles mean that it is justifiable to see physics as being more important than other areas of knowledge?

Utilization:
- An understanding of particle physics is needed to determine the final fate of the universe (see Physics option sub-topics D.3 and D.4)

Aims:
- **Aim 1:** the research that deals with the fundamental structure of matter is international in nature and is a challenging and stimulating adventure for those who take part
- **Aim 4:** particle physics involves the analysis and evaluation of very large amounts of data
- **Aim 6:** students could investigate the scattering angle of alpha particles as a function of the aiming error, or the minimum distance of approach as a function of the initial kinetic energy of the alpha particle
7.3 – The structure of matter

- Sketching and interpreting simple Feynman diagrams
- Describing why free quarks are not observed

Guidance:
- A qualitative description of the standard model is required

Data booklet reference:

<table>
<thead>
<tr>
<th>Charge</th>
<th>Quarks</th>
<th>Baryon number</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\frac{2}{3}e$</td>
<td>u, c, t</td>
<td>$\frac{1}{3}$</td>
</tr>
<tr>
<td>$-\frac{1}{3}e$</td>
<td>d, s, b</td>
<td>$\frac{1}{3}$</td>
</tr>
</tbody>
</table>

All quarks have a strangeness number of 0 except the strange quark that has a strangeness number of –1

<table>
<thead>
<tr>
<th>Charge</th>
<th>Leptons</th>
</tr>
</thead>
<tbody>
<tr>
<td>–1</td>
<td>e, μ, τ</td>
</tr>
<tr>
<td>0</td>
<td>$\bar{e}$, $\bar{\mu}$, $\bar{\tau}$</td>
</tr>
</tbody>
</table>

All leptons have a lepton number of 1 and antileptons have a lepton number of –1

- **Aim 8:** scientific and government organizations are asked if the funding for particle physics research could be spent on other research or social needs
**Essential idea:** The constant need for new energy sources implies decisions that may have a serious effect on the environment. The finite quantity of fossil fuels and their implication in global warming has led to the development of alternative sources of energy. This continues to be an area of rapidly changing technological innovation.

### 8.1 – Energy sources

#### Nature of science:

**Risks and problem-solving:** Since early times mankind understood the vital role of harnessing energy and large-scale production of electricity has impacted all levels of society. Processes where energy is transformed require holistic approaches that involve many areas of knowledge. Research and development of alternative energy sources has lacked support in some countries for economic and political reasons. Scientists, however, have continued to collaborate and share new technologies that can reduce our dependence on non-renewable energy sources. (4.8)

#### Understandings:

- Specific energy and energy density of fuel sources
- Sankey diagrams
- Primary energy sources
- Electricity as a secondary and versatile form of energy
- Renewable and non-renewable energy sources

#### Applications and skills:

- Solving specific energy and energy density problems
- Sketching and interpreting Sankey diagrams
- Describing the basic features of fossil fuel power stations, nuclear power stations, wind generators, pumped storage hydroelectric systems and solar power cells
- Solving problems relevant to energy transformations in the context of these generating systems

#### International-mindedness:

- The production of energy from fossil fuels has a clear impact on the world we live in and therefore involves global thinking. The geographic concentrations of fossil fuels have led to political conflict and economic inequalities. The production of energy through alternative energy resources demands new levels of international collaboration.

#### Theory of knowledge:

- The use of nuclear energy inspires a range of emotional responses from scientists and society. How can accurate scientific risk assessment be undertaken in emotionally charged areas?

#### Utilization:

- Generators for electrical production and engines for motion have revolutionized the world (see Physics sub-topics 5.4 and 11.2)
- The engineering behind alternative energy sources is influenced by different areas of physics (see Physics sub-topics 3.2, 5.4 and 8.2)
8.1 – Energy sources

- Discussing safety issues and risks associated with the production of nuclear power
- Describing the differences between photovoltaic cells and solar heating panels

Guidance:
- Specific energy has units of J kg$^{-1}$; energy density has units of J m$^{-3}$
- The description of the basic features of nuclear power stations must include the use of control rods, moderators and heat exchangers
- Derivation of the wind generator equation is not required but an awareness of relevant assumptions and limitations is required
- Students are expected to be aware of new and developing technologies which may become important during the life of this guide

Data booklet reference:
- Power $= \frac{\text{energy}}{\text{time}}$
- Power $= \frac{1}{2} \cdot A \cdot \nu^{\frac{1}{3}}$

- Energy density (see Chemistry sub-topic C.1)
- Carbon recycling (see Biology sub-topic 4.3)

Aims:
- Aim 4: the production of power involves many different scientific disciplines and requires the evaluation and synthesis of scientific information
- Aim 8: the production of energy has wide economic, environmental, moral and ethical dimensions
Essential idea: For simplified modelling purposes the Earth can be treated as a black-body radiator and the atmosphere treated as a grey-body.

8.2 – Thermal energy transfer

Nature of science:
Simple and complex modelling: The kinetic theory of gases is a simple mathematical model that produces a good approximation of the behaviour of real gases. Scientists are also attempting to model the Earth’s climate, which is a far more complex system. Advances in data availability and the ability to include more processes in the models together with continued testing and scientific debate on the various models will improve the ability to predict climate change more accurately. (1.12)

Understandings:
- Conduction, convection and thermal radiation
- Black-body radiation
- Albedo and emissivity
- The solar constant
- The greenhouse effect
- Energy balance in the Earth surface–atmosphere system

Applications and skills:
- Sketching and interpreting graphs showing the variation of intensity with wavelength for bodies emitting thermal radiation at different temperatures
- Solving problems involving the Stefan–Boltzmann law and Wien’s displacement law
- Describing the effects of the Earth’s atmosphere on the mean surface temperature
- Solving problems involving albedo, emissivity, solar constant and the Earth’s average temperature

International-mindedness:
- The concern over the possible impact of climate change has resulted in an abundance of international press coverage, many political discussions within and between nations, and the consideration of people, corporations, and the environment when deciding on future plans for our planet. IB graduates should be aware of the science behind many of these scenarios.

Theory of knowledge:
- The debate about global warming illustrates the difficulties that arise when scientists cannot always agree on the interpretation of the data, especially as the solution would involve large-scale action through international government cooperation. When scientists disagree, how do we decide between competing theories?
8.2 – Thermal energy transfer

Guidance:
- Discussion of conduction and convection will be qualitative only
- Discussion of conduction is limited to intermolecular and electron collisions
- Discussion of convection is limited to simple gas or liquid transfer via density differences
- The absorption of infrared radiation by greenhouse gases should be described in terms of the molecular energy levels and the subsequent emission of radiation in all directions
- The greenhouse gases to be considered are CH\(_4\), H\(_2\)O, CO\(_2\) and N\(_2\)O. It is sufficient for students to know that each has both natural and man-made origins.
- Earth’s albedo varies daily and is dependent on season (cloud formations) and latitude. The global annual mean albedo will be taken to be 0.3 (30%) for Earth.

Data booklet reference:
- \( P = e \sigma AT^4 \)
- \( \lambda_{\text{max}} \, (\text{metres}) = \frac{2.90 \times 10^{-3}}{T \, (\text{kelvin})} \)
- \( I = \frac{\text{power}}{A} \)
- \( \text{albedo} = \frac{\text{total scattered power}}{\text{total incident power}} \)

Utilization:
- Climate models and the variation in detail/processes included
- Environmental chemistry (see Chemistry option topic C)
- Climate change (see Biology sub-topic 4.4 and Environmental systems and societies topics 5 and 6)
- The normal distribution curve is explored in Mathematical studies SL sub-topic 4.1

Aims:
- **Aim 4:** this topic gives students the opportunity to understand the wide range of scientific analysis behind climate change issues
- **Aim 6:** simulations of energy exchange in the Earth surface–atmosphere system
- **Aim 8:** while science has the ability to analyse and possibly help solve climate change issues, students should be aware of the impact of science on the initiation of conditions that allowed climate change due to human contributions to occur. Students should also be aware of the way science can be used to promote the interests of one side of the debate on climate change (or, conversely, to hinder debate).
**Essential idea:** The solution of the harmonic oscillator can be framed around the variation of kinetic and potential energy in the system.

### 9.1 – Simple harmonic motion

**Nature of science:**

Insights: The equation for simple harmonic motion (SHM) can be solved analytically and numerically. Physicists use such solutions to help them to visualize the behaviour of the oscillator. The use of the equations is very powerful as any oscillation can be described in terms of a combination of harmonic oscillators. Numerical modelling of oscillators is important in the design of electrical circuits. (1.11)

**Understandings:**
- The defining equation of SHM
- Energy changes

**Applications and skills:**
- Solving problems involving acceleration, velocity and displacement during simple harmonic motion, both graphically and algebraically
- Describing the interchange of kinetic and potential energy during simple harmonic motion
- Solving problems involving energy transfer during simple harmonic motion, both graphically and algebraically

**Guidance**
- Contexts for this sub-topic include the simple pendulum and a mass-spring system

**Utilization:**
- Fourier analysis allows us to describe all periodic oscillations in terms of simple harmonic oscillators. The mathematics of simple harmonic motion is crucial to any areas of science and technology where oscillations occur
- The interchange of energies in oscillation is important in electrical phenomena
- Quadratic functions (see Mathematics HL sub-topic 2.6; Mathematics SL sub-topic 2.4; Mathematical studies SL sub-topic 6.3)
- Trigonometric functions (see Mathematics SL sub-topic 3.4)
### 9.1 – Simple harmonic motion

**Data booklet reference:**

- \( \omega = \frac{2\pi}{T} \)
- \( a = -\omega^2 x \)
- \( x = x_0 \sin \omega t; \quad x = x_0 \cos \omega t \)
- \( v = \omega x_0 \cos \omega t; \quad v = -\omega x_0 \sin \omega t \)
- \( v = \pm \omega \sqrt{x_0^2 - x^2} \)
- \( E_k = \frac{1}{2} m \omega^2 (x_0^2 - x^2) \)
- \( E_f = \frac{1}{2} m \omega^2 x_0^2 \)
- \( \text{Pendulum: } T = 2\pi \sqrt{\frac{l}{g}} \)
- \( \text{Mass – spring: } T = 2\pi \sqrt{\frac{m}{k}} \)

**Aims:**

- **Aim 4:** students can use this topic to develop their ability to synthesize complex and diverse scientific information
- **Aim 6:** experiments could include (but are not limited to): investigation of simple or torsional pendulums; measuring the vibrations of a tuning fork; further extensions of the experiments conducted in sub-topic 4.1. By using the force law, a student can, with iteration, determine the behaviour of an object under simple harmonic motion. The iterative approach (numerical solution), with given initial conditions, applies basic uniform acceleration equations in successive small time increments. At each increment, final values become the following initial conditions.
- **Aim 7:** the observation of simple harmonic motion and the variables affected can be easily followed in computer simulations
**Essential idea:** Single-slit diffraction occurs when a wave is incident upon a slit of approximately the same size as the wavelength.

### 9.2 – Single-slit diffraction

#### Nature of science:
Development of theories: When light passes through an aperture the summation of all parts of the wave leads to an intensity pattern that is far removed from the geometrical shadow that simple theory predicts. (1.9)

#### Understandings:
- The nature of single-slit diffraction

#### Applications and skills:
- Describing the effect of slit width on the diffraction pattern
- Determining the position of first interference minimum
- Qualitatively describing single-slit diffraction patterns produced from white light and from a range of monochromatic light frequencies

#### Guidance:
- Only rectangular slits need to be considered
- Diffraction around an object (rather than through a slit) does not need to be considered in this sub-topic (see Physics sub-topic 4.4)

#### Theory of knowledge:
- Are explanations in science different from explanations in other areas of knowledge such as history?

#### Utilization:
- X-ray diffraction is an important tool of the crystallographer and the material scientist

#### Aims:
- **Aim 2:** this topic provides a body of knowledge that characterizes the way that science is subject to modification with time
- **Aim 6:** experiments can be combined with those from sub-topics 4.4 and 9.3
### 9.2 – Single-slit diffraction

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Students will be expected to be aware of the approximate ratios of successive intensity maxima for single-slit interference patterns</td>
</tr>
<tr>
<td></td>
<td>Calculations will be limited to a determination of the position of the first minimum for single-slit interference patterns using the approximation equation</td>
</tr>
</tbody>
</table>

**Data booklet reference:**

- \( \theta = \frac{\lambda}{b} \)
**Essential idea:** Interference patterns from multiple slits and thin films produce accurately repeatable patterns.

### 9.3 – Interference

**Nature of science:**

Curiosity: Observed patterns of iridescence in animals, such as the shimmer of peacock feathers, led scientists to develop the theory of thin film interference. (1.5)

Serendipity: The first laboratory production of thin films was accidental. (1.5)

**Understandings:**

- Young’s double-slit experiment
- Modulation of two-slit interference pattern by one-slit diffraction effect
- Multiple slit and diffraction grating interference patterns
- Thin film interference

**Applications and skills:**

- Qualitatively describing two-slit interference patterns, including modulation by one-slit diffraction effect
- Investigating Young’s double-slit experimentally
- Sketching and interpreting intensity graphs of double-slit interference patterns
- Solving problems involving the diffraction grating equation
- Describing conditions necessary for constructive and destructive interference from thin films, including phase change at interface and effect of refractive index
- Solving problems involving interference from thin films

**Theory of knowledge:**

- Most two-slit interference descriptions can be made without reference to the one-slit modulation effect. To what level can scientists ignore parts of a model for simplicity and clarity?

**Utilization:**

- Compact discs are a commercial example of the use of diffraction gratings
- Thin films are used to produce anti-reflection coatings

**Aims:**

- **Aim 4:** two scientific concepts (diffraction and interference) come together in this sub-topic, allowing students to analyse and synthesize a wider range of scientific information
- **Aim 6:** experiments could include (but are not limited to): observing the use of diffraction gratings in spectrosopes; analysis of thin soap films; sound wave and microwave interference pattern analysis
- **Aim 9:** the ray approach to the description of thin film interference is only an approximation. Students should recognize the limitations of such a visualization
9.3 – Interference

Guidance:
- Students should be introduced to interference patterns from a variety of coherent sources such as (but not limited to) electromagnetic waves, sound and simulated demonstrations
- Diffraction grating patterns are restricted to those formed at normal incidence
- The treatment of thin film interference is confined to parallel-sided films at normal incidence
- The constructive interference and destructive interference formulae listed below and in the data booklet apply to specific cases of phase changes at interfaces and are not generally true

Data booklet reference:
- \( n\lambda = d \sin \theta \)
- Constructive interference: \( 2dn = \left( m + \frac{1}{2} \right) \lambda \)
- Destructive interference: \( 2dn = m\lambda \)
**Essential idea:** Resolution places an absolute limit on the extent to which an optical or other system can separate images of objects.

### 9.4 – Resolution

#### Nature of science:

Improved technology: The Rayleigh criterion is the limit of resolution. Continuing advancement in technology such as large diameter dishes or lenses or the use of smaller wavelength lasers pushes the limits of what we can resolve. (1.8)

#### Understandings:

- The size of a diffracting aperture
- The resolution of simple monochromatic two-source systems

#### Applications and skills:

- Solving problems involving the Rayleigh criterion for light emitted by two sources diffracted at a single slit
- Resolvance of diffraction gratings

#### Guidance:

- Proof of the diffraction grating resolvance equation is not required

#### Data booklet reference:

- \[ \theta = 1.22 \frac{\lambda}{b} \]
- \[ R = \frac{\lambda}{\Delta \lambda} = mN \]

#### International-mindedness:

- Satellite use for commercial and political purposes is dictated by the resolution capabilities of the satellite

#### Theory of knowledge:

- The resolution limits set by Dawes and Rayleigh are capable of being surpassed by the construction of high quality telescopes. Are we capable of breaking other limits of scientific knowledge with our advancing technology?

#### Utilization:

- An optical or other reception system must be able to resolve the intended images. This has implications for satellite transmissions, radio astronomy and many other applications in physics and technology (see Physics option C)
- Storage media such as compact discs (and their variants) and CCD sensors rely on resolution limits to store and reproduce media accurately

#### Aims:

- **Aim 3:** this sub-topic helps bridge the gap between wave theory and real-life applications
- **Aim 8:** the need for communication between national communities via satellites raises the awareness of the social and economic implications of technology
**Essential idea:** The Doppler effect describes the phenomenon of wavelength/frequency shift when relative motion occurs.

### 9.5 – Doppler effect

<table>
<thead>
<tr>
<th>Nature of science:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Technology: Although originally based on physical observations of the pitch of fast moving sources of sound, the Doppler effect has an important role in many different areas such as evidence for the expansion of the universe and generating images used in weather reports and in medicine. (5.5)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Doppler effect for sound waves and light waves</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sketching and interpreting the Doppler effect when there is relative motion between source and observer</td>
</tr>
<tr>
<td>Describing situations where the Doppler effect can be utilized</td>
</tr>
<tr>
<td>Solving problems involving the change in frequency or wavelength observed due to the Doppler effect to determine the velocity of the source/observer</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Guidance:</th>
</tr>
</thead>
<tbody>
<tr>
<td>For electromagnetic waves, the approximate equation should be used for all calculations</td>
</tr>
<tr>
<td>Situations to be discussed should include the use of Doppler effect in radars and in medical physics, and its significance for the red-shift in the light spectra of receding galaxies</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Data booklet reference:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Moving source: ( f' = f \left( \frac{v \pm u_s}{v \pm u_t} \right) )</td>
</tr>
<tr>
<td>Moving observer: ( f' = f \left( \frac{v \pm u_s}{v} \right) )</td>
</tr>
<tr>
<td>( \frac{\Delta f}{f} = \frac{\Delta \lambda}{\lambda} \approx \frac{v}{c} )</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Radar usage is affected by the Doppler effect and must be considered for applications using this technology</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>How important is sense perception in explaining scientific ideas such as the Doppler effect?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Astronomy relies on the analysis of the Doppler effect when dealing with fast moving objects (see Physics option D)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aim 2: the Doppler effect needs to be considered in various applications of technology that utilize wave theory</td>
</tr>
<tr>
<td>Aim 6: spectral data and images of receding galaxies are available from professional astronomical observatories for analysis</td>
</tr>
<tr>
<td>Aim 7: computer simulations of the Doppler effect allow students to visualize complex and mostly unobservable situations</td>
</tr>
</tbody>
</table>
**Essential idea:** Electric charges and masses each influence the space around them and that influence can be represented through the concept of fields.

### 10.1 – Describing fields

#### Nature of science:

Paradigm shift: The move from direct, observable actions being responsible for influence on an object to acceptance of a field’s “action at a distance” required a paradigm shift in the world of science. (2.3)

#### Understandings:

- Gravitational fields
- Electrostatic fields
- Electric potential and gravitational potential
- Field lines
- Equipotential surfaces

#### Applications and skills:

- Representing sources of mass and charge, lines of electric and gravitational force, and field patterns using an appropriate symbolism
- Mapping fields using potential
- Describing the connection between equipotential surfaces and field lines

#### Theory of knowledge:

- Although gravitational and electrostatic forces decrease with the square of distance and will only become zero at infinite separation, from a practical standpoint they become negligible at much smaller distances. How do scientists decide when an effect is so small that it can be ignored?

#### Utilization:

- Knowledge of vector analysis is useful for this sub-topic (see Physics sub-topic 1.3)

#### Aims:

- **Aim 9:** models developed for electric and gravitational fields using lines of forces allow predictions to be made but have limitations in terms of the finite width of a line
### 10.1 – Describing fields

#### Guidance:
- Electrostatic fields are restricted to the radial fields around point or spherical charges, the field between two point charges and the uniform fields between charged parallel plates.
- Gravitational fields are restricted to the radial fields around point or spherical masses and the (assumed) uniform field close to the surface of massive celestial bodies and planetary bodies.
- Students should recognize that no work is done in moving charge or mass on an equipotential surface.

#### Data booklet reference:
- \[ W = q\Delta V_e \]
- \[ W = m\Delta V_g \]
**Essential idea:** Similar approaches can be taken in analysing electrical and gravitational potential problems.

### 10.2 – Fields at work

**Nature of science:**

Communication of scientific explanations: The ability to apply field theory to the unobservable (charges) and the massively scaled (motion of satellites) required scientists to develop new ways to investigate, analyse and report findings to a general public used to scientific discoveries based on tangible and discernible evidence. (5.1)

<table>
<thead>
<tr>
<th>Understandings:</th>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Potential and potential energy</td>
<td>The global positioning system depends on complete understanding of satellite motion</td>
</tr>
<tr>
<td>Potential gradient</td>
<td>Geostationary/polar satellites</td>
</tr>
<tr>
<td>Potential difference</td>
<td>The acceleration of charged particles in particle accelerators and in many medical imaging devices depends on the presence of electric fields (see Physics option sub-topic C.4)</td>
</tr>
<tr>
<td>Escape speed</td>
<td></td>
</tr>
<tr>
<td>Orbital motion, orbital speed and orbital energy</td>
<td></td>
</tr>
<tr>
<td>Forces and inverse-square law behaviour</td>
<td></td>
</tr>
</tbody>
</table>

**Applications and skills:**

- Determining the potential energy of a point mass and the potential energy of a point charge
- Solving problems involving potential energy
- Determining the potential inside a charged sphere
- Solving problems involving the speed required for an object to go into orbit around a planet and for an object to escape the gravitational field of a planet
- Solving problems involving orbital energy of charged particles in circular orbital motion and masses in circular orbital motion
- Solving problems involving forces on charges and masses in radial and uniform fields

**Aims:**

- **Aim 2:** Newton’s law of gravitation and Coulomb’s law form part of the structure known as “classical physics”. This body of knowledge has provided the methods and tools of analysis up to the advent of the theory of relativity and the quantum theory
- **Aim 4:** the theories of gravitation and electrostatic interactions allows for a great synthesis in the description of a large number of phenomena
10.2 – Fields at work

Guidance:

- Orbital motion of a satellite around a planet is restricted to a consideration of circular orbits (links to 6.1 and 6.2)
- Both uniform and radial fields need to be considered
- Students should recognize that lines of force can be two-dimensional representations of three-dimensional fields
- Students should assume that the electric field everywhere between parallel plates is uniform with edge effects occurring beyond the limits of the plates.

Data booklet reference:

<table>
<thead>
<tr>
<th>( V_g )</th>
<th>( V_e )</th>
</tr>
</thead>
<tbody>
<tr>
<td>(-\frac{GM}{r})</td>
<td>(\frac{kq}{r})</td>
</tr>
<tr>
<td>(g = \frac{\Delta V_g}{\Delta r})</td>
<td>(E = \frac{\Delta V_e}{\Delta r})</td>
</tr>
<tr>
<td>(E_p = mV_g = -\frac{GMm}{r})</td>
<td>(E_p = qV_e = \frac{kq_1q_2}{r})</td>
</tr>
<tr>
<td>(F_G = \frac{Gm_1m_2}{r^2})</td>
<td>(F_e = k\frac{q_1q_2}{r^2})</td>
</tr>
</tbody>
</table>

- \(V_{esc} = \sqrt{\frac{2GM}{r}}\)
- \(V_{orbit} = \sqrt{\frac{GM}{r}}\)
Essential idea: The majority of electricity generated throughout the world is generated by machines that were designed to operate using the principles of electromagnetic induction.

11.1 – Electromagnetic induction

Nature of science:
Experimentation: In 1831 Michael Faraday, using primitive equipment, observed a minute pulse of current in one coil of wire only when the current in a second coil of wire was switched on or off but nothing while a constant current was established. Faraday’s observation of these small transient currents led him to perform experiments that led to his law of electromagnetic induction. (1.8)

Understandings:
- Electromotive force (emf)
- Magnetic flux and magnetic flux linkage
- Faraday’s law of induction
- Lenz’s law

Applications and skills:
- Describing the production of an induced emf by a changing magnetic flux and within a uniform magnetic field
- Solving problems involving magnetic flux, magnetic flux linkage and Faraday’s law
- Explaining Lenz’s law through the conservation of energy

Theory of knowledge:
- Terminology used in electromagnetic field theory is extensive and can confuse people who are not directly involved. What effect can lack of clarity in terminology have on communicating scientific concepts to the public?

Utilization:
- Applications of electromagnetic induction can be found in many places including transformers, electromagnetic braking, geophones used in seismology, and metal detectors

Aims:
- **Aim 2:** the simple principles of electromagnetic induction are a powerful aspect of the physicist’s or technologist’s armoury when designing systems that transfer energy from one form to another
### 11.1 – Electromagnetic induction

**Guidance:**
- Quantitative treatments will be expected for straight conductors moving at right angles to magnetic fields and rectangular coils moving in and out of fields and rotating in fields.
- Qualitative treatments only will be expected for fixed coils in a changing magnetic field and ac generators.

**Data booklet reference:**
- \[ \Phi = BA \cos \theta \]
- \[ \varepsilon = -N \frac{\Delta \Phi}{\Delta t} \]
- \[ \varepsilon = Bv \ell \]
- \[ \varepsilon = Bv \ell / N \]
Essential idea: Generation and transmission of alternating current (ac) electricity has transformed the world.

### 11.2 – Power generation and transmission

**Nature of science:**

Bias: In the late 19th century Edison was a proponent of direct current electrical energy transmission while Westinghouse and Tesla favoured alternating current transmission. The so called “battle of currents” had a significant impact on today’s society. (3.5)

**Understandings:**

- Alternating current (ac) generators
- Average power and root mean square (rms) values of current and voltage
- Transformers
- Diode bridges
- Half-wave and full-wave rectification

**Applications and skills:**

- Explaining the operation of a basic ac generator, including the effect of changing the generator frequency
- Solving problems involving the average power in an ac circuit
- Solving problems involving step-up and step-down transformers
- Describing the use of transformers in ac electrical power distribution
- Investigating a diode bridge rectification circuit experimentally
- Qualitatively describing the effect of adding a capacitor to a diode bridge rectification circuit

**International-mindedness:**

- The ability to maintain a reliable power grid has been the aim of all governments since the widespread use of electricity started

**Theory of knowledge:**

- There is continued debate of the effect of electromagnetic waves on the health of humans, especially children. Is it justifiable to make use of scientific advances even if we do not know what their long-term consequences may be?

**Aims:**

- **Aim 6:** experiments could include (but are not limited to): construction of a basic ac generator; investigation of variation of input and output coils on a transformer; observing Wheatstone and Wien bridge circuits
- **Aim 7:** construction and observation of the adjustments made in very large electricity distribution systems are best carried out using computer-modelling software and websites
- **Aim 9:** power transmission is modelled using perfectly efficient systems but no such system truly exists. Although the model is imperfect, it renders the maximum power transmission. Recognition of, and accounting for, the differences between the “perfect” system and the practical system is one of the main functions of professional scientists

**Guidance:**

- Calculations will be restricted to ideal transformers but students should be aware of some of the reasons why real transformers are not ideal (for example: flux leakage, joule heating, eddy current heating, magnetic hysteresis)
- Proof of the relationship between the peak and rms values will not be expected
### 11.2 – Power generation and transmission

**Data booklet reference:**

- \( I_{ms} = \frac{I_0}{\sqrt{2}} \)
- \( V_{ms} = \frac{V_0}{\sqrt{2}} \)
- \( R = \frac{V_0}{I_0} = \frac{V_{ms}}{I_{ms}} \)
- \( P_{max} = I_0V_0 \)
- \( \bar{P} = \frac{1}{2}I_0V_0 \)
- \( \frac{\varepsilon_0}{\varepsilon_i} = \frac{N_p}{N_i} = \frac{l}{l_0} \)
**Essential idea:** Capacitors can be used to store electrical energy for later use.

### 11.3 - Capacitance

<table>
<thead>
<tr>
<th>Nature of science:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Relationships: Examples of exponential growth and decay pervade the whole of science. It is a clear example of the way that scientists use mathematics to model reality. This topic can be used to create links between physics topics but also to uses in chemistry, biology, medicine and economics. (3.1)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Capacitance</td>
</tr>
<tr>
<td>- Dielectric materials</td>
</tr>
<tr>
<td>- Capacitors in series and parallel</td>
</tr>
<tr>
<td>- Resistor-capacitor (RC) series circuits</td>
</tr>
<tr>
<td>- Time constant</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Lightning is a phenomenon that has fascinated physicists from Pliny through Newton to Franklin. The charged clouds form one plate of a capacitor with other clouds or Earth forming the second plate. The frequency of lightning strikes varies globally, being particularly prevalent in equatorial regions. The impact of lightning strikes is significant, with many humans and animals being killed annually and huge financial costs to industry from damage to buildings, communication and power transmission systems, and delays or the need to reroute air transport.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Describing the effect of different dielectric materials on capacitance</td>
</tr>
<tr>
<td>- Solving problems involving parallel-plate capacitors</td>
</tr>
<tr>
<td>- Investigating combinations of capacitors in series or parallel circuits</td>
</tr>
<tr>
<td>- Determining the energy stored in a charged capacitor</td>
</tr>
<tr>
<td>- Describing the nature of the exponential discharge of a capacitor</td>
</tr>
<tr>
<td>- Solving problems involving the discharge of a capacitor through a fixed resistor</td>
</tr>
<tr>
<td>- Solving problems involving the time constant of an RC circuit for charge, voltage and current</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- The charge and discharge of capacitors obeys rules that have parallels in other branches of physics including radioactivity (see Physics sub-topic 7.1)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- <strong>Aim 3:</strong> the treatment of exponential growth and decay by graphical and algebraic methods offers both the visual and rigorous approach so often characteristic of science and technology</td>
</tr>
<tr>
<td>- <strong>Aim 6:</strong> experiments could include (but are not limited to): investigating basic RC circuits; using a capacitor in a bridge circuit; examining other types of capacitors; verifying time constant</td>
</tr>
</tbody>
</table>
### 11.3 – Capacitance

**Guidance:**
- Only single parallel-plate capacitors providing a uniform electric field, in series with a load, need to be considered (edge effect will be neglected)
- Problems involving the discharge of capacitors through fixed resistors need to be treated both graphically and algebraically
- Problems involving the charging of a capacitor will only be treated graphically
- Derivation of the charge, voltage and current equations as a function of time is not required

**Data booklet reference:**
- \( C = \frac{q}{V} \)
- \( C_{\text{parallel}} = C_1 + C_2 + \ldots \)
- \( \frac{1}{C_{\text{series}}} = \frac{1}{C_1} + \frac{1}{C_2} + \ldots \)
- \( C = \varepsilon \frac{A}{d} \)
- \( E = \frac{1}{2} CV^2 \)
- \( \tau = RC \)
- \( q = q_0 e^{-\frac{t}{\tau}} \)
- \( I = I_0 e^{-\frac{t}{\tau}} \)
- \( V = V_0 e^{-\frac{t}{\tau}} \)
**Essential idea:** The microscopic quantum world offers a range of phenomena, the interpretation and explanation of which require new ideas and concepts not found in the classical world.

### 12.1 – The interaction of matter with radiation

#### Nature of science:

Observations: Much of the work towards a quantum theory of atoms was guided by the need to explain the observed patterns in atomic spectra. The first quantum model of matter is the Bohr model for hydrogen. (1.8)

Paradigm shift: The acceptance of the wave–particle duality paradox for light and particles required scientists in many fields to view research from new perspectives. (2.3)

#### Understandings:

- Photons
- The photoelectric effect
- Matter waves
- Pair production and pair annihilation
- Quantization of angular momentum in the Bohr model for hydrogen
- The wave function
- The uncertainty principle for energy and time and position and momentum
- Tunnelling, potential barrier and factors affecting tunnelling probability

#### Theory of knowledge:

- The duality of matter and tunnelling are cases where the laws of classical physics are violated. To what extent have advances in technology enabled paradigm shifts in science?

#### Utilization:

- The electron microscope and the tunnelling electron microscope rely on the findings from studies in quantum physics
- Probability is treated in a mathematical sense in *Mathematical studies SL* sub-topics 3.6–3.7
12.1 – The interaction of matter with radiation

Applications and skills:
- Discussing the photoelectric effect experiment and explaining which features of the experiment cannot be explained by the classical wave theory of light
- Solving photoelectric problems both graphically and algebraically
- Discussing experimental evidence for matter waves, including an experiment in which the wave nature of electrons is evident
- Stating order of magnitude estimates from the uncertainty principle

Guidance:
- The order of magnitude estimates from the uncertainty principle may include (but is not limited to) estimates of the energy of the ground state of an atom, the impossibility of an electron existing within a nucleus, and the lifetime of an electron in an excited energy state
- Tunnelling to be treated qualitatively using the idea of continuity of wave functions

Data booklet reference:
- \( E = hf \)
- \( E_{\text{max}} = hf - \Phi \)
- \( E = \frac{13.6}{n^2} \text{ eV} \)
- \( \frac{mvr}{2\pi} \)
- \( P(r) = |\Psi|^2 \Delta V \)
- \( \Delta x \Delta p \geq \frac{h}{4\pi} \)
- \( \Delta E \Delta t \geq \frac{h}{4\pi} \)

Aims:
- **Aim 1:** study of quantum phenomena introduces students to an exciting new world that is not experienced at the macroscopic level. The study of tunneling is a novel phenomenon not observed in macroscopic physics.
- **Aim 6:** the photoelectric effect can be investigated using LEDs
- **Aim 9:** the Bohr model is very successful with hydrogen but not of any use for other elements
**Essential idea:** The idea of discreteness that we met in the atomic world continues to exist in the nuclear world as well.

### 12.2 – Nuclear physics

<table>
<thead>
<tr>
<th><strong>Nature of science:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Theoretical advances and inspiration: Progress in atomic, nuclear and particle physics often came from theoretical advances and strokes of inspiration.</td>
</tr>
<tr>
<td>Advances in instrumentation: New ways of detecting subatomic particles due to advances in electronic technology were also crucial.</td>
</tr>
<tr>
<td>Modern computing power: Finally, the analysis of the data gathered in modern particle detectors in particle accelerator experiments would be impossible without modern computing power. (1.8)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Understandings:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Rutherford scattering and nuclear radius</td>
</tr>
<tr>
<td>• Nuclear energy levels</td>
</tr>
<tr>
<td>• The neutrino</td>
</tr>
<tr>
<td>• The law of radioactive decay and the decay constant</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Applications and skills:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Describing a scattering experiment including location of minimum intensity for the diffracted particles based on their de Broglie wavelength</td>
</tr>
<tr>
<td>• Explaining deviations from Rutherford scattering in high energy experiments</td>
</tr>
<tr>
<td>• Describing experimental evidence for nuclear energy levels</td>
</tr>
<tr>
<td>• Solving problems involving the radioactive decay law for arbitrary time intervals</td>
</tr>
<tr>
<td>• Explaining the methods for measuring short and long half-lives</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Theory of knowledge:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Much of the knowledge about subatomic particles is based on the models one uses to interpret the data from experiments. How can we be sure that we are discovering an “independent truth” not influenced by our models? Is there such a thing as a single truth?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Utilization:</strong></th>
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<tbody>
<tr>
<td>• Knowledge of radioactivity, radioactive substances and the radioactive decay law are crucial in modern nuclear medicine (see Physics option sub-topic C.4)</td>
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<table>
<thead>
<tr>
<th><strong>Aims:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>• <strong>Aim 2:</strong> detection of the neutrino demonstrates the continuing growing body of knowledge scientists are gathering in this area of study</td>
</tr>
</tbody>
</table>
### Guidance:
- Students should be aware that nuclear densities are approximately the same for all nuclei and that the only macroscopic objects with the same density as nuclei are neutron stars.
- The small angle approximation is usually not appropriate to use to determine the location of the minimum intensity.

### Data booklet reference:
- \( R = R_0 A^{\frac{1}{3}} \)
- \( N = N_0 e^{-\lambda t} \)
- \( A = \lambda N_0 e^{-\lambda t} \)
- \( \sin \theta \approx \frac{\lambda}{D} \)
**Essential idea:** Einstein’s study of electromagnetism revealed inconsistencies between the theory of Maxwell and Newton’s mechanics. He recognized that both theories could not be reconciled and so choosing to trust Maxwell’s theory of electromagnetism he was forced to change long-cherished ideas about space and time in mechanics.

### A.1 – The beginnings of relativity

**Nature of science:**
Paradigm shift: The fundamental fact that the speed of light is constant for all inertial observers has far-reaching consequences about our understanding of space and time. Ideas about space and time that went unchallenged for more than 2,000 years were shown to be false. The extension of the principle of relativity to accelerated frames of reference leads to the revolutionary idea of general relativity that the mass and energy that spacetime contains determines the geometry of spacetime. (2.3)

**Understandings:**
- Reference frames
- Galilean relativity and Newton’s postulates concerning time and space
- Maxwell and the constancy of the speed of light
- Forces on a charge or current

**Applications and skills:**
- Using the Galilean transformation equations
- Determining whether a force on a charge or current is electric or magnetic in a given frame of reference
- Determining the nature of the fields observed by different observers

**Theory of knowledge:**
- When scientists claim a new direction in thinking requires a paradigm shift in how we observe the universe, how do we ensure their claims are valid?

**Aims:**
- **Aim 3:** this sub-topic is the cornerstone of developments that followed in relativity and modern physics
## A.1 – The beginnings of relativity

### Guidance:
- Maxwell’s equations do not need to be described
- Qualitative treatment of electric and magnetic fields as measured by observers in relative motion. Examples will include a charge moving in a magnetic field or two charged particles moving with parallel velocities. Students will be asked to analyse these motions from the point of view of observers at rest with respect to the particles and observers at rest with respect to the magnetic field.

### Data booklet reference:
- $x' = x - vt$
- $u' = u - v$
**Essential idea:** Observers in relative uniform motion disagree on the numerical values of space and time coordinates for events, but agree with the numerical value of the speed of light in a vacuum. The Lorentz transformation equations relate the values in one reference frame to those in another. These equations replace the Galilean transformation equations that fail for speeds close to that of light.

### A.2 – Lorentz transformations

**Nature of science:**

Pure science: Einstein based his theory of relativity on two postulates and deduced the rest by mathematical analysis. The first postulate integrates all of the laws of physics including the laws of electromagnetism, not only Newton’s laws of mechanics. (1.2)

<table>
<thead>
<tr>
<th>Understandings</th>
<th>Utilization</th>
</tr>
</thead>
<tbody>
<tr>
<td>- The two postulates of special relativity</td>
<td>- Once a very esoteric part of physics, relativity ideas about space and time are needed in order to produce accurate global positioning systems (GPS)</td>
</tr>
<tr>
<td>- Clock synchronization</td>
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<tr>
<td>- The Lorentz transformations</td>
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<tr>
<td>- Velocity addition</td>
<td></td>
</tr>
<tr>
<td>- Invariant quantities (spacetime interval, proper time, proper length and rest mass)</td>
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<tr>
<td>- Time dilation</td>
<td></td>
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<tr>
<td>- Length contraction</td>
<td></td>
</tr>
<tr>
<td>- The muon decay experiment</td>
<td></td>
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</tbody>
</table>

**Applications and skills:**

- Using the Lorentz transformations to describe how different measurements of space and time by two observers can be converted into the measurements observed in either frame of reference
- Using the Lorentz transformation equations to determine the position and time coordinates of various events
- Using the Lorentz transformation equations to show that if two events are simultaneous for one observer but happen at different points in space, then the events are not simultaneous for an observer in a different reference frame
- Solving problems involving velocity addition
- Deriving the time dilation and length contraction equations using the Lorentz equations

**Aims:**

- **Aim 2:** the Lorentz transformation formulae provide a consistent body of knowledge that can be used to compare the description of motion by one observer to the description of another observer in relative motion to the first
- **Aim 3:** these formulae can be applied to a varied set of conditions and situations
- **Aim 9:** the introduction of relativity pushed the limits of Galilean thoughts on space and motion
### A.2 – Lorentz Transformations

- Solving problems involving time dilation and length contraction
- Solving problems involving the muon decay experiment

**Guidance:**
- Problems will be limited to one dimension
- Derivation of the Lorentz transformation equations will not be examined
- Muon decay experiments can be used as evidence for both time dilation and length contraction

**Data booklet reference:**
- \( \gamma = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} \)
- \( x' = \gamma(x - vt); \Delta x' = \gamma(\Delta x - v\Delta t) \)
- \( t' = \gamma \left( t - \frac{vx}{c^2} \right); \Delta t' = \gamma \left( \Delta t - \frac{v\Delta x}{c^2} \right) \)
- \( u' = \frac{u - v}{\frac{uv}{1 - \frac{uv}{c^2}}} \)
- \( \Delta t = \gamma \Delta t \_0 \)
- \( L = \frac{L}{\gamma} \)
- \( (ct')^2 - (x')^2 = (ct)^2 - (x)^2 \)
**Essential idea:** Spacetime diagrams are a very clear and illustrative way to show graphically how different observers in relative motion to each other have measurements that differ from each other.

### A.3 – Spacetime diagrams

<table>
<thead>
<tr>
<th>Nature of science:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Visualization of models: The visualization of the description of events in terms of spacetime diagrams is an enormous advance in understanding the concept of spacetime. (1.10)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spacetime diagrams</td>
<td>• Can paradoxes be solved by reason alone, or do they require the utilization of other ways of knowing?</td>
</tr>
<tr>
<td>Worldlines</td>
<td></td>
</tr>
<tr>
<td>The twin paradox</td>
<td>Aims:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Representing events on a spacetime diagram as points</td>
<td>• Aim 4: spacetime diagrams allow one to analyse problems in relativity more reliably</td>
</tr>
<tr>
<td>Representing the positions of a moving particle on a spacetime diagram by a curve (the worldline)</td>
<td></td>
</tr>
<tr>
<td>Representing more than one inertial reference frame on the same spacetime diagram</td>
<td></td>
</tr>
<tr>
<td>Determining the angle between a worldline for specific speed and the time axis on a spacetime diagram</td>
<td></td>
</tr>
<tr>
<td>Solving problems on simultaneity and kinematics using spacetime diagrams</td>
<td></td>
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<tr>
<td>Representing time dilation and length contraction on spacetime diagrams</td>
<td></td>
</tr>
<tr>
<td>Describing the twin paradox</td>
<td></td>
</tr>
<tr>
<td>Resolving of the twin paradox through spacetime diagrams</td>
<td></td>
</tr>
</tbody>
</table>
## A.3 – Spacetime diagrams

**Guidance:**
- Examination questions will refer to spacetime diagrams; these are also known as Minkowski diagrams.
- Quantitative questions involving spacetime diagrams will be limited to constant velocity.
- Spacetime diagrams can have $t$ or $ct$ on the vertical axis.
- Examination questions may use units in which $c = 1$.

**Data booklet reference:**
\[
\theta = \tan^{-1}\left(\frac{v}{c}\right)
\]
Essential idea: The relativity of space and time requires new definitions for energy and momentum in order to preserve the conserved nature of these laws.

### A.4 – Relativistic mechanics

#### Nature of science:

Paradigm shift: Einstein realized that the law of conservation of momentum could not be maintained as a law of physics. He therefore deduced that in order for momentum to be conserved under all conditions, the definition of momentum had to change and along with it the definitions of other mechanics quantities such as kinetic energy and total energy of a particle. This was a major paradigm shift. (2.3)

#### Understandings:

- Total energy and rest energy
- Relativistic momentum
- Particle acceleration
- Electric charge as an invariant quantity
- Photons
- MeV $c^2$ as the unit of mass and MeV $c^{-1}$ as the unit of momentum

#### Applications and skills:

- Describing the laws of conservation of momentum and conservation of energy within special relativity
- Determining the potential difference necessary to accelerate a particle to a given speed or energy
- Solving problems involving relativistic energy and momentum conservation in collisions and particle decays

#### Theory of knowledge:

- In what ways do laws in the natural sciences differ from laws in economics?

#### Utilization:

- The laws of relativistic mechanics are routinely used in order to manage the operation of nuclear power plants, particle accelerators and particle detectors

#### Aims:

- **Aim 4**: relativistic mechanics synthesizes knowledge on the behaviour of matter at speeds close to the speed of light
- **Aim 9**: the theory of relativity imposes one severe limitation: nothing can exceed the speed of light
Additional higher level option topics

A.4 – Relativistic mechanics

Guidance:
- Applications will involve relativistic decays such as calculating the wavelengths of photons in the decay of a moving pion \([\pi^0 \rightarrow 2\gamma]\)
- The symbol \(m_0\) refers to the *invariant rest mass* of a particle
- The concept of a relativistic mass that varies with speed will not be used
- Problems will be limited to one dimension

Data booklet reference:
- \(E = \gamma m_0 c^2\)
- \(E_\gamma = m_0 c^2\)
- \(E_\pi = (\gamma - 1)m_0 c^2\)
- \(p = \gamma m_0 v\)
- \(E^2 = p^2 c^2 + m_0^2 c^4\)
- \(qV = \Delta E_\pi\)
**Essential idea:** General relativity is applied to bring together fundamental concepts of mass, space and time in order to describe the fate of the universe.

### A.5 – General relativity

**Nature of science:**
Creative and critical thinking: Einstein’s great achievement, the general theory of relativity, is based on intuition, creative thinking and imagination, namely to connect the geometry of spacetime (through its curvature) to the mass and energy content of spacetime. For years it was thought that nothing could escape a black hole and this is true but only for classical black holes. When quantum theory is taken into account a black hole radiates like a black body. This unexpected result revealed other equally unexpected connections between black holes and thermodynamics. (1.4)

**Understandings:**
- The equivalence principle
- The bending of light
- Gravitational redshift and the Pound–Rebka–Snider experiment
- Schwarzschild black holes
- Event horizons
- Time dilation near a black hole
- Applications of general relativity to the universe as a whole

**Applications and skills:**
- Using the equivalence principle to deduce and explain light bending near massive objects
- Using the equivalence principle to deduce and explain gravitational time dilation
- Calculating gravitational frequency shifts
- Describing an experiment in which gravitational redshift is observed and measured
- Calculating the Schwarzschild radius of a black hole
- Applying the formula for gravitational time dilation near the event horizon of a black hole

**Theory of knowledge:**
- Although Einstein self-described the cosmological constant as his “greatest blunder”, the 2011 Nobel Prize was won by scientists who had proved it to be valid through their studies on dark energy. What other examples are there of initially doubted claims being proven correct later in history?

**Utilization:**
- For the global positioning system to be so accurate, general relativity must be taken into account in calculating the details of the satellite’s orbit
- The development of the general theory of relativity has been used to explain the very large-scale behaviour of the universe as a whole with far-reaching implications about the future development and fate of the universe

**Aims:**
- **Aim 2:** the general theory of relativity is a great synthesis of ideas that are required to describe the large-scale structure of the universe
- **Aim 9:** it must be appreciated that the magnificent Newtonian structure had serious limitations when it came to the description of very detailed aspects of planetary motion
### A.5 - General relativity

**Guidance:**
- Students should recognize the equivalence principle in terms of accelerating reference frames and freely falling frames

**Data booklet reference:**
- \( \frac{\Delta t}{t} = \frac{g \Delta h}{c^2} \)
- \( R_s = \frac{2GM}{c^2} \)
- \( \Delta t = \frac{\Delta t_0}{\sqrt{1 - \frac{R_s}{r}}} \)
**Essential idea:** The basic laws of mechanics have an extension when equivalent principles are applied to rotation. Actual objects have dimensions and they require the expansion of the point particle model to consider the possibility of different points on an object having different states of motion and/or different velocities.

### B.1 – Rigid bodies and rotational dynamics

#### Nature of science:

Modelling: The use of models has different purposes and has allowed scientists to identify, simplify and analyse a problem within a given context to tackle it successfully. The extension of the point particle model to actually consider the dimensions of an object led to many groundbreaking developments in engineering. (1.2)

#### Understandings:

- Torque
- Moment of inertia
- Rotational and translational equilibrium
- Angular acceleration
- Equations of rotational motion for uniform angular acceleration
- Newton’s second law applied to angular motion
- Conservation of angular momentum

#### Applications and skills:

- Calculating torque for single forces and couples
- Solving problems involving moment of inertia, torque and angular acceleration
- Solving problems in which objects are in both rotational and translational equilibrium

#### Theory of knowledge:

- Models are always valid within a context and they are modified, expanded or replaced when that context is altered or considered differently. Are there examples of unchanging models in the natural sciences or in any other areas of knowledge?

#### Utilization:

- Structural design and civil engineering rely on the knowledge of how objects can move in all situations

#### Aims:

- **Aim 7:** technology has allowed for computer simulations that accurately model the complicated outcomes of actions on bodies
B.1 – Rigid bodies and rotational dynamics

- Solving problems using rotational quantities analogous to linear quantities
- Sketching and interpreting graphs of rotational motion
- Solving problems involving rolling without slipping

Guidance:
- Analysis will be limited to basic geometric shapes
- The equation for the moment of inertia of a specific shape will be provided when necessary
- Graphs will be limited to angular displacement–time, angular velocity–time and torque–time

Data booklet reference:
- $\Gamma = Fr \sin \theta$
- $l = \Sigma mr^2$
- $\Gamma = l\alpha$
- $\omega = 2\pi f$
- $\omega_t = \omega_i + \alpha t$
- $\omega^2_t = \omega^2_i + 2\alpha \theta$
- $\theta = \omega t + \frac{1}{2} \alpha t^2$
- $L = l\omega$
- $E_{\text{rot}} = \frac{1}{2} l\omega^2$
**Essential idea:** The first law of thermodynamics relates the change in internal energy of a system to the energy transferred and the work done. The entropy of the universe tends to a maximum.

### B.2 – Thermodynamics

**Nature of science:**
Variety of perspectives: With three alternative and equivalent statements of the second law of thermodynamics, this area of physics demonstrates the collaboration and testing involved in confirming abstract notions such as this. (4.1)

<table>
<thead>
<tr>
<th>Understandings:</th>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The first law of thermodynamics</td>
<td>• The development of this topic was the subject of intense debate between scientists of many countries in the 19th century</td>
</tr>
<tr>
<td>• The second law of thermodynamics</td>
<td></td>
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<tr>
<td>• Entropy</td>
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<tr>
<td>• Cyclic processes and $pV$ diagrams</td>
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<tr>
<td>• Isovolumetric, isobaric, isothermal and adiabatic processes</td>
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<tr>
<td>• Carnot cycle</td>
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<tr>
<td>• Thermal efficiency</td>
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</tbody>
</table>

**Applications and skills:**

| • Describing the first law of thermodynamics as a statement of conservation of energy | • Aim 5: development of the second law demonstrates the collaboration involved in scientific pursuits |
| • Explaining sign convention used when stating the first law of thermodynamics a $Q = ΔU + W$ | • Aim 10: the relationships and similarities between scientific disciplines are particularly apparent here |
| • Solving problems involving the first law of thermodynamics | |
| • Describing the second law of thermodynamics in Clausius form, Kelvin form and as a consequence of entropy | |

**Utilization:**

| • This work leads directly to the concept of the heat engines that play such a large role in modern society | |
| • The possibility of the heat death of the universe is based on ever-increasing entropy | |
| • Chemistry of entropy (see Chemistry sub-topic 15.2) | |
### B.2 – Thermodynamics

- Describing examples of processes in terms of entropy change
- Solving problems involving entropy changes
- Sketching and interpreting cyclic processes
- Solving problems for adiabatic processes for monatomic gases using \( pV^\gamma = \text{constant} \)
- Solving problems involving thermal efficiency

**Guidance:**
- If cycles other than the Carnot cycle are used quantitatively, full details will be provided
- Only graphical analysis will be required for determination of work done on a \( pV \) diagram when pressure is not constant

**Data booklet reference:**

<table>
<thead>
<tr>
<th>Equation</th>
</tr>
</thead>
<tbody>
<tr>
<td>( Q = \Delta U + W )</td>
</tr>
<tr>
<td>( U = \frac{3}{2} nRT )</td>
</tr>
<tr>
<td>( \Delta S = \frac{\Delta Q}{T} )</td>
</tr>
<tr>
<td>( pV^\gamma = \text{constant (for monatomic gases)} )</td>
</tr>
<tr>
<td>( W = p\Delta V )</td>
</tr>
<tr>
<td>( \eta = \frac{\text{useful work done}}{\text{energy input}} )</td>
</tr>
<tr>
<td>( \eta_{\text{Carnot}} = 1 - \frac{T_{\text{cold}}}{T_{\text{hot}}} )</td>
</tr>
</tbody>
</table>

\( Q \): Heat
\( U \): Internal energy
\( \Delta S \): Entropy change
\( \Delta Q \): Heat transferred
\( p \): Pressure
\( V \): Volume
\( T \): Temperature
\( \eta \): Efficiency
\( \eta_{\text{Carnot}} \): Carnot efficiency
Essential idea: Fluids cannot be modelled as point particles. Their distinguishable response to compression from solids creates a set of characteristics that require an in-depth study.

B.3 – Fluids and fluid dynamics

Nature of science:
Human understandings: Understanding and modelling fluid flow has been important in many technological developments such as designs of turbines, aerodynamics of cars and aircraft, and measurement of blood flow. (1.1)

Understandings:
- Density and pressure
- Buoyancy and Archimedes' principle
- Pascal's principle
- Hydrostatic equilibrium
- The ideal fluid
- Streamlines
- The continuity equation
- The Bernoulli equation and the Bernoulli effect
- Stokes' law and viscosity
- Laminar and turbulent flow and the Reynolds number

Applications and skills:
- Determining buoyancy forces using Archimedes' principle
- Solving problems involving pressure, density and Pascal's principle
- Solving problems using the Bernoulli equation and the continuity equation

International-mindedness:
- Water sources for dams and irrigation rely on the knowledge of fluid flow. These resources can cross national boundaries leading to sharing of water or disputes over ownership and use.

Theory of knowledge:
- The mythology behind the anecdote of Archimedes’ “Eureka!” moment of discovery demonstrates one of the many ways scientific knowledge has been transmitted throughout the ages. What role can mythology and anecdotes play in passing on scientific knowledge? What role might they play in passing on scientific knowledge within indigenous knowledge systems?

Utilization:
- Hydroelectric power stations
- Aerodynamic design of aircraft and vehicles
- Fluid mechanics is essential in understanding blood flow in arteries
- Biomechanics (see Sports, exercise and health science SL sub-topic 4.3)
B.3 – Fluids and fluid dynamics

- Explaining situations involving the Bernoulli effect
- Describing the frictional drag force exerted on small spherical objects in laminar fluid flow
- Solving problems involving Stokes' law
- Determining the Reynolds number in simple situations

Guidance:
- Ideal fluids will be taken to mean fluids that are incompressible and non-viscous and have steady flows
- Applications of the Bernoulli equation will involve (but not be limited to) flow out of a container, determining the speed of a plane (pitot tubes), and venturi tubes
- Proof of the Bernoulli equation will not be required for examination purposes
- Laminar and turbulent flow will only be considered in simple situations
- Values of $R < 10^3$ will be taken to represent conditions for laminar flow

Data booklet reference:
- $B = \rho V g$
- $P = P_0 + \rho gd$
- $Av = \text{constant}$
- $\frac{1}{2} \rho v^2 + \rho gz + p = \text{constant}$
- $F_D = 6\pi\eta\nu$
- $R = \frac{v\rho}{\eta}$

Aims:
- **Aim 2:** fluid dynamics is an essential part of any university physics or engineering course
- **Aim 7:** the complexity of fluid dynamics makes it an ideal topic to be visualized through computer software
**Essential idea:** In the real world, damping occurs in oscillators and has implications that need to be considered.

### B.4 – Forced vibrations and resonance

<table>
<thead>
<tr>
<th>Nature of science:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Risk assessment: The ideas of resonance and forced oscillation have application in many areas of engineering ranging from electrical oscillation to the safe design of civil structures. In large-scale civil structures, modelling all possible effects is essential before construction. (4.8)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Natural frequency of vibration</td>
<td>- Communication through radio and television signals is based on resonance of the broadcast signals</td>
</tr>
<tr>
<td>- Q factor and damping</td>
<td></td>
</tr>
<tr>
<td>- Periodic stimulus and the driving frequency</td>
<td></td>
</tr>
<tr>
<td>- Resonance</td>
<td></td>
</tr>
</tbody>
</table>

**Applications and skills:**

- Qualitatively and quantitatively describing examples of under-, over- and critically-damped oscillations

**Utilization:**

- Science and technology meet head-on when the real behaviour of damped oscillating systems is modelled
B.4 – Forced vibrations and resonance

- Graphically describing the variation of the amplitude of vibration with driving frequency of an object close to its natural frequency of vibration
- Describing the phase relationship between driving frequency and forced oscillations
- Solving problems involving Q factor
- Describing the useful and destructive effects of resonance

**Guidance:**
- Only amplitude resonance is required

**Data booklet reference:**
- \[ Q = 2\pi \frac{\text{energy stored}}{\text{energy dissipated per cycle}} \]
- \[ Q = 2\pi \times \text{resonant frequency} \times \frac{\text{energy stored}}{\text{power loss}} \]

**Aims:**
- **Aim 6:** experiments could include (but are not limited to): observation of sand on a vibrating surface of varying frequencies; investigation of the effect of increasing damping on an oscillating system, such as a tuning fork; observing the use of a driving frequency on forced oscillations
- **Aim 7:** to investigate the use of resonance in electrical circuits, atoms/molecules, or with radio/television communications is best achieved through software modelling examples
Essential idea: The progress of a wave can be modelled via the ray or the wavefront. The change in wave speed when moving between media changes the shape of the wave.

C.1 – Introduction to imaging

Nature of science:
Deductive logic: The use of virtual images is essential for our analysis of lenses and mirrors. (1.6)

Understandings:
- Thin lenses
- Converging and diverging lenses
- Converging and diverging mirrors
- Ray diagrams
- Real and virtual images
- Linear and angular magnification
- Spherical and chromatic aberrations

Applications and skills:
- Describing how a curved transparent interface modifies the shape of an incident wavefront
- Identifying the principal axis, focal point and focal length of a simple converging or diverging lens on a scaled diagram
- Solving problems involving not more than two lenses by constructing scaled ray diagrams

International-mindedness:
- Optics is an ancient study encompassing development made in the early Greco-Roman and medieval Islamic worlds

Theory of knowledge:
- Could sign convention, using the symbols of positive and negative, emotionally influence scientists?

Utilization:
- Microscopes and telescopes
- Eyeglasses and contact lenses

Aims:
- **Aim 3:** the theories of optics, originating with human curiosity of our own senses, continue to be of great value in leading to new and useful technology
- **Aim 6:** experiments could include (but are not limited to): magnification determination using an optical bench; investigating real and virtual images formed by lenses; observing aberrations
### C.1 – Introduction to imaging

- Solving problems involving not more than two curved mirrors by constructing scaled ray diagrams
- Solving problems involving the thin lens equation, linear magnification and angular magnification
- Explaining spherical and chromatic aberrations and describing ways to reduce their effects on images

**Guidance:**

- Students should treat the passage of light through lenses from the standpoint of both rays and wavefronts
- Curved mirrors are limited to spherical and parabolic converging mirrors and spherical diverging mirrors
- Only thin lenses are to be considered in this topic
- The lens-maker’s formula is not required
- Sign convention used in examinations will be based on real being positive (the “real-is-positive” convention)

**Data booklet reference:**

- \( \frac{1}{f} = \frac{1}{v} + \frac{1}{u} \)
- \( p = \frac{1}{f} \)
- \( m = \frac{h_v}{h_u} = -\frac{v}{u} \)
- \( M = \frac{\theta_i}{\theta_o} \)
- \( M_{\text{near point}} = \frac{D}{f} + 1; M_{\text{infinity}} = \frac{D}{f} \)
**Essential idea:** Optical microscopes and telescopes utilize similar physical properties of lenses and mirrors. Analysis of the universe is performed both optically and by using radio telescopes to investigate different regions of the electromagnetic spectrum.

### C.2 – Imaging instrumentation

#### Nature of science:
Improved instrumentation: The optical telescope has been in use for over 500 years. It has enabled humankind to observe and hypothesize about the universe. More recently, radio telescopes have been developed to investigate the electromagnetic radiation beyond the visible region. Telescopes (both visual and radio) are now placed away from the Earth’s surface to avoid the image degradation caused by the atmosphere, while corrective optics are used to enhance images collected at the Earth’s surface. Many satellites have been launched with sensors capable of recording vast amounts of data in the infrared, ultraviolet, X-ray and other electromagnetic spectrum ranges. (1.8)

#### Understandings:
- Optical compound microscopes
- Simple optical astronomical refracting telescopes
- Simple optical astronomical reflecting telescopes
- Single-dish radio telescopes
- Radio interferometry telescopes
- Satellite-borne telescopes

#### Applications and skills:
- Constructing and interpreting ray diagrams of optical compound microscopes at normal adjustment
- Solving problems involving the angular magnification and resolution of optical compound microscopes
- Investigating the optical compound microscope experimentally
- Constructing or completing ray diagrams of simple optical astronomical refracting telescopes at normal adjustment

#### International-mindedness:
- The use of the radio interferometry telescope crosses cultures with collaboration between scientists from many countries to produce arrays of interferometers that span the continents

#### Theory of knowledge:
- However advanced the technology, microscopes and telescopes always involve sense perception. Can technology be used effectively to extend or correct our senses?

#### Utilization:
- Cell observation (see Biology sub-topic 1.2)
- The information that the astronomical telescopes gather continues to allow us to improve our understanding of the universe
- Resolution is covered for other sources in Physics sub-topic 9.4
C.2 – Imaging instrumentation

- Solving problems involving the angular magnification of simple optical astronomical telescopes
- Investigating the performance of a simple optical astronomical refracting telescope experimentally
- Describing the comparative performance of Earth-based telescopes and satellite-borne telescopes

Guidance:

- Simple optical astronomical reflecting telescope design is limited to Newtonian and Cassegrain mounting
- Radio interferometer telescopes should be approximated as a dish of diameter equal to the maximum separation of the antennae
- Radio interferometry telescopes refer to array telescopes

Data booklet reference:

- \[ M = \frac{f_r}{f_i} \]

Aims:

- **Aim 3:** images from microscopes and telescopes both in the school laboratory and obtained via the internet enable students to apply their knowledge of these techniques
- **Aim 5:** research astronomy and astrophysics is an example of the need for collaboration between teams of scientists from different countries and continents
- **Aim 6:** local amateur or professional astronomical organizations can be useful for arranging demonstrations of the night sky
**Essential idea:** Total internal reflection allows light or infrared radiation to travel along a transparent fibre. However, the performance of a fibre can be degraded by dispersion and attenuation effects.

<table>
<thead>
<tr>
<th>C.3 – Fibre optics</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Nature of science:</strong></td>
</tr>
<tr>
<td>Applied science: Advances in communication links using fibre optics have led to a global network of optical fibres that has transformed global communications by voice, video and data. (1.2)</td>
</tr>
<tr>
<td><strong>Understandings:</strong></td>
</tr>
<tr>
<td>- Structure of optic fibres</td>
</tr>
<tr>
<td>- Step-index fibres and graded-index fibres</td>
</tr>
<tr>
<td>- Total internal reflection and critical angle</td>
</tr>
<tr>
<td>- Waveguide and material dispersion in optic fibres</td>
</tr>
<tr>
<td>- Attenuation and the decibel (dB) scale</td>
</tr>
<tr>
<td><strong>Applications and skills:</strong></td>
</tr>
<tr>
<td>- Solving problems involving total internal reflection and critical angle in the context of fibre optics</td>
</tr>
<tr>
<td>- Describing how waveguide and material dispersion can lead to attenuation and how this can be accounted for</td>
</tr>
<tr>
<td>- Solving problems involving attenuation</td>
</tr>
<tr>
<td>- Describing the advantages of fibre optics over twisted pair and coaxial cables</td>
</tr>
<tr>
<td><strong>International-mindedness:</strong></td>
</tr>
<tr>
<td>- The under-sea optic fibres are a vital part of the communication between continents</td>
</tr>
<tr>
<td><strong>Utilization:</strong></td>
</tr>
<tr>
<td>- Will a communication limit be reached as we cannot move information faster than the speed of light?</td>
</tr>
<tr>
<td><strong>Aims:</strong></td>
</tr>
<tr>
<td>- <strong>Aim 1:</strong> this is a global technology that embraces and drives increases in communication speeds</td>
</tr>
<tr>
<td>- <strong>Aim 9:</strong> the dispersion effects illustrate the inherent limitations that can be part of a technology</td>
</tr>
</tbody>
</table>
C.3 – Fibre optics

**Guidance:**
- Quantitative descriptions of attenuation are required and include attenuation per unit length.
- The term *waveguide dispersion* will be used in examinations. Waveguide dispersion is sometimes known as *modal dispersion*.

**Data booklet reference:**
- \[ n = \frac{1}{\sin c} \]
- \[ \text{attenuation} = 10 \log \frac{I}{I_0} \]
**Essential idea:** The body can be imaged using radiation generated from both outside and inside. Imaging has enabled medical practitioners to improve diagnosis with fewer invasive procedures.

<table>
<thead>
<tr>
<th>C.4 – Medical imaging</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Nature of science:</strong></td>
</tr>
<tr>
<td>Risk analysis: The doctor’s role is to minimize patient risk in medical diagnosis and procedures based on an assessment of the overall benefit to the patient. Arguments involving probability are used in considering the attenuation of radiation transmitted through the body. (4.8)</td>
</tr>
<tr>
<td><strong>Understandings:</strong></td>
</tr>
<tr>
<td>- Detection and recording of X-ray images in medical contexts</td>
</tr>
<tr>
<td>- Generation and detection of ultrasound in medical contexts</td>
</tr>
<tr>
<td>- Medical imaging techniques (magnetic resonance imaging) involving nuclear magnetic resonance (NMR)</td>
</tr>
<tr>
<td><strong>Applications and skills:</strong></td>
</tr>
<tr>
<td>- Explaining features of X-ray imaging, including attenuation coefficient, half-value thickness, linear/mass absorption coefficients and techniques for improvements of sharpness and contrast</td>
</tr>
<tr>
<td>- Solving X-ray attenuation problems</td>
</tr>
<tr>
<td>- Solving problems involving ultrasound acoustic impedance, speed of ultrasound through tissue and air and relative intensity levels</td>
</tr>
<tr>
<td><strong>International-mindedness:</strong></td>
</tr>
<tr>
<td>- There is constant dialogue between research clinicians in different countries to communicate new methods and treatments for the good of patients everywhere</td>
</tr>
<tr>
<td>- Organizations such as Médecins Sans Frontières provide valuable medical skills in parts of the world where medical help is required</td>
</tr>
<tr>
<td><strong>Theory of knowledge:</strong></td>
</tr>
<tr>
<td>- “It’s not what you look at that matters, it’s what you see.” – Henry David Thoreau. To what extent do you agree with this comment on the impact of factors such as expectation on perception?</td>
</tr>
<tr>
<td><strong>Utilization:</strong></td>
</tr>
<tr>
<td>- Scanning the human brain (see Biology sub-topic A.4)</td>
</tr>
</tbody>
</table>
C.4 – Medical imaging

- Explaining features of medical ultrasound techniques, including choice of frequency, use of gel and the difference between A and B scans
- Explaining the use of gradient fields in NMR
- Explaining the origin of the relaxation of proton spin and consequent emission of signal in NMR
- Discussing the advantages and disadvantages of ultrasound and NMR scanning methods, including a simple assessment of risk in these medical procedures

Guidance:
- Students will be expected to compute final beam intensity after passage through multiple layers of tissue. Only parallel plane interfaces will be treated.

Data booklet reference:
- $I_I = 10 \log \frac{I_1}{I_0}$
- $I = I_0 e^{-\mu x}$
- $\mu x_1 = \ln 2$
- $Z = \rho c$

Aims:
- **Aim 4**: there are many opportunities for students to analyse and evaluate scientific information
- **Aim 8**: the social impact of these scientific techniques for the benefit of humankind cannot be over-emphasized
- **Aim 10**: medicine and physics meet in the hi-tech world of scanning and treatment. Modern doctors rely on technology that arises from developments in the physical sciences.
**Essential idea:** One of the most difficult problems in astronomy is coming to terms with the vast distances between stars and galaxies and devising accurate methods for measuring them.

<table>
<thead>
<tr>
<th>D.1 – Stellar quantities</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Nature of science:</strong></td>
</tr>
<tr>
<td>Reality: The systematic measurement of distance and brightness of stars and galaxies has led to an understanding of the universe on a scale that is difficult to imagine and comprehend. (1.1)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Objects in the universe</td>
</tr>
<tr>
<td>• The nature of stars</td>
</tr>
<tr>
<td>• Astronomical distances</td>
</tr>
<tr>
<td>• Stellar parallax and its limitations</td>
</tr>
<tr>
<td>• Luminosity and apparent brightness</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Identifying objects in the universe</td>
</tr>
<tr>
<td>• Qualitatively describing the equilibrium between pressure and gravitation in stars</td>
</tr>
<tr>
<td>• Using the astronomical unit (AU), light year (ly) and parsec (pc)</td>
</tr>
<tr>
<td>• Describing the method to determine distance to stars through stellar parallax</td>
</tr>
<tr>
<td>• Solving problems involving luminosity, apparent brightness and distance</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The vast distances between stars and galaxies are difficult to comprehend or imagine. Are other ways of knowing more useful than imagination for gaining knowledge in astronomy?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Similar parallax techniques can be used to accurately measure distances here on Earth</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• <strong>Aim 1:</strong> creativity is required to analyse objects that are such vast distances from us</td>
</tr>
<tr>
<td>• <strong>Aim 6:</strong> local amateur or professional astronomical organizations can be useful for arranging viewing evenings</td>
</tr>
<tr>
<td>• <strong>Aim 9:</strong> as we are able to observe further into the universe, we reach the limits of our current technology to make accurate measurements</td>
</tr>
</tbody>
</table>
### D.1 – Stellar quantities

**Guidance:**
- For this course, objects in the universe include planets, comets, stars (single and binary), planetary systems, constellations, stellar clusters (open and globular), nebulae, galaxies, clusters of galaxies and super clusters of galaxies.
- Students are expected to have an awareness of the vast changes in distance scale from planetary systems through to super clusters of galaxies and the universe as a whole.

**Data booklet reference:**
- \( d \) (parsec) = \( \frac{1}{p} \) (arc–second)
- \( L = \sigma AT^4 \)
- \( b = \frac{L}{4\pi d^2} \)
**Essential idea:** A simple diagram that plots the luminosity versus the surface temperature of stars reveals unusually detailed patterns that help understand the inner workings of stars. Stars follow well-defined patterns from the moment they are created out of collapsing interstellar gas, to their lives on the main sequence and to their eventual death.

### D.2 – Stellar characteristics and stellar evolution

#### Nature of science:

Evidence: The simple light spectra of a gas on Earth can be compared to the light spectra of distant stars. This has allowed us to determine the velocity, composition and structure of stars and confirmed hypotheses about the expansion of the universe. (1.11)

#### Understandings:

- Stellar spectra
- Hertzsprung–Russell (HR) diagram
- Mass–luminosity relation for main sequence stars
- Cepheid variables
- Stellar evolution on HR diagrams
- Red giants, white dwarfs, neutron stars and black holes
- Chandrasekhar and Oppenheimer–Volkoff limits

#### Applications and skills:

- Explaining how surface temperature may be obtained from a star’s spectrum
- Explaining how the chemical composition of a star may be determined from the star’s spectrum
- Sketching and interpreting HR diagrams
- Identifying the main regions of the HR diagram and describing the main properties of stars in these regions
- Applying the mass–luminosity relation
- Describing the reason for the variation of Cepheid variables
- Determining distance using data on Cepheid variables
- Sketching and interpreting evolutionary paths of stars on an HR diagram
- Describing the evolution of stars off the main sequence
- Describing the role of mass in stellar evolution

#### Theory of knowledge:

- The information revealed through spectra needs a trained mind to be interpreted. What is the role of interpretation in gaining knowledge in the natural sciences? How does this differ from the role of interpretation in other areas of knowledge?

#### Utilization:

- An understanding of how similar stars to our Sun have aged and evolved assists in our predictions of our fate on Earth

#### Aims:

- **Aim 4:** analysis of star spectra provides many opportunities for evaluation and synthesis
- **Aim 6:** software-based analysis is available for students to participate in astrophysics research
D.2 – Stellar characteristics and stellar evolution

Guidance:
- Regions of the HR diagram are restricted to the main sequence, white dwarfs, red giants, super giants and the instability strip (variable stars), as well as lines of constant radius
- HR diagrams will be labelled with luminosity on the vertical axis and temperature on the horizontal axis
- Only one specific exponent (3.5) will be used in the mass–luminosity relation
- References to electron and neutron degeneracy pressures need to be made

Data booklet reference:
- $\lambda_{\text{max}} T = 2.9 \times 10^{-5}$ m K
- $L \propto M^{3.5}$
**Essential idea:** The Hot Big Bang model is a theory that describes the origin and expansion of the universe and is supported by extensive experimental evidence.

### D.3 – Cosmology

<table>
<thead>
<tr>
<th>Nature of science:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Occam’s Razor: The Big Bang model was purely speculative until it was confirmed by the discovery of the cosmic microwave background radiation. The model, while correctly describing many aspects of the universe as we observe it today, still cannot explain what happened at time zero. (2.7)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The Big Bang model</td>
</tr>
<tr>
<td>• Cosmic microwave background (CMB) radiation</td>
</tr>
<tr>
<td>• Hubble’s law</td>
</tr>
<tr>
<td>• The accelerating universe and redshift (z)</td>
</tr>
<tr>
<td>• The cosmic scale factor (R)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Describing both space and time as originating with the Big Bang</td>
</tr>
<tr>
<td>• Describing the characteristics of the CMB radiation</td>
</tr>
<tr>
<td>• Explaining how the CMB radiation is evidence for a Hot Big Bang</td>
</tr>
<tr>
<td>• Solving problems involving ( z ), ( R ) and Hubble’s law</td>
</tr>
<tr>
<td>• Estimating the age of the universe by assuming a constant expansion rate</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Contributions from scientists from many nations made the analysis of the cosmic microwave background radiation possible</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Utilization:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Doppler effect (see <em>Physics</em> sub-topic 9.5)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• <strong>Aim 1:</strong> scientific explanation of black holes requires a heightened level of creativity</td>
</tr>
<tr>
<td>• <strong>Aim 9:</strong> our limit of understanding is guided by our ability to observe within our universe</td>
</tr>
</tbody>
</table>
### D.3 – Cosmology

**Guidance:**
- CMB radiation will be considered to be isotropic with $T \approx 2.76\text{K}$
- For CMB radiation a simple explanation in terms of the universe cooling down or distances (and hence wavelengths) being stretched out is all that is required
- A qualitative description of the role of type Ia supernovae as providing evidence for an accelerating universe is required

**Data booklet reference:**
- $z = \frac{\Delta \lambda}{\lambda_0} = \frac{v}{c}$
- $z = \frac{R}{R_0} - 1$
- $v = H_0 d$
- $T = \frac{1}{H_0}$
**Essential idea:** The laws of nuclear physics applied to nuclear fusion processes inside stars determine the production of all elements up to iron.

### D.4 – Stellar processes

**Nature of science:**
Observation and deduction: Observations of stellar spectra showed the existence of different elements in stars. Deductions from nuclear fusion theory were able to explain this. (1.8)

**Understandings:**
- The Jeans criterion
- Nuclear fusion
- Nucleosynthesis off the main sequence
- Type Ia and II supernovae

**Applications and skills:**
- Applying the Jeans criterion to star formation
- Describing the different types of nuclear fusion reactions taking place off the main sequence
- Applying the mass–luminosity relation to compare lifetimes on the main sequence relative to that of our Sun
- Describing the formation of elements in stars that are heavier than iron including the required increases in temperature
- Qualitatively describe the s and r processes for neutron capture
- Distinguishing between type Ia and II supernovae

**Aims:**
- **Aim 10:** analysis of nucleosynthesis involves the work of chemists
<table>
<thead>
<tr>
<th>Guidance:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Only an elementary application of the Jeans criterion is required, ie</td>
</tr>
<tr>
<td>collapse of an interstellar cloud may begin if $M &gt; M_j$</td>
</tr>
<tr>
<td>• Students should be aware of the use of type Ia supernovae as standard</td>
</tr>
<tr>
<td>candles</td>
</tr>
</tbody>
</table>
**Essential idea:** The modern field of cosmology uses advanced experimental and observational techniques to collect data with an unprecedented degree of precision and as a result very surprising and detailed conclusions about the structure of the universe have been reached.

<table>
<thead>
<tr>
<th>D.5 – Further cosmology</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Nature of science:</strong></td>
</tr>
<tr>
<td>Cognitive bias: According to everybody's expectations the rate of expansion of the universe should be slowing down because of gravity. The detailed results from the 1998 (and subsequent) observations on distant supernovae showed that the opposite was in fact true. The accelerated expansion of the universe, whereas experimentally verified, is still an unexplained phenomenon. (3.5)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Understandings:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• The cosmological principle</td>
</tr>
<tr>
<td>• Rotation curves and the mass of galaxies</td>
</tr>
<tr>
<td>• Dark matter</td>
</tr>
<tr>
<td>• Fluctuations in the CMB</td>
</tr>
<tr>
<td>• The cosmological origin of redshift</td>
</tr>
<tr>
<td>• Critical density</td>
</tr>
<tr>
<td>• Dark energy</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Applications and skills:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Describing the cosmological principle and its role in models of the universe</td>
</tr>
<tr>
<td>• Describing rotation curves as evidence for dark matter</td>
</tr>
<tr>
<td>• Deriving rotational velocity from Newtonian gravitation</td>
</tr>
<tr>
<td>• Describing and interpreting the observed anisotropies in the CMB</td>
</tr>
<tr>
<td>• Deriving critical density from Newtonian gravitation</td>
</tr>
<tr>
<td>• Sketching and interpreting graphs showing the variation of the cosmic scale factor with time</td>
</tr>
<tr>
<td>• Describing qualitatively the cosmic scale factor in models with and without dark energy</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>International-mindedness:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• This is a highly collaborative field of research involving scientists from all over the world</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Theory of knowledge:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Experimental facts show that the expansion of the universe is accelerating yet no one understands why. Is this an example of something that we will never know?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Aims:</th>
</tr>
</thead>
<tbody>
<tr>
<td>• <strong>Aim 2:</strong> unlike how it was just a few decades ago, the field of cosmology has now developed so much that cosmology has become a very exact science on the same level as the rest of physics</td>
</tr>
<tr>
<td>• <strong>Aim 10:</strong> it is quite extraordinary that to settle the issue of the fate of the universe, cosmology, the physics of the very large, required the help of particle physics, the physics of the very small</td>
</tr>
</tbody>
</table>
### D.5 – Further cosmology

**Guidance:**

- Students are expected to be able to refer to rotation curves as evidence for dark matter and must be aware of types of candidates for dark matter.
- Students must be familiar with the main results of COBE, WMAP and the Planck space observatory.
- Students are expected to demonstrate that the temperature of the universe varies with the cosmic scale factor as $T \propto \frac{1}{R}$.

**Data booklet reference:**

- $v = \sqrt{\frac{4\pi G \rho}{3}}$
- $\rho_c = \frac{3H^2}{8\pi G}$
Assessment in the Diploma Programme

General

Assessment is an integral part of teaching and learning. The most important aims of assessment in the Diploma Programme are that it should support curricular goals and encourage appropriate student learning. Both external and internal assessments are used in the Diploma Programme. IB examiners mark work produced for external assessment, while work produced for internal assessment is marked by teachers and externally moderated by the IB.

There are two types of assessment identified by the IB.

- **Formative assessment** informs both teaching and learning. It is concerned with providing accurate and helpful feedback to students and teachers on the kind of learning taking place and the nature of students’ strengths and weaknesses in order to help develop students’ understanding and capabilities. Formative assessment can also help to improve teaching quality, as it can provide information to monitor progress towards meeting the course aims and objectives.

- **Summative assessment** gives an overview of previous learning and is concerned with measuring student achievement.

The Diploma Programme primarily focuses on summative assessment designed to record student achievement at, or towards the end of, the course of study. However, many of the assessment instruments can also be used formatively during the course of teaching and learning, and teachers are encouraged to do this. A comprehensive assessment plan is viewed as being integral with teaching, learning and course organization. For further information, see the IB *Programme standards and practices* document.

The approach to assessment used by the IB is criterion-related, not norm-referenced. This approach to assessment judges students’ work by their performance in relation to identified levels of attainment, and not in relation to the work of other students. For further information on assessment within the Diploma Programme please refer to the publication *Diploma Programme assessment: principles and practice*.

To support teachers in the planning, delivery and assessment of the Diploma Programme courses, a variety of resources can be found on the OCC or purchased from the IB store (http://store.ibo.org). Additional publications such as specimen papers and markschemes, teacher support materials, subject reports and grade descriptors can also be found on the OCC. Past examination papers as well as markschemes can be purchased from the IB store.

Methods of assessment

The IB uses several methods to assess work produced by students.

**Assessment criteria**

Assessment criteria are used when the assessment task is open-ended. Each criterion concentrates on a particular skill that students are expected to demonstrate. An assessment objective describes what students should be able to do, and assessment criteria describe how well they should be able to do it. Using assessment criteria allows discrimination between different answers and encourages a variety of responses. Each criterion comprises a set of hierarchically ordered level descriptors. Each level descriptor is worth one
or more marks. Each criterion is applied independently using a best-fit model. The maximum marks for each criterion may differ according to the criterion's importance. The marks awarded for each criterion are added together to give the total mark for the piece of work.

**Markbands**

Markbands are a comprehensive statement of expected performance against which responses are judged. They represent a single holistic criterion divided into level descriptors. Each level descriptor corresponds to a range of marks to differentiate student performance. A best-fit approach is used to ascertain which particular mark to use from the possible range for each level descriptor.

**Analytic markschemes**

Analytic markschemes are prepared for those examination questions that expect a particular kind of response and/or a given final answer from students. They give detailed instructions to examiners on how to break down the total mark for each question for different parts of the response.

**Marking notes**

For some assessment components marked using assessment criteria, marking notes are provided. Marking notes give guidance on how to apply assessment criteria to the particular requirements of a question.

**Inclusive assessment arrangements**

Inclusive assessment arrangements are available for candidates with assessment access requirements. These arrangements enable candidates with diverse needs to access the examinations and demonstrate their knowledge and understanding of the constructs being assessed.

The IB document *Candidates with assessment access requirements* provides details on all the inclusive assessment arrangements available to candidates with learning support requirements. The IB document *Learning diversity within the International Baccalaureate programmes/Special educational needs within the International Baccalaureate programmes* outlines the position of the IB with regard to candidates with diverse learning needs in the IB programmes. For candidates affected by adverse circumstances, the IB documents *General regulations: Diploma Programme* and the *Handbook of procedures for the Diploma Programme* provide details on special consideration.

**Responsibilities of the school**

The school is required to ensure that equal access arrangements and reasonable adjustments are provided to candidates with special educational needs that are in line with the IB documents *Candidates with assessment access requirements* and *Learning diversity within the International Baccalaureate programmes/Special educational needs within the International Baccalaureate programmes*. 
# Assessment outline—SL

## First assessment 2016

<table>
<thead>
<tr>
<th>Component</th>
<th>Overall weighting (%)</th>
<th>Approximate weighting of objectives (%)</th>
<th>Duration (hours)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1+2</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3</td>
<td></td>
</tr>
<tr>
<td><strong>Paper 1</strong></td>
<td>20</td>
<td>10</td>
<td>¾</td>
</tr>
<tr>
<td></td>
<td></td>
<td>10</td>
<td></td>
</tr>
<tr>
<td><strong>Paper 2</strong></td>
<td>40</td>
<td>20</td>
<td>1¼</td>
</tr>
<tr>
<td></td>
<td></td>
<td>20</td>
<td></td>
</tr>
<tr>
<td><strong>Paper 3</strong></td>
<td>20</td>
<td>10</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td></td>
<td>10</td>
<td></td>
</tr>
<tr>
<td><strong>Internal assessment</strong></td>
<td>20</td>
<td>Covers objectives 1, 2, 3 and 4</td>
<td>10</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Assessment outline—HL

**First assessment 2016**

<table>
<thead>
<tr>
<th>Component</th>
<th>Overall weighting (%)</th>
<th>Approximate weighting of objectives (%)</th>
<th>Duration (hours)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1+2</td>
<td>3</td>
</tr>
<tr>
<td><strong>Paper 1</strong></td>
<td>20</td>
<td>10</td>
<td>10</td>
</tr>
<tr>
<td><strong>Paper 2</strong></td>
<td>36</td>
<td>18</td>
<td>18</td>
</tr>
<tr>
<td><strong>Paper 3</strong></td>
<td>24</td>
<td>12</td>
<td>12</td>
</tr>
<tr>
<td><strong>Internal assessment</strong></td>
<td>20</td>
<td>Covers objectives 1, 2, 3 and 4</td>
<td>10</td>
</tr>
</tbody>
</table>
The method used to assess students is the use of detailed mark schemes specific to each examination paper.

External assessment details—SL

**Paper 1**
Duration: 3/4 hour  
Weighting: 20%  
Marks: 30
- 30 multiple-choice questions on core, about 15 of which are common with HL.  
- The questions on paper 1 test assessment objectives 1, 2 and 3.  
- The use of calculators is not permitted.  
- No marks are deducted for incorrect answers.  
- A physics data booklet is provided.

**Paper 2**
Duration: 1¼ hours  
Weighting: 40%  
Marks: 50
- Short-answer and extended-response questions on core material.  
- The questions on paper 2 test assessment objectives 1, 2 and 3.  
- The use of calculators is permitted. (See calculator section on the OCC.)  
- A physics data booklet is provided.

**Paper 3**
Duration: 1 hour  
Weighting: 20%  
Marks: 35
- This paper will have questions on core and SL option material.  
- Section A: one data-based question and several short-answer questions on experimental work.  
- Section B: short-answer and extended-response questions from one option.  
- The questions on paper 3 test assessment objectives 1, 2 and 3.  
- The use of calculators is permitted. (See calculator section on the OCC.)  
- A physics data booklet is provided.
External assessment details—HL

**Paper 1**
Duration: 1 hour  
Weighting: 20%  
Marks: 40
- 40 multiple-choice questions on core and AHL, about 15 of which are common with SL.  
- The questions on paper 1 test assessment objectives 1, 2 and 3.  
- The use of calculators is not permitted.  
- No marks are deducted for incorrect answers.  
- A physics data booklet is provided.

**Paper 2**
Duration: 2¼ hours  
Weighting: 36%  
Marks: 95
- Short-answer and extended-response questions on the core and AHL material.  
- The questions on paper 2 test assessment objectives 1, 2 and 3.  
- The use of calculators is permitted. (See calculator section on the OCC.)  
- A physics data booklet is provided.

**Paper 3**
Duration: 1¼ hours  
Weighting: 24%  
Marks: 45
- This paper will have questions on core, AHL and option material.  
- Section A: one data-based question and several short-answer questions on experimental work.  
- Section B: short-answer and extended-response questions from one option.  
- The questions on paper 3 test assessment objectives 1, 2 and 3.  
- The use of calculators is permitted. (See calculator section on the OCC.)  
- A physics data booklet is provided.
Purpose of internal assessment

Internal assessment is an integral part of the course and is compulsory for both SL and HL students. It enables students to demonstrate the application of their skills and knowledge, and to pursue their personal interests, without the time limitations and other constraints that are associated with written examinations. The internal assessment should, as far as possible, be woven into normal classroom teaching and not be a separate activity conducted after a course has been taught.

The internal assessment requirements at SL and at HL are the same. This internal assessment section of the guide should be read in conjunction with the internal assessment section of the teacher support materials.

Guidance and authenticity

The work submitted for internal assessment must be the student’s own work. However, it is not the intention that students should decide upon a title or topic and be left to work on the internal assessment component without any further support from the teacher. The teacher should play an important role during both the planning stage and the period when the student is working on the internally assessed work. It is the responsibility of the teacher to ensure that students are familiar with:

- the requirements of the type of work to be internally assessed
- the IB animal experimentation policy
- the assessment criteria—students must understand that the work submitted for assessment must address these criteria effectively.

Teachers and students must discuss the internally assessed work. Students should be encouraged to initiate discussions with the teacher to obtain advice and information, and students must not be penalized for seeking guidance. As part of the learning process, teachers should read and give advice to students on one draft of the work. The teacher should provide oral or written advice on how the work could be improved, but not edit the draft. The next version handed to the teacher must be the final version for submission.

It is the responsibility of teachers to ensure that all students understand the basic meaning and significance of concepts that relate to academic honesty, especially authenticity and intellectual property. Teachers must ensure that all student work for assessment is prepared according to the requirements and must explain clearly to students that the internally assessed work must be entirely their own. Where collaboration between students is permitted, it must be clear to all students what the difference is between collaboration and collusion.

All work submitted to the IB for moderation or assessment must be authenticated by a teacher, and must not include any known instances of suspected or confirmed academic misconduct. Each student must confirm that the work is his or her authentic work and constitutes the final version of that work. Once a student has officially submitted the final version of the work it cannot be retracted. The requirement to confirm the authenticity of work applies to the work of all students, not just the sample work that will be submitted to the IB for the purpose of moderation. For further details refer to the IB publications Academic honesty (2011), The Diploma Programme: From principles into practice (2009) and the relevant articles in General regulations: Diploma Programme (2012).
Authenticity may be checked by discussion with the student on the content of the work, and scrutiny of one or more of the following:

- the student’s initial proposal
- the first draft of the written work
- the references cited
- the style of writing compared with work known to be that of the student
- the analysis of the work by a web-based plagiarism detection service such as http://www.turnitin.com.

The same piece of work cannot be submitted to meet the requirements of both the internal assessment and the extended essay.

**Group work**

Each investigation is an individual piece of work based on different data collected or measurements generated. Ideally, students should work on their own when collecting data. In some cases, data collected or measurements made can be from a group experiment provided each student collected his or her own data or made his or her own measurements. In physics, in some cases, group data or measurements may be combined to provide enough for individual analysis. Even in this case, students should have collected and recorded their own data and they should clearly indicate which data are theirs.

It should be made clear to students that all work connected with the investigation should be their own. It is therefore helpful if teachers try to encourage in students a sense of responsibility for their own learning so that they accept a degree of ownership and take pride in their own work.

**Time allocation**

Internal assessment is an integral part of the physics course, contributing 20% to the final assessment in the SL and the HL courses. This weighting should be reflected in the time that is allocated to teaching the knowledge, skills and understanding required to undertake the work, as well as the total time allocated to carry out the work.

It is recommended that a total of approximately 10 hours of teaching time for both SL and HL should be allocated to the work. This should include:

- time for the teacher to explain to students the requirements of the internal assessment
- class time for students to work on the internal assessment component and ask questions
- time for consultation between the teacher and each student
- time to review and monitor progress, and to check authenticity.

**Safety requirements and recommendations**

While teachers are responsible for following national or local guidelines, which may differ from country to country, attention should be given to the guidelines below, which were developed for the International Council of Associations for Science Education (ICASE) Safety Committee by The Laboratory Safety Institute (LSI).

It is a basic responsibility of everyone involved to make safety and health an ongoing commitment. Any advice given will acknowledge the need to respect the local context, the varying educational and cultural traditions, the financial constraints and the legal systems of differing countries.
The Laboratory Safety Institute’s Laboratory Safety Guidelines...

40 suggestions for a safer lab

Steps Requiring Minimal Expense

1. Have a written health, safety and environmental affairs (HS&E) policy statement.
2. Organize a departmental HS&E committee of employees, management, faculty, staff and students that will meet regularly to discuss HS&E issues.
3. Develop an HS&E orientation for all new employees and students.
4. Encourage employees and students to care about their health and safety and that of others.
5. Involve every employee and student in some aspect of the safety program and give each specific responsibilities.
6. Provide incentives to employees and students for safety performance.
7. Require all employees to read the appropriate safety manual. Require students to read the institution’s laboratory safety rules. Have both groups sign a statement that they have done so, understand the contents, and agree to follow the procedures and practices. Keep these statements on file in the department office.
8. Conduct periodic, unannounced laboratory inspections to identify and correct hazardous conditions and unsafe practices. Involve students and employees in simulated OSHA inspections.
9. Make learning how to be safe an integral and important part of science education, your work, and your life.
10. Schedule regular departmental safety meetings for all students and employees to discuss the results of inspections and aspects of laboratory safety.
11. When conducting experiments with hazards or potential hazards, ask yourself these questions:
   - What are the hazards?
   - What are the worst possible things that could go wrong?
   - How will I deal with them?
   - What are the prudent practices, protective facilities and equipment necessary to minimize the risk of exposure to the hazards?
12. Require that all accidents (incidents) be reported, evaluated by the departmental safety committee, and discussed at departmental safety meetings.
13. Require every pre-lab/pre-experiment discussion to include consideration of the health and safety aspects.
14. Don’t allow experiments to run unattended unless they are failsafe.
15. Forbid working alone in any laboratory and working without prior knowledge of a staff member.
16. Extend the safety program beyond the laboratory to the automobile and the home.
17. Allow only minimum amounts of flammable liquids in each laboratory.
18. Forbid smoking, eating and drinking in the laboratory.
19. Do not allow food to be stored in chemical refrigerators.
20. Develop plans and conduct drills for dealing with emergencies such as fire, explosion, poisoning, chemical spill or vapour release, electric shock, bleeding and personal contamination.
21. Require good housekeeping practices in all work areas.
22. Display the phone numbers of the fire department, police department, and local ambulance either on or immediately next to every phone.


24. Maintain a chemical inventory to avoid purchasing unnecessary quantities of chemicals.

25. Use warning signs to designate particular hazards.

26. Develop specific work practices for individual experiments, such as those that should be conducted only in a ventilated hood or involve particularly hazardous materials. When possible most hazardous experiments should be done in a hood.

Steps Requiring Moderate Expense

27. Allocate a portion of the departmental budget to safety.

28. Require the use of appropriate eye protection at all times in laboratories and areas where chemicals are transported.

29. Provide adequate supplies of personal protective equipment—safety glasses, goggles, face shields, gloves, lab coats and bench top shields.

30. Provide fire extinguishers, safety showers, eye wash fountains, first aid kits, fire blankets and fume hoods in each laboratory and test or check monthly.

31. Provide guards on all vacuum pumps and secure all compressed gas cylinders.

32. Provide an appropriate supply of first aid equipment and instruction on its proper use.

33. Provide fireproof cabinets for storage of flammable chemicals.

34. Maintain a centrally located departmental safety library:
   - “The Laboratory Safety Pocket Guide”, 1996, Genium Publisher, One Genium Plaza, Schenectady, NY
   - “Safety in Academic Chemistry Laboratories”, ACS, 1155 Sixteenth Street NW, Washington, DC 20036
   - “Biosafety in the Laboratory”, National Academy Press, 2101 Constitution Avenue, NW, Washington, DC 20418

   (All are available from LSI.)

35. Remove all electrical connections from inside chemical refrigerators and require magnetic closures.
36. Require grounded plugs on all electrical equipment and install ground fault interrupters (GFIs) where appropriate.

37. Label all chemicals to show the name of the material, the nature and degree of hazard, the appropriate precautions, and the name of the person responsible for the container.

38. Develop a program for dating stored chemicals and for recertifying or discarding them after predetermined maximum periods of storage.

39. Develop a system for the legal, safe and ecologically acceptable disposal of chemical wastes.

40. Provide secure, adequately spaced, well-ventilated storage of chemicals.
Using assessment criteria for internal assessment

For internal assessment, a number of assessment criteria have been identified. Each assessment criterion has level descriptors describing specific achievement levels, together with an appropriate range of marks. The level descriptors concentrate on positive achievement, although for the lower levels failure to achieve may be included in the description.

Teachers must judge the internally assessed work at SL and at HL against the criteria using the level descriptors.

- Assessment criteria are the same for both SL and HL.
- The aim is to find, for each criterion, the descriptor that conveys most accurately the level attained by the student, using the best-fit model. A best-fit approach means that compensation should be made when a piece of work matches different aspects of a criterion at different levels. The mark awarded should be one that most fairly reflects the balance of achievement against the criterion. It is not necessary for every single aspect of a level descriptor to be met for that mark to be awarded.
- When assessing a student’s work, teachers should read the level descriptors for each criterion until they reach a descriptor that most appropriately describes the level of the work being assessed. If a piece of work seems to fall between two descriptors, both descriptors should be read again and the one that more appropriately describes the student’s work should be chosen.
- Where there are two or more marks available within a level, teachers should award the upper marks if the student’s work demonstrates the qualities described to a great extent; the work may be close to achieving marks in the level above. Teachers should award the lower marks if the student’s work demonstrates the qualities described to a lesser extent; the work may be close to achieving marks in the level below.
- Only whole numbers should be recorded; partial marks (fractions and decimals) are not acceptable.
- Teachers should not think in terms of a pass or fail boundary, but should concentrate on identifying the appropriate descriptor for each assessment criterion.
- The highest level descriptors do not imply faultless performance but should be achievable by a student. Teachers should not hesitate to use the extremes if they are appropriate descriptions of the work being assessed.
- A student who attains a high achievement level in relation to one criterion will not necessarily attain high achievement levels in relation to the other criteria. Similarly, a student who attains a low achievement level for one criterion will not necessarily attain low achievement levels for the other criteria. Teachers should not assume that the overall assessment of the students will produce any particular distribution of marks.
- It is recommended that the assessment criteria be made available to students.
Practical work and internal assessment

**General introduction**

The internal assessment requirements are the same for biology, chemistry and physics. The internal assessment, worth 20% of the final assessment, consists of one scientific investigation. The individual investigation should cover a topic that is commensurate with the level of the course of study.

Student work is internally assessed by the teacher and externally moderated by the IB. The performance in internal assessment at both SL and HL is marked against common assessment criteria, with a total mark out of 24.

*Note:* Any investigation that is to be used to assess students should be specifically designed to match the relevant assessment criteria.

The internal assessment task will be one scientific investigation taking about 10 hours and the write-up should be about 6 to 12 pages long. Investigations exceeding this length will be penalized in the communications criterion as lacking in conciseness.

The practical investigation, with generic criteria, will allow a wide range of practical activities satisfying the varying needs of biology, chemistry and physics. The investigation addresses many of the learner profile attributes well. See section on “Approaches to the teaching and learning of physics” for further links.

The task produced should be complex and commensurate with the level of the course. It should require a purposeful research question and the scientific rationale for it. The marked exemplar material in the teacher support materials will demonstrate that the assessment will be rigorous and of the same standard as the assessment in the previous courses.

Some of the possible tasks include:

- a hands-on laboratory investigation
- using a spreadsheet for analysis and modelling
- extracting data from a database and analysing it graphically
- producing a hybrid of spreadsheet/database work with a traditional hands-on investigation
- using a simulation, provided it is interactive and open-ended

Some task may consist of relevant and appropriate qualitative work combined with quantitative work.

The tasks include the traditional hands-on practical investigations as in the previous course. The depth of treatment required for hands-on practical investigations is unchanged from the previous internal assessment and will be shown in detail in the teacher support materials. In addition, detailed assessment of specific aspects of hands-on practical work will be assessed in the written papers as detailed in the relevant topic(s) in the “Syllabus content” section of the guide.

The task will have the same assessment criteria for SL and HL. The five assessment criteria are personal engagement, exploration, analysis, evaluation and communication.
Internal assessment details

**Internal assessment component**
- **Duration:** 10 hours
- **Weighting:** 20%
- Individual investigation
- This investigation covers assessment objectives 1, 2, 3 and 4.

**Internal assessment criteria**

The new assessment model uses five criteria to assess the final report of the individual investigation with the following raw marks and weightings assigned:

<table>
<thead>
<tr>
<th>Personal engagement</th>
<th>Exploration</th>
<th>Analysis</th>
<th>Evaluation</th>
<th>Communication</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 (8%)</td>
<td>6 (25%)</td>
<td>6 (25%)</td>
<td>6 (25%)</td>
<td>4 (17%)</td>
<td>24 (100%)</td>
</tr>
</tbody>
</table>

Levels of performance are described using multiple indicators per level. In many cases the indicators occur together in a specific level, but not always. Also, not all indicators are always present. This means that a candidate can demonstrate performances that fit into different levels. To accommodate this, the IB assessment models use markbands and advise examiners and teachers to use a **best-fit** approach in deciding the appropriate mark for a particular criterion.

Teachers should read the guidance on using markbands shown above in the section called “Using assessment criteria for internal assessment” before starting to mark. It is also essential to be fully acquainted with the marking of the exemplars in the teacher support material. The precise meaning of the command terms used in the criteria can be found in the glossary of the subject guides.

**Personal engagement**

This criterion assesses the extent to which the student engages with the exploration and makes it their own. Personal engagement may be recognized in different attributes and skills. These could include addressing personal interests or showing evidence of independent thinking, creativity or initiative in the designing, implementation or presentation of the investigation.

<table>
<thead>
<tr>
<th>Mark</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The student’s report does not reach a standard described by the descriptors below.</td>
</tr>
</tbody>
</table>
| 1    | **The evidence of personal engagement with the exploration is limited with little independent thinking, initiative or creativity.**  
The justification given for choosing the research question and/or the topic under investigation does not demonstrate **personal significance, interest or curiosity.**  
There is little evidence of **personal input and initiative** in the designing, implementation or presentation of the investigation. |
2 The evidence of personal engagement with the exploration is clear with significant independent thinking, initiative or creativity.

The justification given for choosing the research question and/or the topic under investigation demonstrates personal significance, interest or curiosity.

There is evidence of personal input and initiative in the designing, implementation or presentation of the investigation.

**Exploration**

This criterion assesses the extent to which the student establishes the scientific context for the work, states a clear and focused research question and uses concepts and techniques appropriate to the Diploma Programme level. Where appropriate, this criterion also assesses awareness of safety, environmental, and ethical considerations.

<table>
<thead>
<tr>
<th>Mark</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The student’s report does not reach a standard described by the descriptors below.</td>
</tr>
<tr>
<td>1–2</td>
<td>The topic of the investigation is identified and a research question of some relevance is stated but it is not focused.</td>
</tr>
<tr>
<td></td>
<td>The background information provided for the investigation is superficial or of limited relevance and does not aid the understanding of the context of the investigation.</td>
</tr>
<tr>
<td></td>
<td>The methodology of the investigation is only appropriate to address the research question to a very limited extent since it takes into consideration few of the significant factors that may influence the relevance, reliability and sufficiency of the collected data.</td>
</tr>
<tr>
<td></td>
<td>The report shows evidence of limited awareness of the significant safety, ethical or environmental issues that are relevant to the methodology of the investigation*.</td>
</tr>
<tr>
<td>3–4</td>
<td>The topic of the investigation is identified and a relevant but not fully focused research question is described.</td>
</tr>
<tr>
<td></td>
<td>The background information provided for the investigation is mainly appropriate and relevant and aids the understanding of the context of the investigation.</td>
</tr>
<tr>
<td></td>
<td>The methodology of the investigation is mainly appropriate to address the research question but has limitations since it takes into consideration only some of the significant factors that may influence the relevance, reliability and sufficiency of the collected data.</td>
</tr>
<tr>
<td></td>
<td>The report shows evidence of some awareness of the significant safety, ethical or environmental issues that are relevant to the methodology of the investigation*.</td>
</tr>
<tr>
<td>5–6</td>
<td>The topic of the investigation is identified and a relevant and fully focused research question is clearly described.</td>
</tr>
<tr>
<td></td>
<td>The background information provided for the investigation is entirely appropriate and relevant and enhances the understanding of the context of the investigation.</td>
</tr>
<tr>
<td></td>
<td>The methodology of the investigation is highly appropriate to address the research question because it takes into consideration all, or nearly all, of the significant factors that may influence the relevance, reliability and sufficiency of the collected data.</td>
</tr>
<tr>
<td></td>
<td>The report shows evidence of full awareness of the significant safety, ethical or environmental issues that are relevant to the methodology of the investigation*.</td>
</tr>
</tbody>
</table>

* This indicator should only be applied when appropriate to the investigation. See exemplars in teacher support material.
Analysis
This criterion assesses the extent to which the student’s report provides evidence that the student has selected, recorded, processed and interpreted the data in ways that are relevant to the research question and can support a conclusion.

<table>
<thead>
<tr>
<th>Mark</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The student’s report does not reach a standard described by the descriptors below.</td>
</tr>
<tr>
<td>1–2</td>
<td>The report includes insufficient relevant raw data to support a valid conclusion to the research question. Some basic data processing is carried out but is either too inaccurate or too insufficient to lead to a valid conclusion. The report shows evidence of little consideration of the impact of measurement uncertainty on the analysis. The processed data is incorrectly or insufficiently interpreted so that the conclusion is invalid or very incomplete.</td>
</tr>
<tr>
<td>3–4</td>
<td>The report includes relevant but incomplete quantitative and qualitative raw data that could support a simple or partially valid conclusion to the research question. Appropriate and sufficient data processing is carried out that could lead to a broadly valid conclusion but there are significant inaccuracies and inconsistencies in the processing. The report shows evidence of some consideration of the impact of measurement uncertainty on the analysis. The processed data is interpreted so that a broadly valid but incomplete or limited conclusion to the research question can be deduced.</td>
</tr>
<tr>
<td>5–6</td>
<td>The report includes sufficient relevant quantitative and qualitative raw data that could support a detailed and valid conclusion to the research question. Appropriate and sufficient data processing is carried out with the accuracy required to enable a conclusion to the research question to be drawn that is fully consistent with the experimental data. The report shows evidence of full and appropriate consideration of the impact of measurement uncertainty on the analysis. The processed data is correctly interpreted so that a completely valid and detailed conclusion to the research question can be deduced.</td>
</tr>
</tbody>
</table>
**Evaluation**

This criterion assesses the extent to which the student’s report provides evidence of evaluation of the investigation and the results with regard to the research question and the accepted scientific context.

<table>
<thead>
<tr>
<th>Mark</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The student’s report does not reach a standard described by the descriptors below.</td>
</tr>
</tbody>
</table>
| 1–2  | A conclusion is outlined which is not relevant to the research question or is not supported by the data presented.  
The conclusion makes superficial comparison to the accepted scientific context.  
Strengths and weaknesses of the investigation, such as limitations of the data and sources of error, are outlined but are restricted to an account of the practical or procedural issues faced.  
The student has outlined very few realistic and relevant suggestions for the improvement and extension of the investigation. |
| 3–4  | A conclusion is described which is relevant to the research question and supported by the data presented.  
A conclusion is described which makes some relevant comparison to the accepted scientific context.  
Strengths and weaknesses of the investigation, such as limitations of the data and sources of error, are described and provide evidence of some awareness of the methodological issues* involved in establishing the conclusion.  
The student has described some realistic and relevant suggestions for the improvement and extension of the investigation. |
| 5–6  | A detailed conclusion is described and justified which is entirely relevant to the research question and fully supported by the data presented.  
A conclusion is correctly described and justified through relevant comparison to the accepted scientific context.  
Strengths and weaknesses of the investigation, such as limitations of the data and sources of error, are discussed and provide evidence of a clear understanding of the methodological issues* involved in establishing the conclusion.  
The student has discussed realistic and relevant suggestions for the improvement and extension of the investigation. |

*See exemplars in teacher support material for clarification.
Communication
This criterion assesses whether the investigation is presented and reported in a way that supports effective communication of the focus, process and outcomes.

<table>
<thead>
<tr>
<th>Mark</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>The student’s report does not reach a standard described by the descriptors below.</td>
</tr>
<tr>
<td>1–2</td>
<td><strong>The presentation of the investigation is unclear, making it difficult to understand the focus, process and outcomes.</strong>&lt;br&gt;The report is not well structured and is unclear: the necessary information on focus, process and outcomes is missing or is presented in an incoherent or disorganized way.&lt;br&gt;The understanding of the focus, process and outcomes of the investigation is obscured by the presence of inappropriate or irrelevant information.&lt;br&gt;There are many errors in the use of subject specific terminology and conventions*.</td>
</tr>
<tr>
<td>3–4</td>
<td><strong>The presentation of the investigation is clear. Any errors do not hamper understanding of the focus, process and outcomes.</strong>&lt;br&gt;The report is well structured and clear: the necessary information on focus, process and outcomes is present and presented in a coherent way.&lt;br&gt;The report is relevant and concise thereby facilitating a ready understanding of the focus, process and outcomes of the investigation.&lt;br&gt;The use of subject-specific terminology and conventions is appropriate and correct. Any errors do not hamper understanding.</td>
</tr>
</tbody>
</table>

*For example, incorrect/missing labelling of graphs, tables, images; use of units, decimal places. For issues of referencing and citations refer to the “Academic honesty” section.

Rationale for practical work
Although the requirements for IA are centred on the investigation, the different types of practical activities that a student may engage in serve other purposes, including:

- illustrating, teaching and reinforcing theoretical concepts
- developing an appreciation of the essential hands-on nature of much scientific work
- developing an appreciation of scientists’ use of secondary data from databases
- developing an appreciation of scientists’ use of modelling
- developing an appreciation of the benefits and limitations of scientific methodology.

Practical scheme of work
The practical scheme of work (PSOW) is the practical course planned by the teacher and acts as a summary of all the investigative activities carried out by a student. Students at SL and HL in the same subject may carry out some of the same investigations.
Syllabus coverage
The range of practical work carried out should reflect the breadth and depth of the subject syllabus at each level, but it is not necessary to carry out an investigation for every syllabus topic. However, all students must participate in the group 4 project and the IA investigation.

Planning your practical scheme of work
Teachers are free to formulate their own practical schemes of work by choosing practical activities according to the requirements outlined. Their choices should be based on:

- subjects, levels and options taught
- the needs of their students
- available resources
- teaching styles.

Each scheme must include some complex experiments that make greater conceptual demands on students. A scheme made up entirely of simple experiments, such as ticking boxes or exercises involving filling in tables, will not provide an adequate range of experience for students.

Teachers are encouraged to use the online curriculum centre (OCC) to share ideas about possible practical activities by joining in the discussion forums and adding resources in the subject home pages.

Flexibility
The practical programme is flexible enough to allow a wide variety of practical activities to be carried out. These could include:

- short labs or projects extending over several weeks
- computer simulations
- using databases for secondary data
- developing and using models
- data-gathering exercises such as questionnaires, user trials and surveys
- data-analysis exercises
- fieldwork.

Practical work documentation
Details of the practical scheme of work are recorded on Form 4/PSOW provided in the Handbook of procedures for the Diploma Programme. A copy of the class 4/PSOW form must be included with any sample set sent for moderation.

Time allocation for practical work
The recommended teaching times for all Diploma Programme courses are 150 hours at SL and 240 hours at HL. Students at SL are required to spend 40 hours, and students at HL 60 hours, on practical activities (excluding time spent writing up work). These times include 10 hours for the group 4 project and 10 hours for the internal assessment investigation. (Only 2–3 hours of investigative work can be carried out after the deadline for submitting work to the moderator and still be counted in the total number of hours for the practical scheme of work.)
The group 4 project is an interdisciplinary activity in which all Diploma Programme science students must participate. The intention is that students from the different group 4 subjects analyse a common topic or problem. The exercise should be a collaborative experience where the emphasis is on the processes involved in, rather than the products of, such an activity.

In most cases students in a school would be involved in the investigation of the same topic. Where there are large numbers of students, it is possible to divide them into several smaller groups containing representatives from each of the science subjects. Each group may investigate the same topic or different topics—that is, there may be several group 4 projects in the same school.

Students studying environmental systems and societies are not required to undertake the group 4 project.

Summary of the group 4 project

The group 4 project is a collaborative activity where students from different group 4 subjects work together on a scientific or technological topic, allowing for concepts and perceptions from across the disciplines to be shared in line with aim 10—that is, to “develop an understanding of the relationships between scientific disciplines and their influence on other areas of knowledge”. The project can be practically or theoretically based. Collaboration between schools in different regions is encouraged.

The group 4 project allows students to appreciate the environmental, social and ethical implications of science and technology. It may also allow them to understand the limitations of scientific study, for example, the shortage of appropriate data and/or the lack of resources. The emphasis is on interdisciplinary cooperation and the processes involved in scientific investigation, rather than the products of such investigation.

The choice of scientific or technological topic is open but the project should clearly address aims 7, 8 and 10 of the group 4 subject guides.

Ideally, the project should involve students collaborating with those from other group 4 subjects at all stages. To this end, it is not necessary for the topic chosen to have clearly identifiable separate subject components. However, for logistical reasons, some schools may prefer a separate subject “action” phase (see the following “Project stages” section).

Project stages

The 10 hours allocated to the group 4 project, which are part of the teaching time set aside for developing the practical scheme of work, can be divided into three stages: planning, action and evaluation.

Planning

This stage is crucial to the whole exercise and should last about two hours.

- The planning stage could consist of a single session, or two or three shorter ones.
- This stage must involve all group 4 students meeting to “brainstorm” and discuss the central topic, sharing ideas and information.
The group 4 project

- The topic can be chosen by the students themselves or selected by the teachers.
- Where large numbers of students are involved, it may be advisable to have more than one mixed subject group.

**After selecting a topic or issue, the activities to be carried out must be clearly defined before moving from the planning stage to the action and evaluation stages.**

A possible strategy is that students define specific tasks for themselves, either individually or as members of groups, and investigate various aspects of the chosen topic. At this stage, if the project is to be experimentally based, apparatus should be specified so that there is no delay in carrying out the action stage. Contact with other schools, if a joint venture has been agreed, is an important consideration at this time.

**Action**

This stage should last around six hours and may be carried out over one or two weeks in normal scheduled class time. Alternatively, a whole day could be set aside if, for example, the project involves fieldwork.

- Students should investigate the topic in mixed-subject groups or single-subject groups.
- There should be collaboration during the action stage; findings of investigations should be shared with other students within the mixed/single-subject group. During this stage, in any practically-based activity, it is important to pay attention to safety, ethical and environmental considerations.

**Note:** Students studying two group 4 subjects are not required to do two separate action phases.

**Evaluation**

The emphasis during this stage, for which two hours are probably necessary, is on students sharing their findings, both successes and failures, with other students. How this is achieved can be decided by the teachers, the students or jointly.

- One solution is to devote a morning, afternoon or evening to a symposium where all the students, as individuals or as groups, give brief presentations.
- Alternatively, the presentation could be more informal and take the form of a science fair where students circulate around displays summarizing the activities of each group.

The symposium or science fair could also be attended by parents, members of the school board and the press. This would be especially pertinent if some issue of local importance has been researched. Some of the findings might influence the way the school interacts with its environment or local community.

**Addressing aims 7 and 8**

**Aim 7:** “develop and apply 21st century communication skills in the study of science.”

Aim 7 may be partly addressed at the planning stage by using electronic communication within and between schools. It may be that technology (for example, data logging, spreadsheets, databases and so on) will be used in the action phase and certainly in the presentation/evaluation stage (for example, use of digital images, presentation software, websites, digital video and so on).

**Aim 8:** “become critically aware, as global citizens, of the ethical implications of using science and technology.”
Addressing the international dimension

There are also possibilities in the choice of topic to illustrate the international nature of the scientific
endeavour and the increasing cooperation required to tackle global issues involving science and technology.
An alternative way to bring an international dimension to the project is to collaborate with a school in
another region.

Types of project

While addressing aims 7, 8 and 10 the project must be based on science or its applications. The project may
have a hands-on practical action phase or one involving purely theoretical aspects. It could be undertaken
in a wide range of ways:

- designing and carrying out a laboratory investigation or fieldwork
- carrying out a comparative study (experimental or otherwise) in collaboration with another school
- collating, manipulating and analysing data from other sources, such as scientific journals,
environmental organizations, science and technology industries and government reports
- designing and using a model or simulation
- contributing to a long-term project organized by the school.

Logistical strategies

The logistical organization of the group 4 project is often a challenge to schools. The following models
illustrate possible ways in which the project may be implemented.

Models A, B and C apply within a single school, and model D relates to a project involving collaboration
between schools.

Model A: mixed-subject groups and one topic

Schools may adopt mixed subject groups and choose one common topic. The number of groups will
depend on the number of students.

Model B: mixed-subject groups adopting more than one topic

Schools with large numbers of students may choose to do more than one topic.

Model C: single-subject groups

For logistical reasons some schools may opt for single subject groups, with one or more topics in the action
phase. This model is less desirable as it does not show the mixed subject collaboration in which many
scientists are involved.

Model D: collaboration with another school

The collaborative model is open to any school. To this end, the IB provides an electronic collaboration board
on the OCC where schools can post their project ideas and invite collaboration from other schools. This
could range from merely sharing evaluations for a common topic to a full-scale collaborative venture at all
stages.
For schools with few Diploma Programme (course) students it is possible to work with non-Diploma Programme or non-group 4 students or undertake the project once every two years. However, these schools are encouraged to collaborate with another school. This strategy is also recommended for individual students who may not have participated in the project, for example, through illness or because they have transferred to a new school where the project has already taken place.

**Timing**

The 10 hours that the IB recommends be allocated to the project may be spread over a number of weeks. The distribution of these hours needs to be taken into account when selecting the optimum time to carry out the project. However, it is possible for a group to dedicate a period of time exclusively to project work if all/most other schoolwork is suspended.

**Year 1**

In the first year, students’ experience and skills may be limited and it would be inadvisable to start the project too soon in the course. However, doing the project in the final part of the first year may have the advantage of reducing pressure on students later on. This strategy provides time for solving unexpected problems.

**Year 1–year 2**

The planning stage could start, the topic could be decided upon, and provisional discussion in individual subjects could take place at the end of the first year. Students could then use the vacation time to think about how they are going to tackle the project and would be ready to start work early in the second year.

**Year 2**

Delaying the start of the project until some point in the second year, particularly if left too late, increases pressure on students in many ways: the schedule for finishing the work is much tighter than for the other options; the illness of any student or unexpected problems will present extra difficulties. Nevertheless, this choice does mean students know one another and their teachers by this time, have probably become accustomed to working in a team and will be more experienced in the relevant fields than in the first year.

**Combined SL and HL**

Where circumstances dictate that the project is only carried out every two years, HL beginners and more experienced SL students can be combined.

**Selecting a topic**

Students may choose the topic or propose possible topics and the teacher then decides which one is the most viable based on resources, staff availability and so on. Alternatively, the teacher selects the topic or proposes several topics from which students make a choice.

**Student selection**

Students are likely to display more enthusiasm and feel a greater sense of ownership for a topic that they have chosen themselves. A possible strategy for student selection of a topic, which also includes part of the planning stage, is outlined here. At this point, subject teachers may provide advice on the viability of proposed topics.

- Identify possible topics by using a questionnaire or a survey of students.
- Conduct an initial “brainstorming” session of potential topics or issues.
- Discuss, briefly, two or three topics that seem interesting.
• Select one topic by consensus.
• Students make a list of potential investigations that could be carried out. All students then discuss issues such as possible overlap and collaborative investigations.

A reflective statement written by each student on their involvement in the group 4 project must be included on the cover sheet for each internal assessment investigation. See *Handbook of procedures for the Diploma Programme* for more details.
Command terms for physics

Students should be familiar with the following key terms and phrases used in examination questions, which are to be understood as described below. Although these terms will be used frequently in examination questions, other terms may be used to direct students to present an argument in a specific way.

These command terms indicate the depth of treatment required.

**Assessment objective 1**

<table>
<thead>
<tr>
<th>Command term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Define</td>
<td>Give the precise meaning of a word, phrase, concept or physical quantity.</td>
</tr>
<tr>
<td>Draw</td>
<td>Represent by means of a labelled, accurate diagram or graph, using a pencil. A ruler (straight edge) should be used for straight lines. Diagrams should be drawn to scale. Graphs should have points correctly plotted (if appropriate) and joined in a straight line or smooth curve.</td>
</tr>
<tr>
<td>Label</td>
<td>Add labels to a diagram.</td>
</tr>
<tr>
<td>List</td>
<td>Give a sequence of brief answers with no explanation.</td>
</tr>
<tr>
<td>Measure</td>
<td>Obtain a value for a quantity.</td>
</tr>
<tr>
<td>State</td>
<td>Give a specific name, value or other brief answer without explanation or calculation.</td>
</tr>
<tr>
<td>Write down</td>
<td>Obtain the answer(s), usually by extracting information. Little or no calculation is required. Working does not need to be shown.</td>
</tr>
</tbody>
</table>

**Assessment objective 2**

<table>
<thead>
<tr>
<th>Command term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annotate</td>
<td>Add brief notes to a diagram or graph.</td>
</tr>
<tr>
<td>Apply</td>
<td>Use an idea, equation, principle, theory or law in relation to a given problem or issue.</td>
</tr>
<tr>
<td>Calculate</td>
<td>Obtain a numerical answer showing the relevant stages in the working.</td>
</tr>
<tr>
<td>Describe</td>
<td>Give a detailed account.</td>
</tr>
<tr>
<td>Distinguish</td>
<td>Make clear the differences between two or more concepts or items.</td>
</tr>
<tr>
<td>Estimate</td>
<td>Obtain an approximate value.</td>
</tr>
<tr>
<td>Formulate</td>
<td>Express precisely and systematically the relevant concept(s) or argument(s).</td>
</tr>
</tbody>
</table>
Identify
Provide an answer from a number of possibilities.

Outline
Give a brief account or summary.

Plot
Mark the position of points on a diagram.

**Assessment objective 3**

<table>
<thead>
<tr>
<th>Command term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analyse</td>
<td>Break down in order to bring out the essential elements or structure.</td>
</tr>
<tr>
<td>Comment</td>
<td>Give a judgment based on a given statement or result of a calculation.</td>
</tr>
<tr>
<td>Compare</td>
<td>Give an account of the similarities between two (or more) items or situations, referring to both (all) of them throughout.</td>
</tr>
<tr>
<td>Compare and contrast</td>
<td>Give an account of similarities and differences between two (or more) items or situations, referring to both (all) of them throughout.</td>
</tr>
<tr>
<td>Construct</td>
<td>Display information in a diagrammatic or logical form.</td>
</tr>
<tr>
<td>Deduce</td>
<td>Reach a conclusion from the information given.</td>
</tr>
<tr>
<td>Demonstrate</td>
<td>Make clear by reasoning or evidence, illustrating with examples or practical application.</td>
</tr>
<tr>
<td>Derive</td>
<td>Manipulate a mathematical relationship to give a new equation or relationship.</td>
</tr>
<tr>
<td>Design</td>
<td>Produce a plan, simulation or model.</td>
</tr>
<tr>
<td>Determine</td>
<td>Obtain the only possible answer.</td>
</tr>
<tr>
<td>Discuss</td>
<td>Offer a considered and balanced review that includes a range of arguments, factors or hypotheses. Opinions or conclusions should be presented clearly and supported by appropriate evidence.</td>
</tr>
<tr>
<td>Evaluate</td>
<td>Make an appraisal by weighing up the strengths and limitations.</td>
</tr>
<tr>
<td>Explain</td>
<td>Give a detailed account including reasons or causes.</td>
</tr>
<tr>
<td>Hence</td>
<td>Use the preceding work to obtain the required result.</td>
</tr>
<tr>
<td>Hence or otherwise</td>
<td>It is suggested that the preceding work is used, but other methods could also receive credit.</td>
</tr>
<tr>
<td>Justify</td>
<td>Give valid reasons or evidence to support an answer or conclusion.</td>
</tr>
<tr>
<td>Predict</td>
<td>Give an expected result.</td>
</tr>
<tr>
<td>Show</td>
<td>Give the steps in a calculation or derivation.</td>
</tr>
<tr>
<td>Show that</td>
<td>Obtain the required result (possibly using information given) without the formality of proof. “Show that” questions do not generally require the use of a calculator.</td>
</tr>
</tbody>
</table>
**Glossary of command terms**

<table>
<thead>
<tr>
<th>Command</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sketch</td>
<td>Represent by means of a diagram or graph (labelled as appropriate). The sketch should give a general idea of the required shape or relationship, and should include relevant features.</td>
</tr>
<tr>
<td>Solve</td>
<td>Obtain the answer(s) using algebraic and/or numerical and/or graphical methods.</td>
</tr>
<tr>
<td>Suggest</td>
<td>Propose a solution, hypothesis or other possible answer.</td>
</tr>
</tbody>
</table>
This bibliography lists the principal works used to inform the curriculum review. It is not an exhaustive list and does not include all the literature available: judicious selection was made in order to better advise and guide teachers. This bibliography is not a list of recommended textbooks.


